

เศรษฐกิจสหรัฐฯ Q2/2564

- GDP สหรัฐฯ Q2/64 ขยายตัว 12.2% YoY 1.6% QoQ และ 6.5% QoQAR หากพิจารณา 6M/64 ขยายตัว 6.1% YoY
- Q2/64 การส่งออกสินค้า มูลค่า 438.2 Bn USD ขยายตัวถึง 51.0% YoY และ 8.2% QoQ การนำเข้าสินค้า มูลค่า 705.1 Bn USD ขยายตัว 37.8% YoY และ 10.2% QoQ ส่งผลให้ดุลการค้า ขาดดุล 266.9 Bn USD ขาดดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 6M/64 การส่งออกสินค้า มูลค่า 843.2 Bn USD ขยายตัวถึง 23.2% YoY การนำเข้าสินค้า มูลค่า 1,345.2 Bn USD ขยายตัวถึง 23.9% YoY ส่งผลให้ดุลการค้า ขาดดุล 502.0 Bn USD ขาดดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q2/64 ขยายตัว 4.8% YoY และ 2.3% QoQ หากพิจารณา 7M/64 ขยายตัว 3.4% YoY

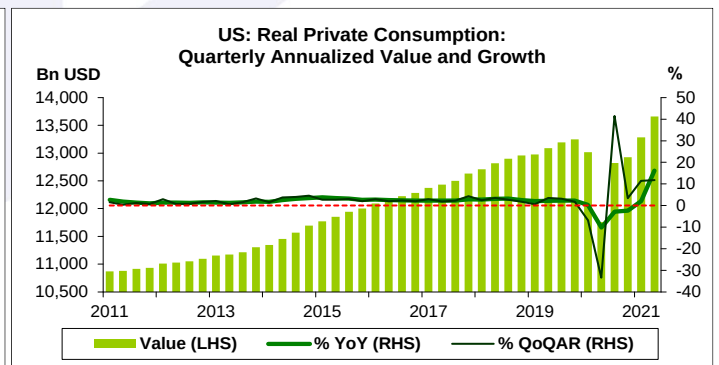
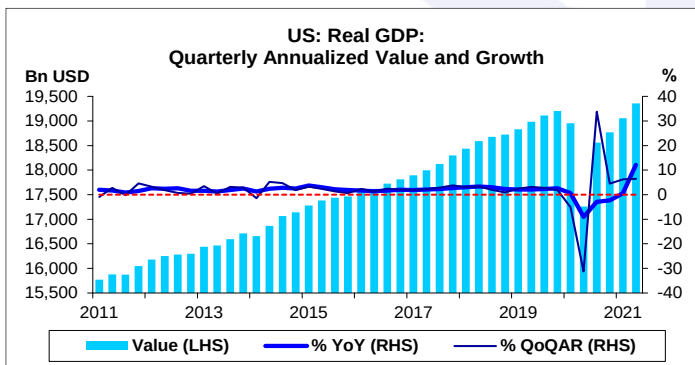
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (USD)	-	5	4	5	5	-	Jun-21
Private Consumption (USD)	-	5	4	5	5	-	Jun-21
Private Investment (USD)	-	5	4	5	5	-	Jun-21
Government Consumption and Investment (USD)	-	5	5	5	5	-	Jun-21
Export of Goods Value (USD)	4	4	1	5	4	4	Jun-21
Import of Goods Value (USD)	5	5	3	5	5	5	Jun-21
Trade Balance (USD)	1	1	1	1	1	1	Jun-21
Current Account Balance (USD)	-	1	1	1	1	-	Mar-21
International Reserve (USD)	4	4	5	4	4	4	Jun-21
Unemployment Rate	3	3	5	3	3	3	Jul-21
CPI	5	5	5	5	5	5	Jul-21
EUR/USD	3	3	4	3	3	3	Jul-21
JPY/USD	4	4	3	3	4	4	Jul-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

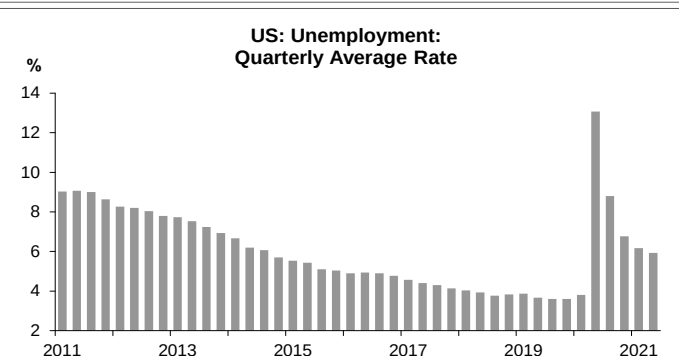
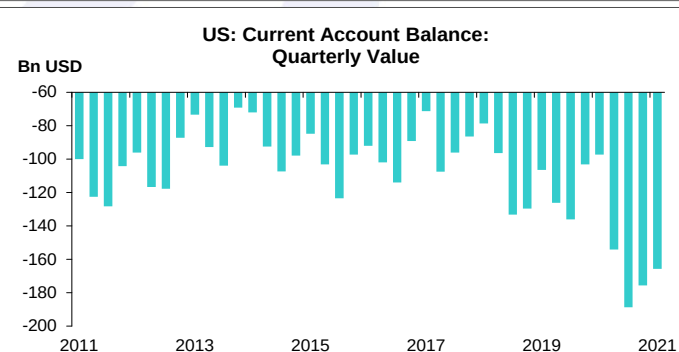
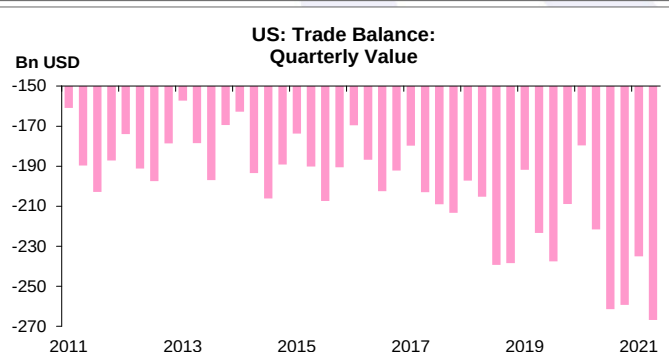
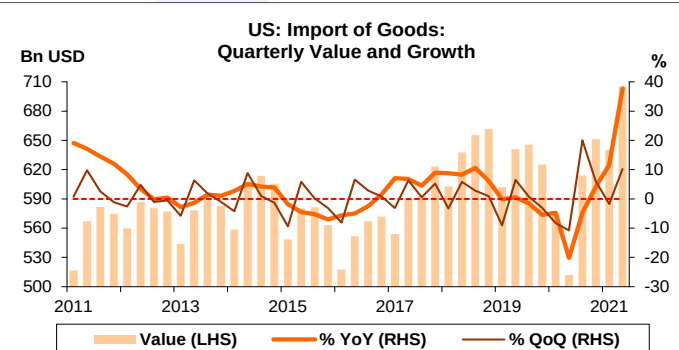
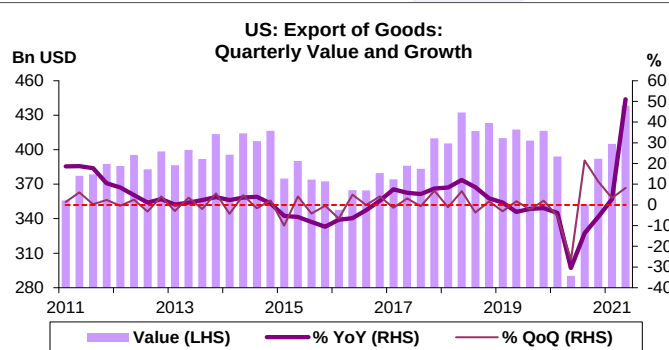
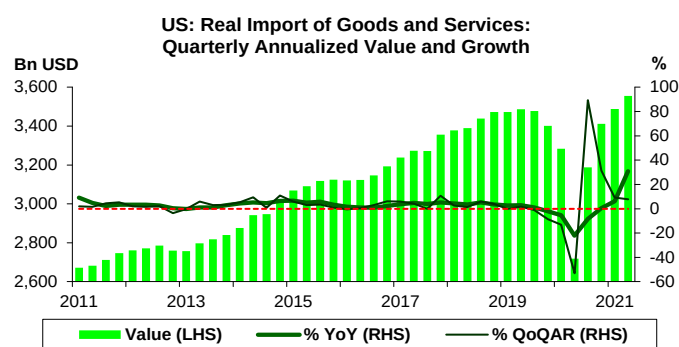
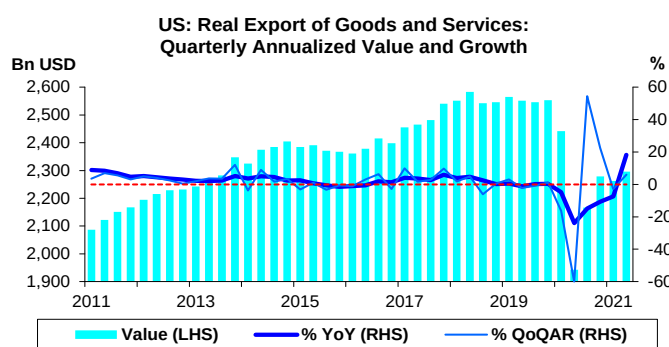
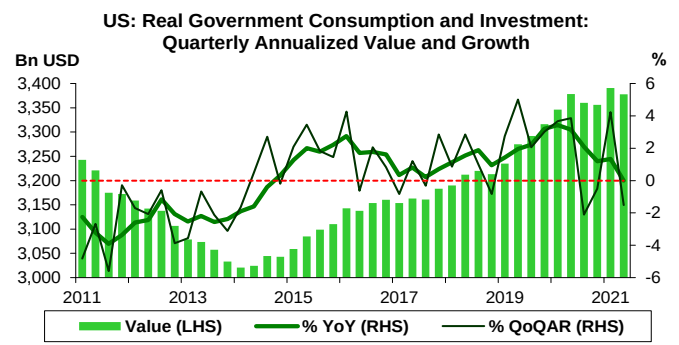
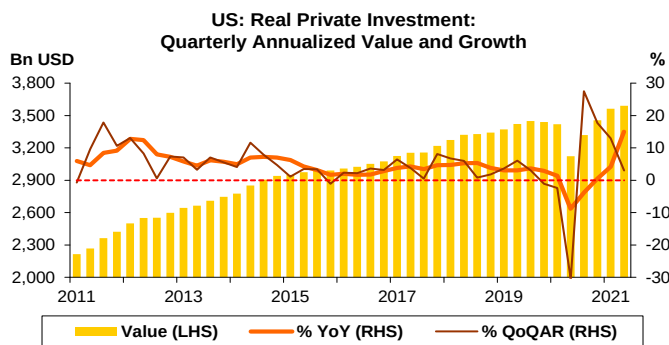
อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

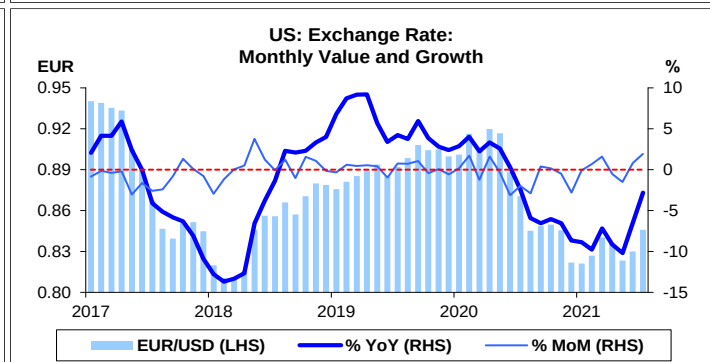
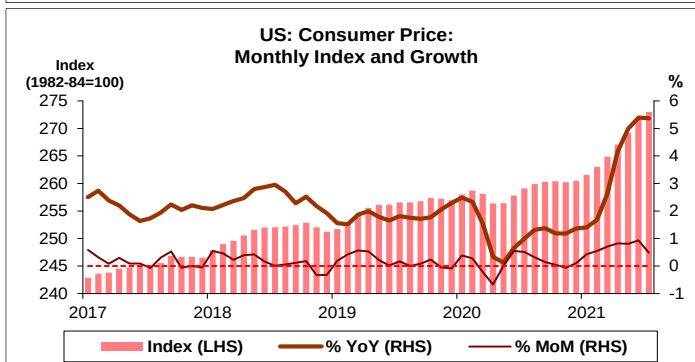
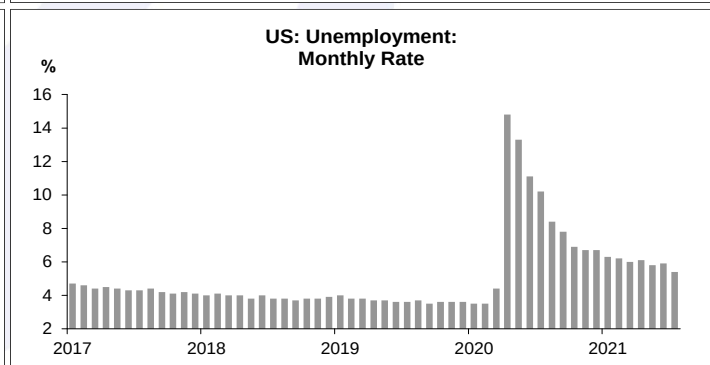
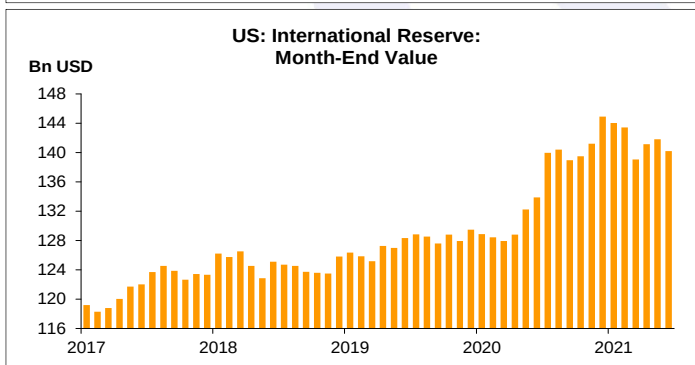
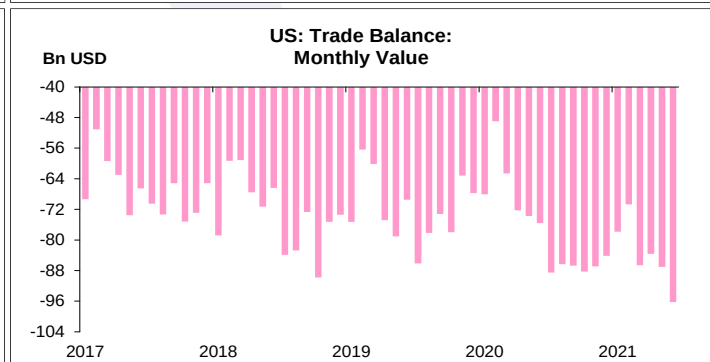
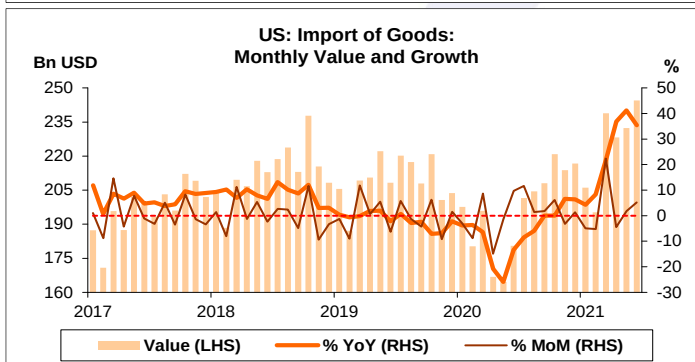
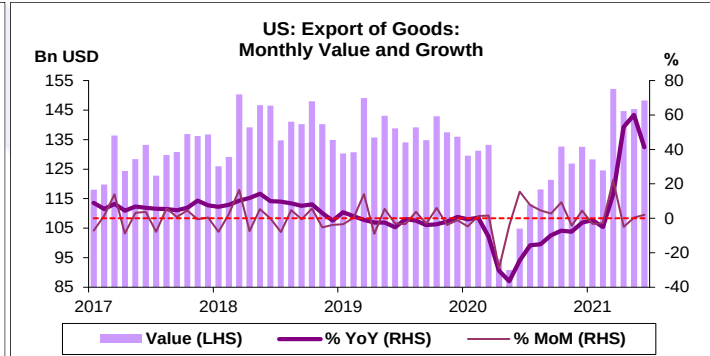
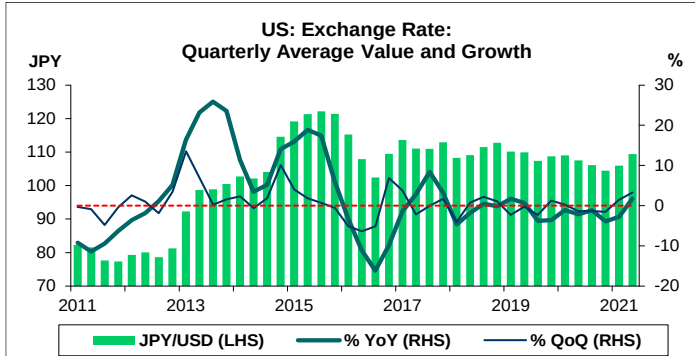
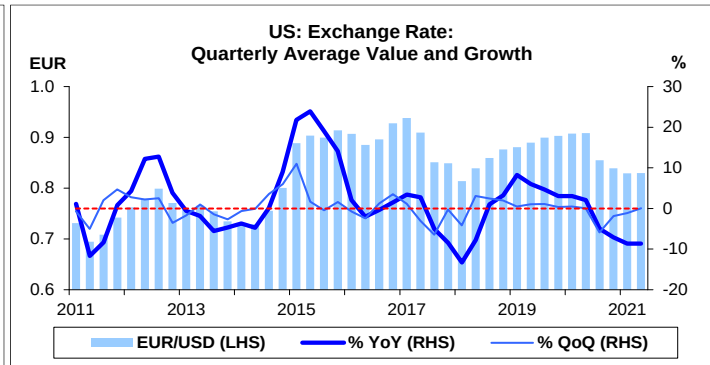
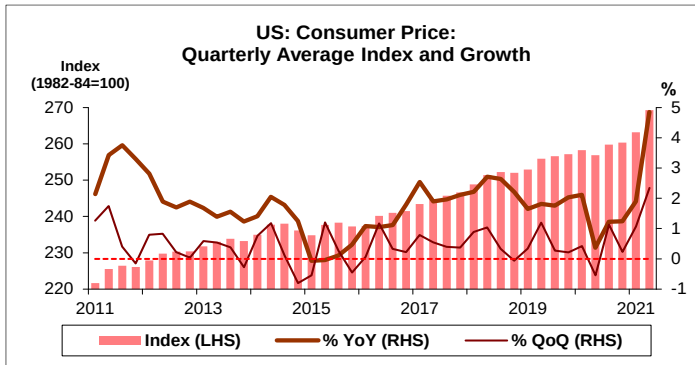
%	Average YoY Growth	CAGR
Real GDP (USD)	1.7	1.7
Private Consumption (USD)	1.8	1.8
Private Investment (USD)	4.4	4.3
Government Consumption and Investment (USD)	0.1	0.1
Export of Goods Value (USD)	1.3	1.0
Import of Goods Value (USD)	2.1	1.9
CPI	1.7	1.7
EUR/USD	1.8	1.5
JPY/USD	2.4	2.0

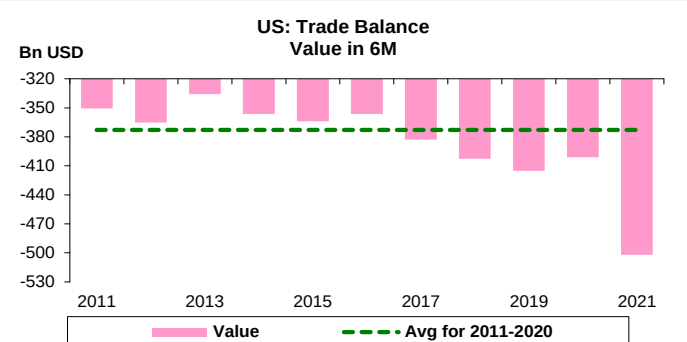
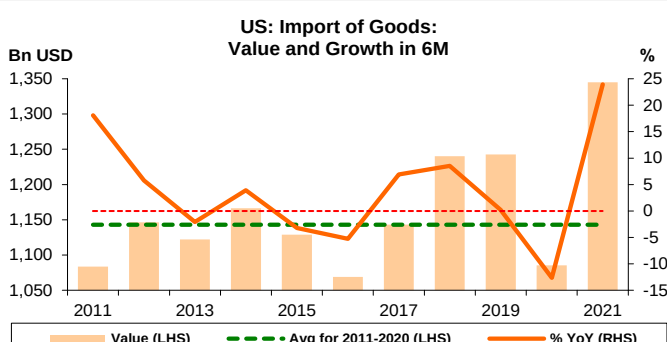
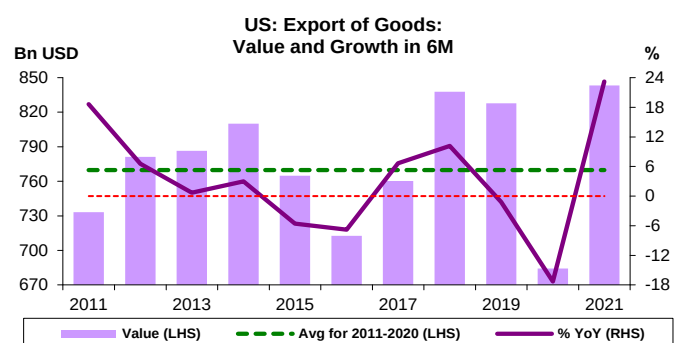
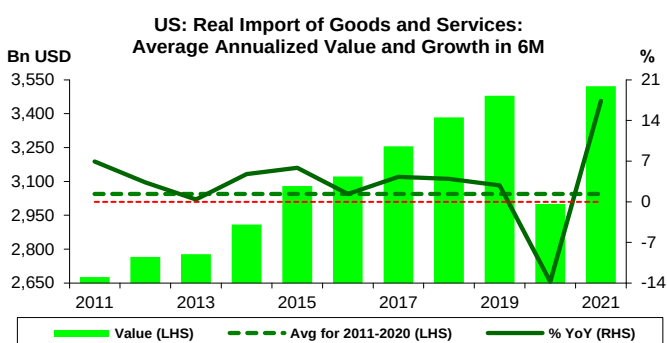
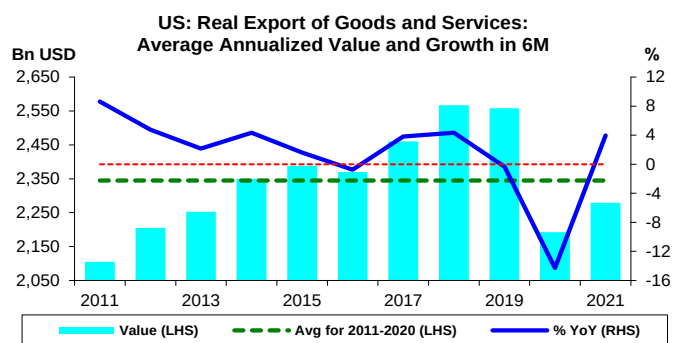
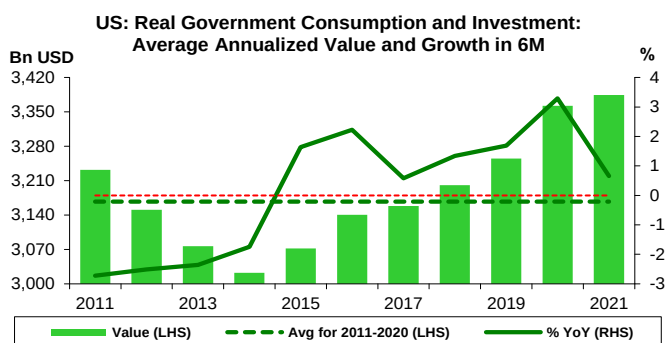
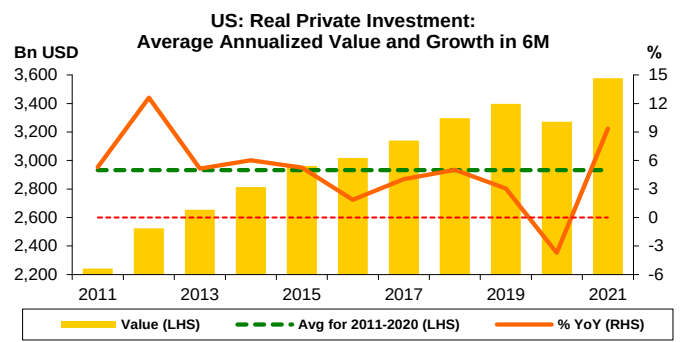
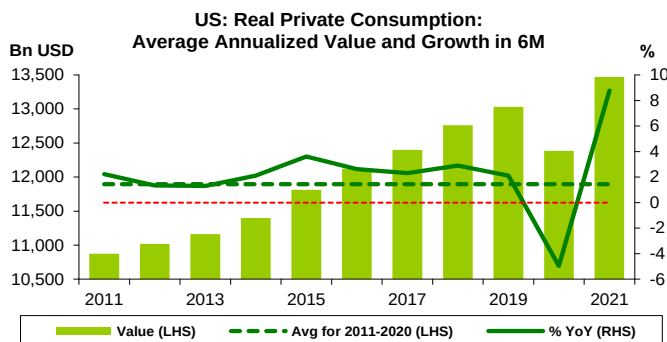
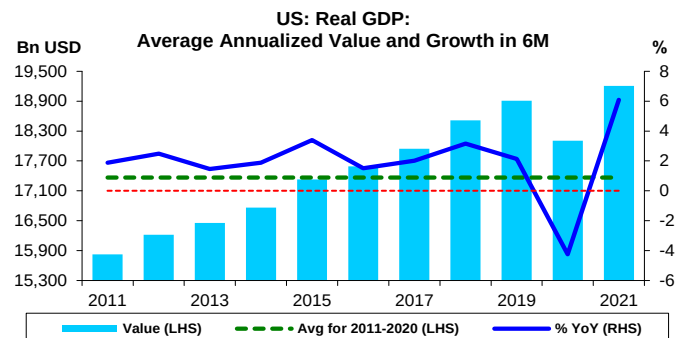
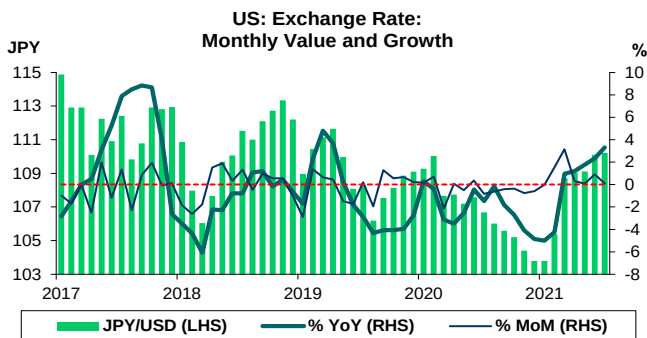


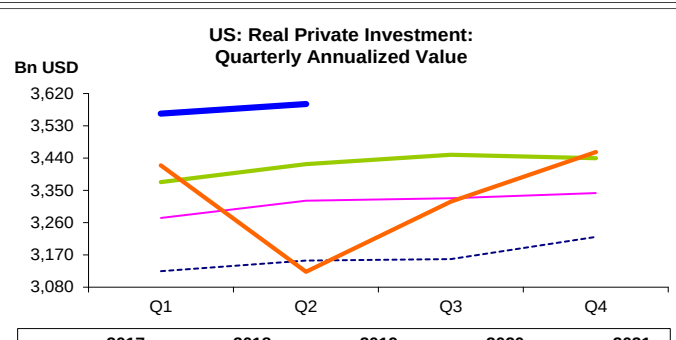
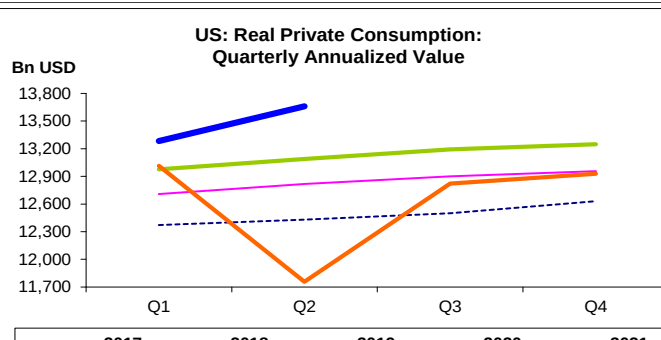
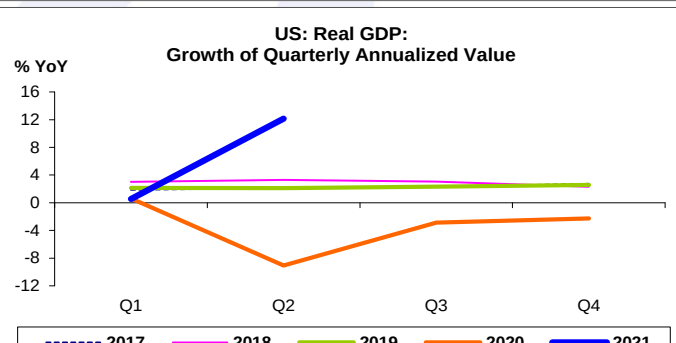
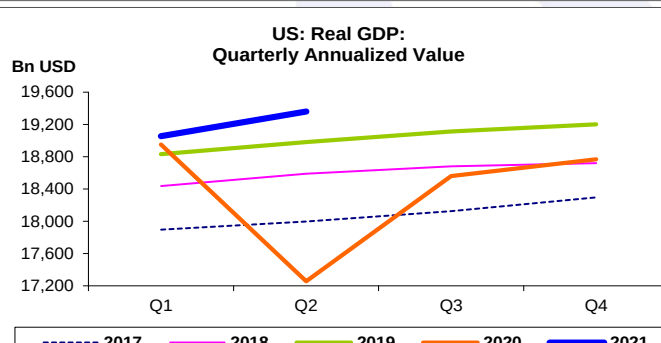
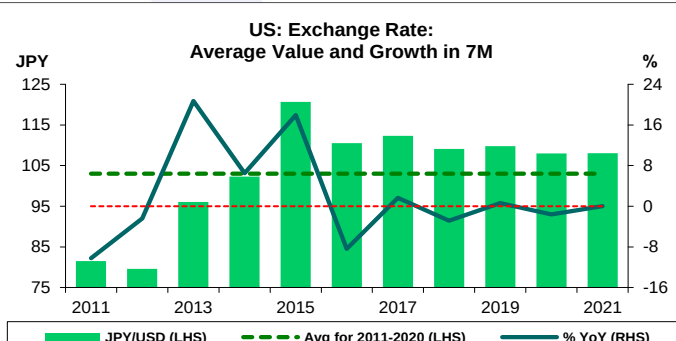
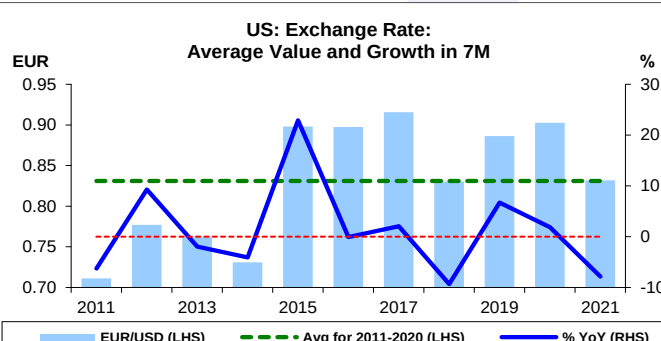
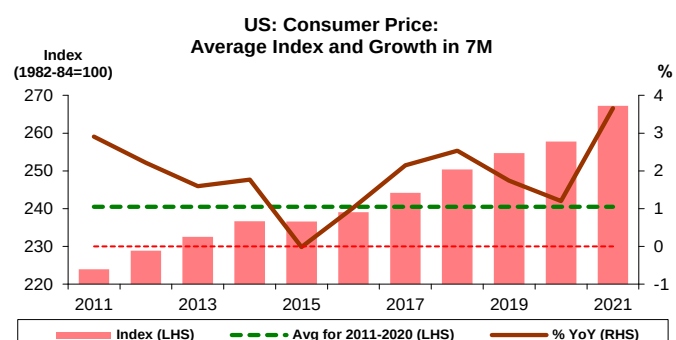
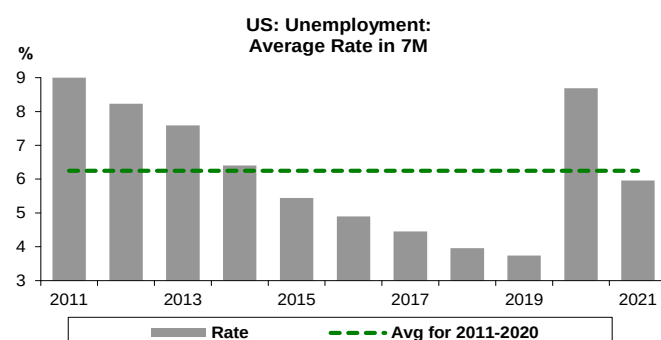
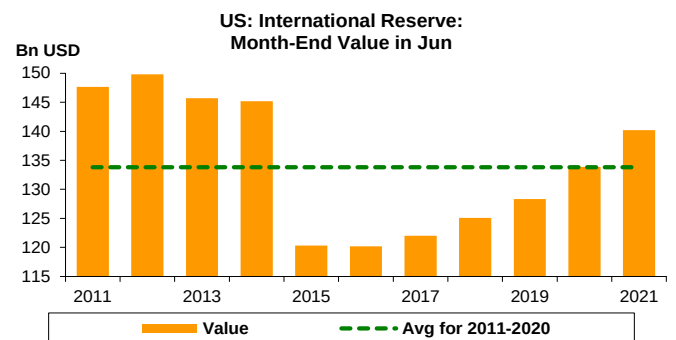
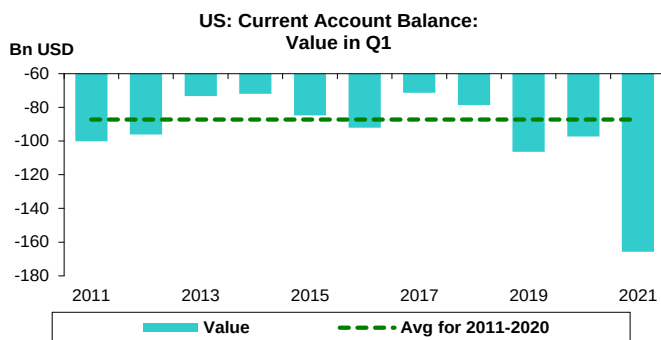
ที่มา: National Bureau of Economic Analysis, US Treasury Department, Federal Reserve, Congressional Budget Office, CEIC และ IMF

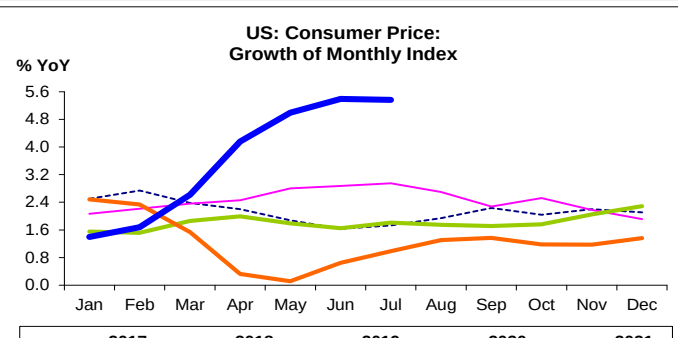
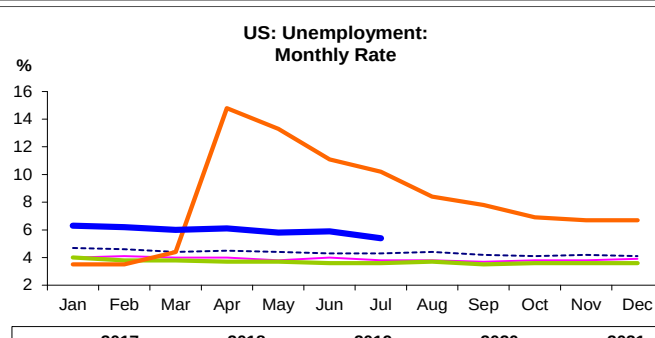
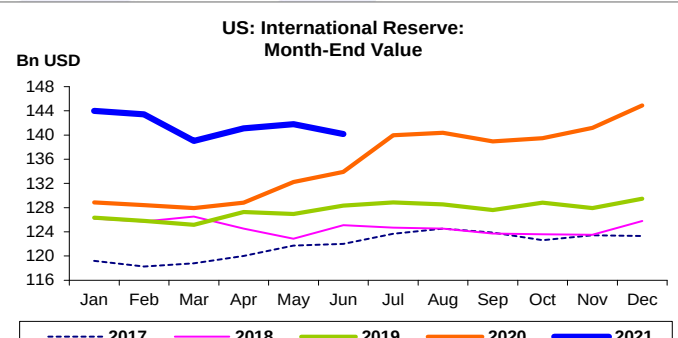
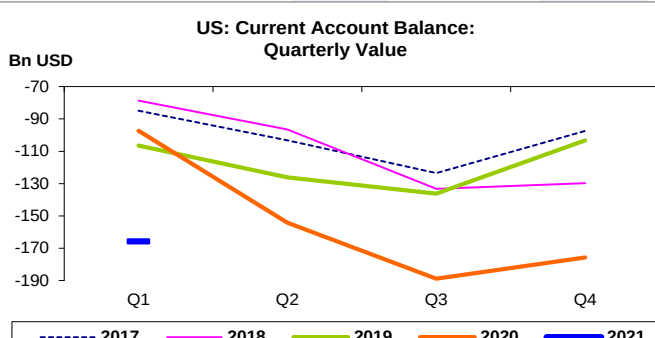
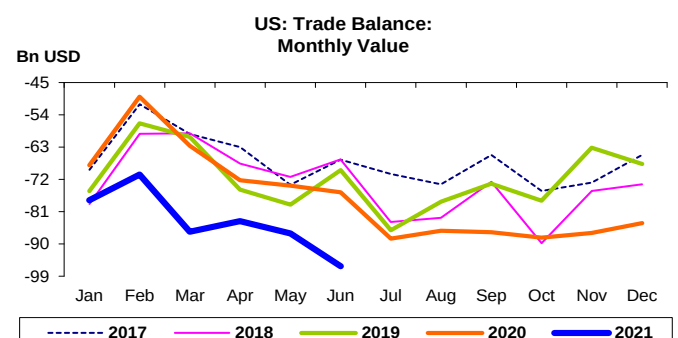
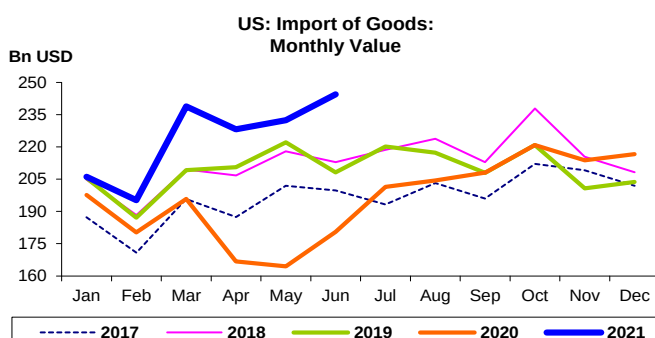
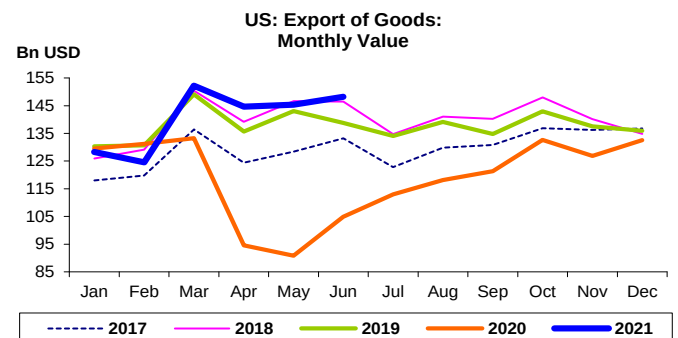
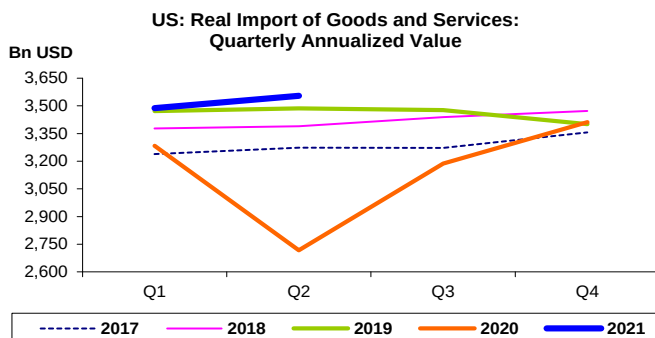
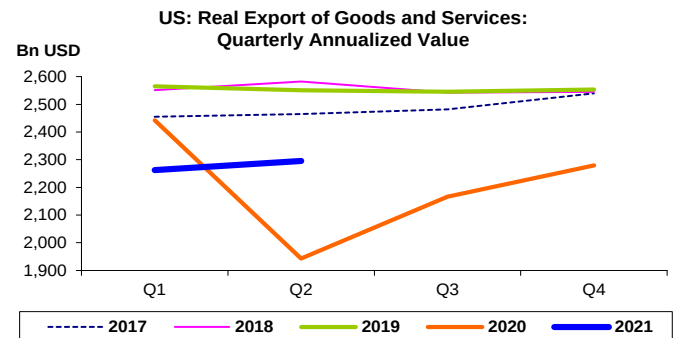
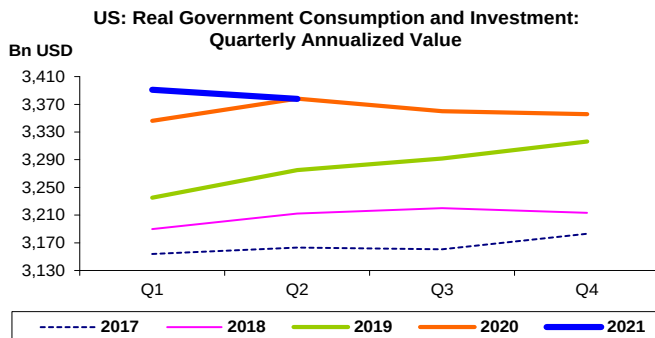
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การลงทุนในสินทรัพย์ถาวรภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวรของรัฐบาล และอัตราการว่างงาน เป็นข้อมูลที่ปรับปรุงล่าสุดแล้ว
2. AR คือ Annual Rate
3. CAGR คือ Compound Annual Growth Rate
4. GDP หมายถึง GDP ตามราคาคงที่

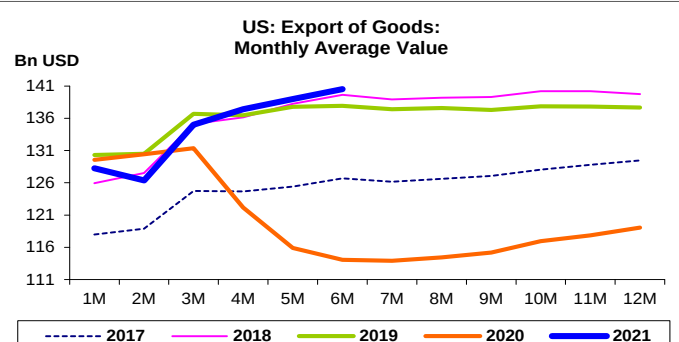
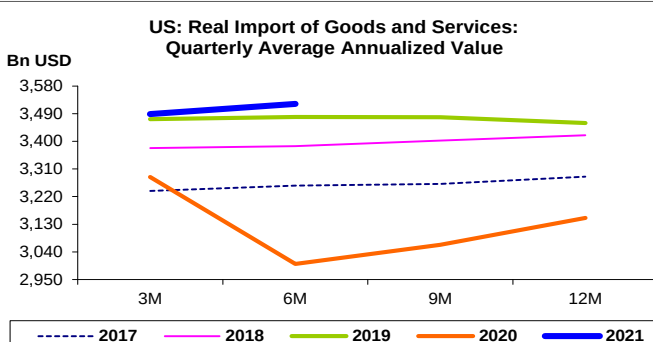
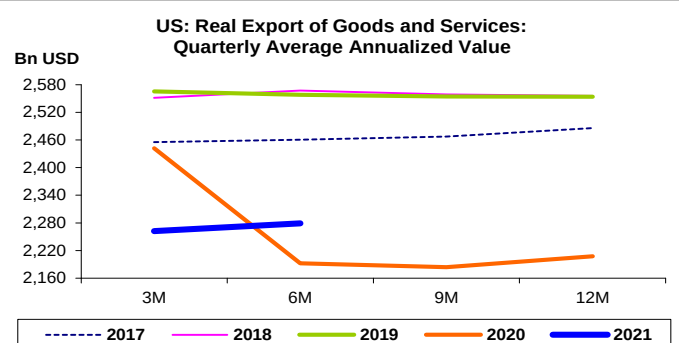
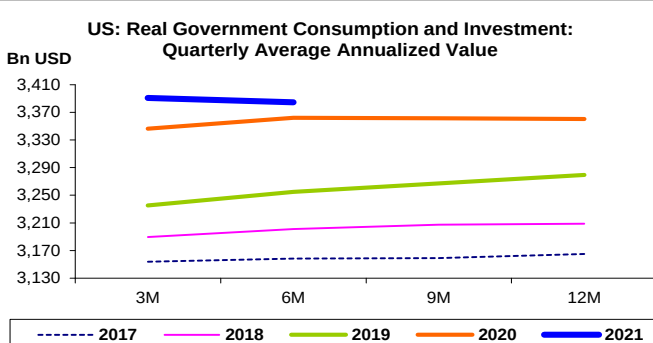
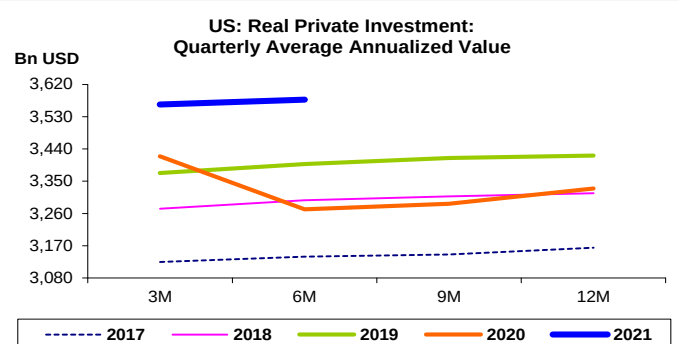
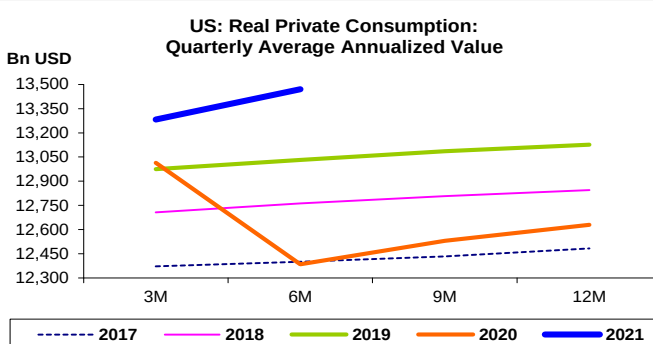
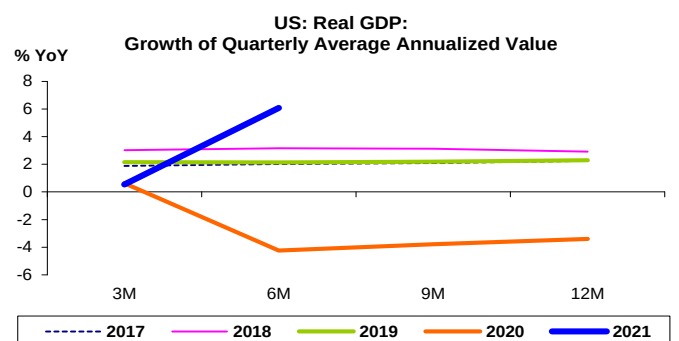
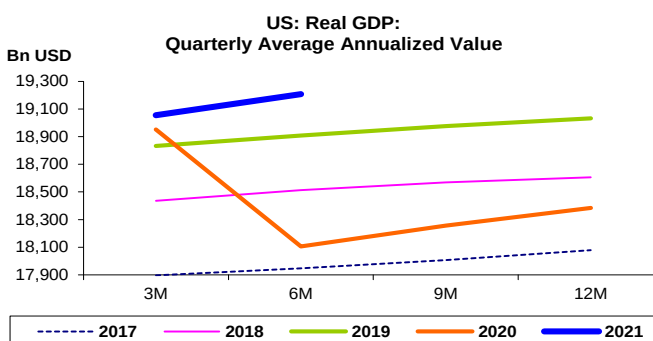
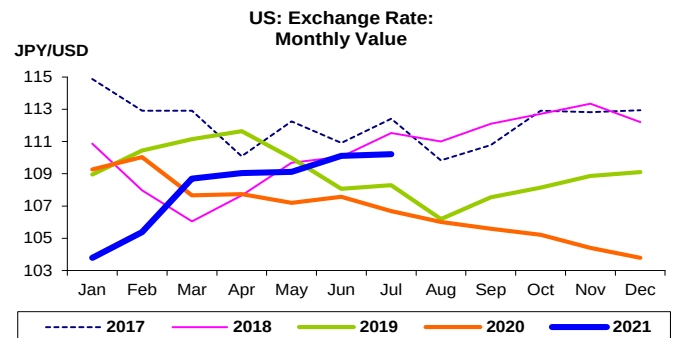
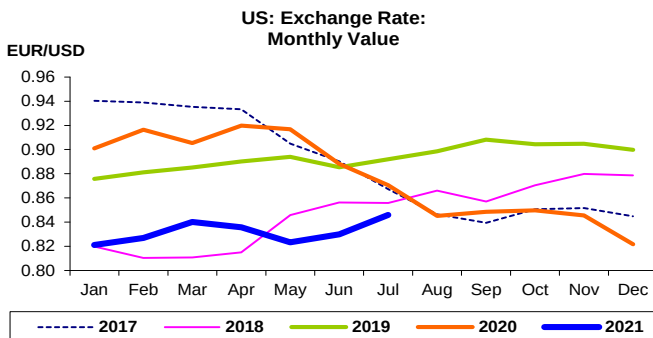


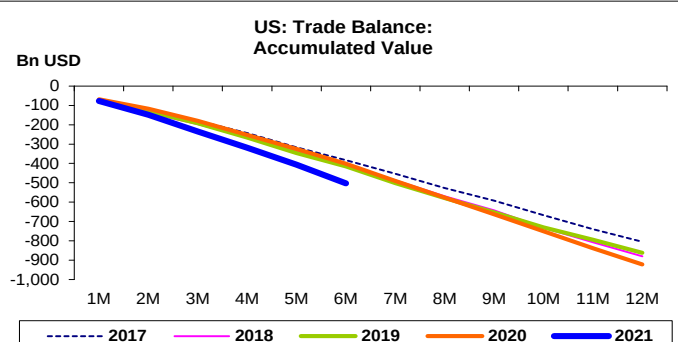
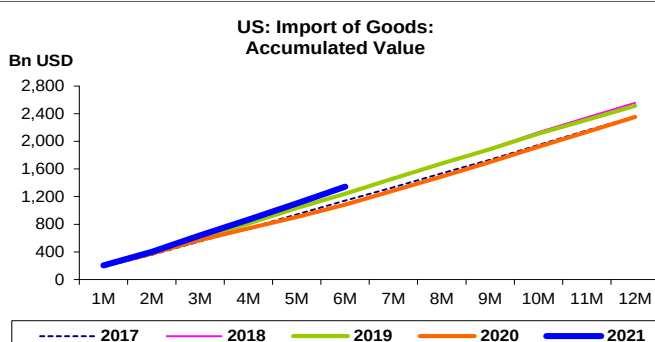
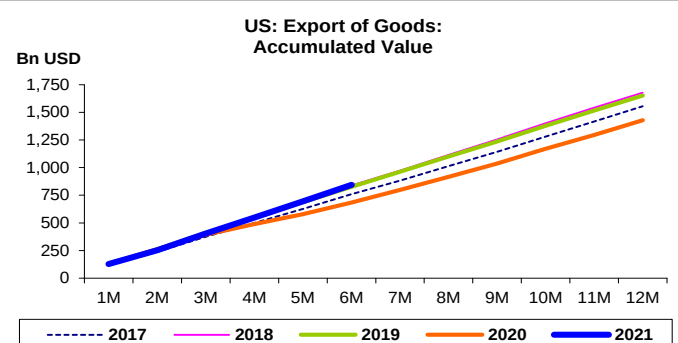
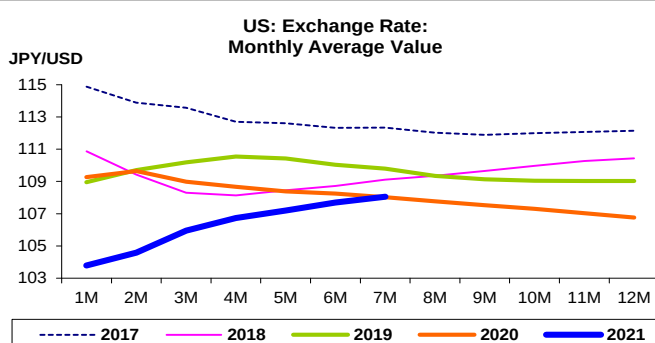
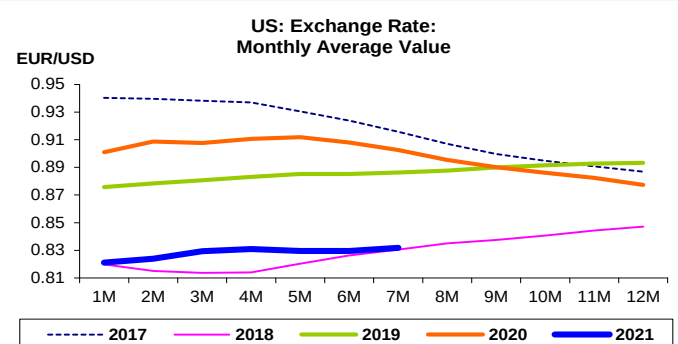
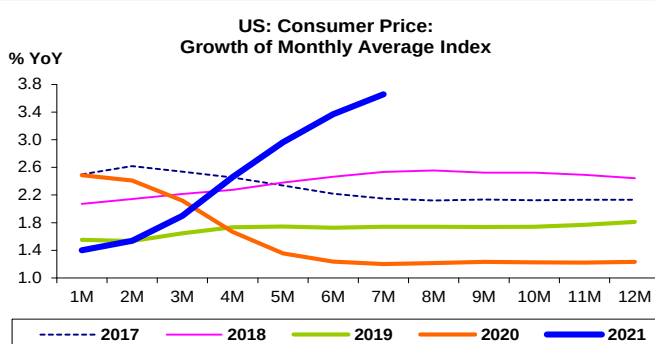
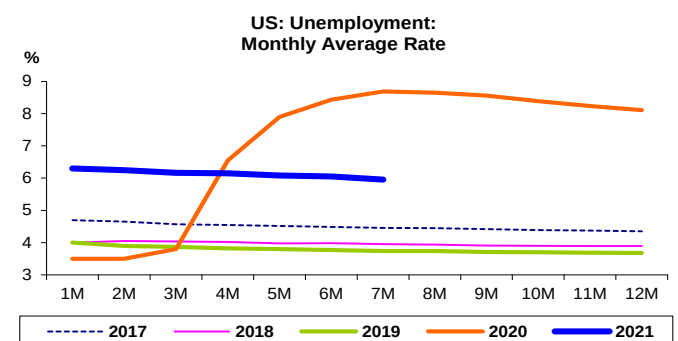
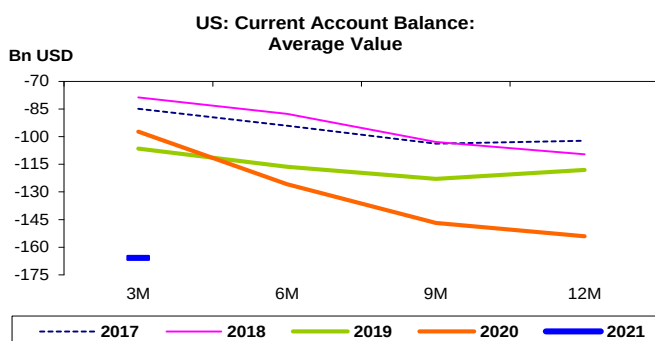
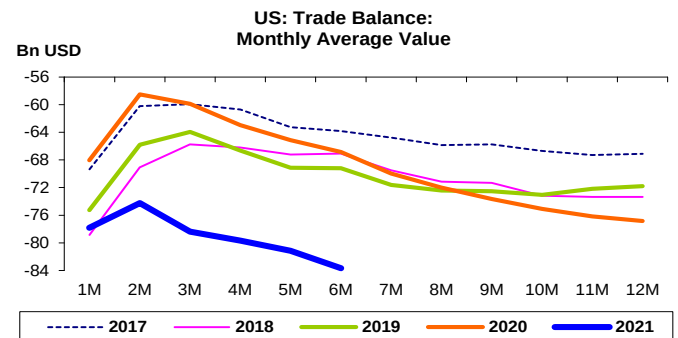
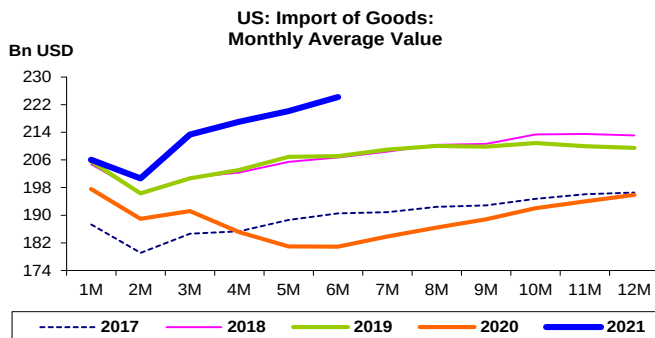




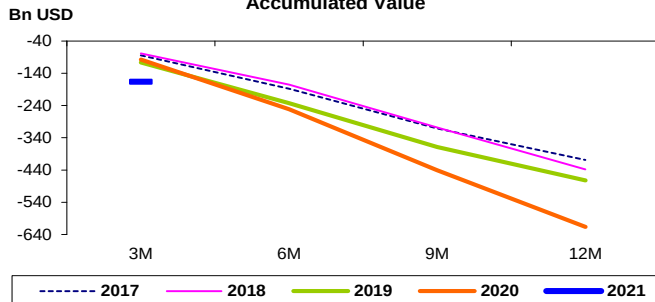




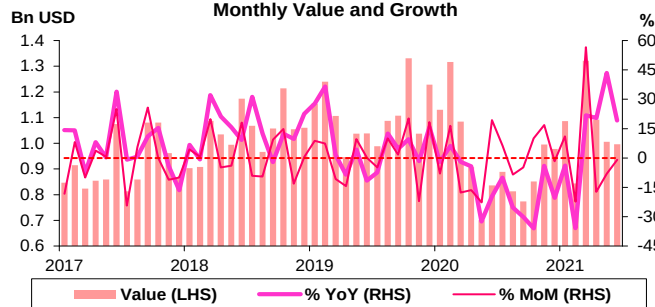




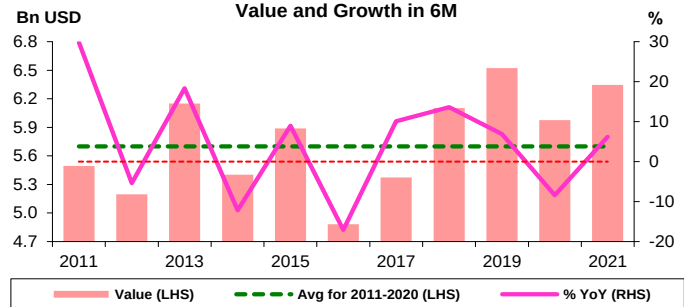
**US: Current Account Balance:
Accumulated Value**



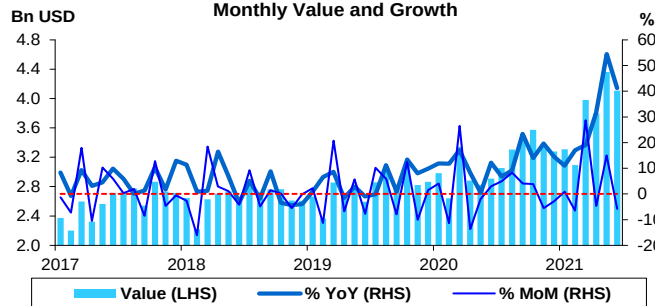
**US-TH: Export of Goods:
Monthly Value and Growth**



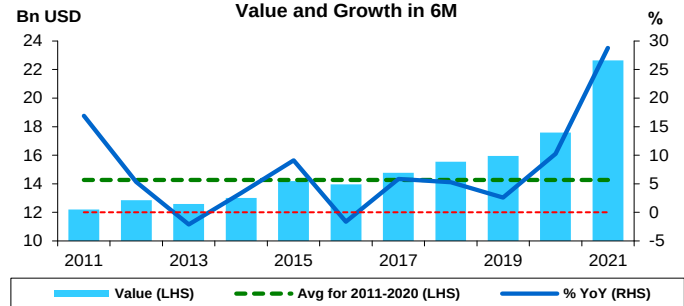
**US-TH: Export of Goods:
Value and Growth in 6M**



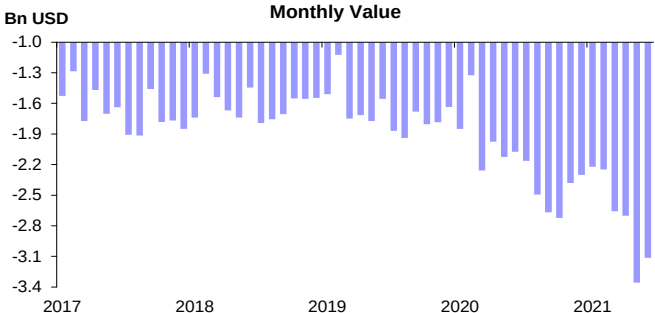
**US-TH: Import of Goods:
Monthly Value and Growth**



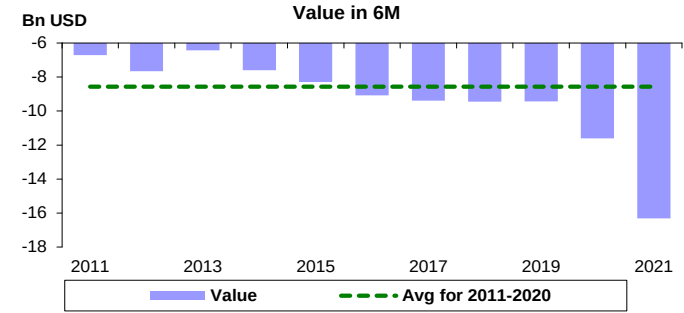
**US-TH: Import of Goods:
Value and Growth in 6M**



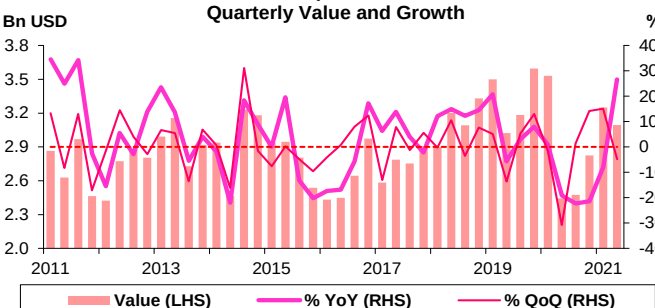
**US-TH: Trade Balance:
Monthly Value**



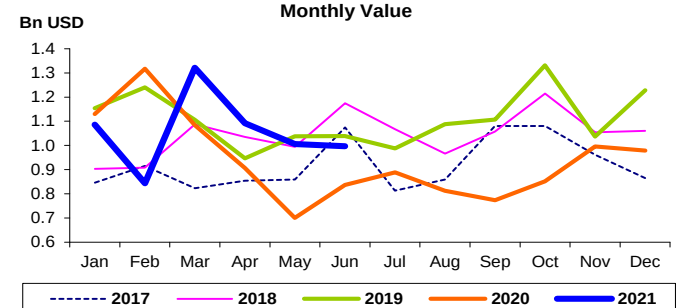
**US-TH: Trade Balance:
Value in 6M**

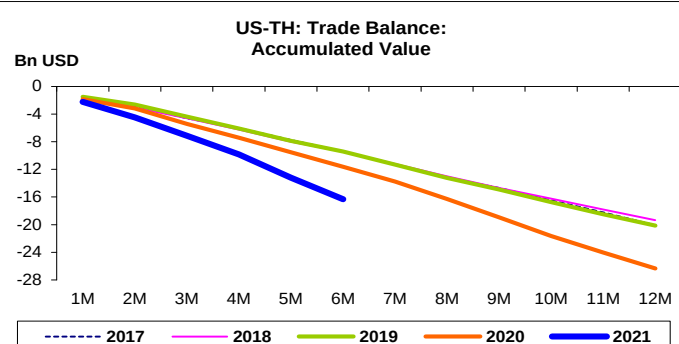
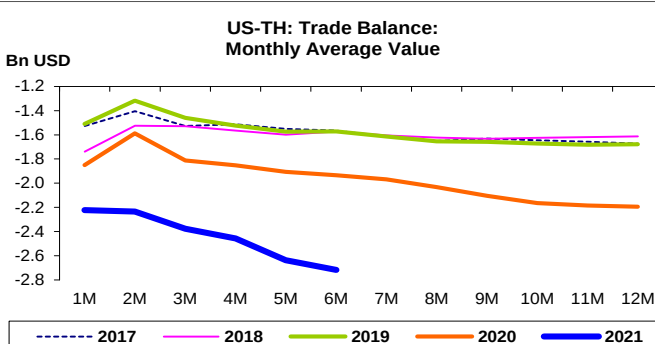
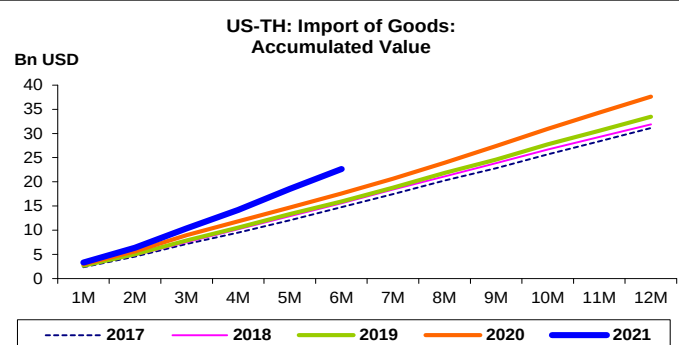
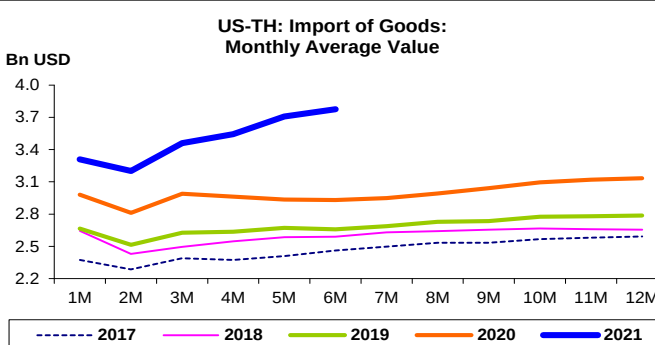
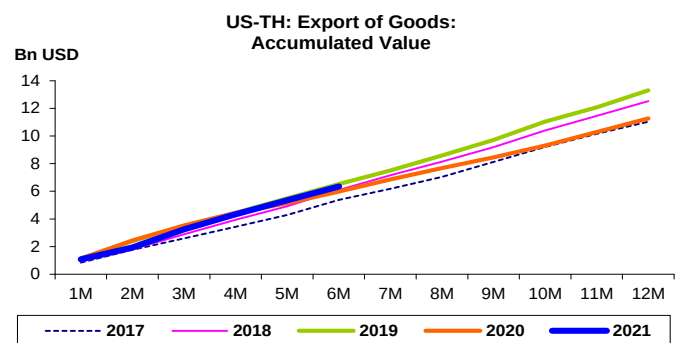
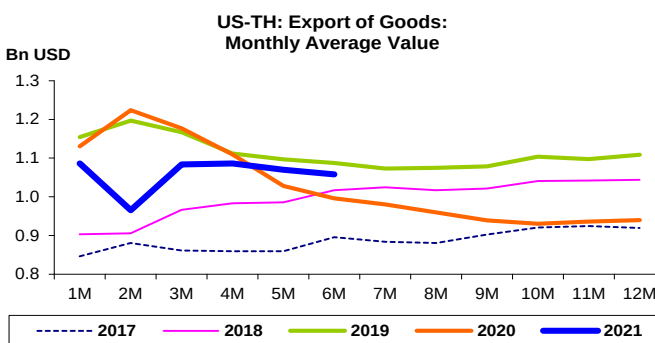
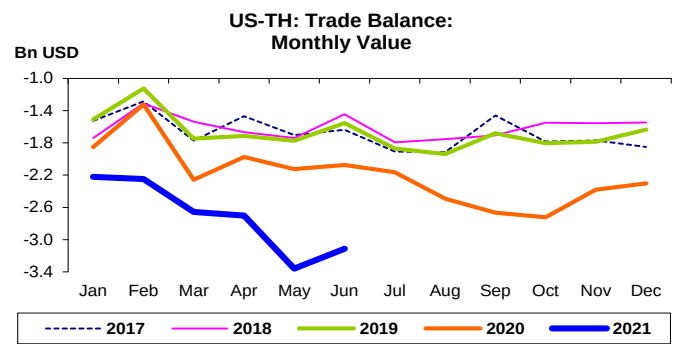
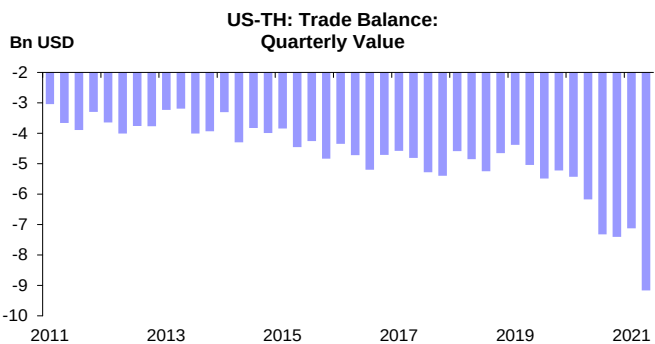
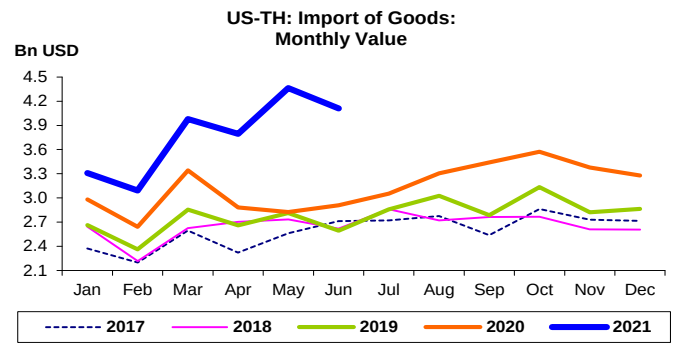
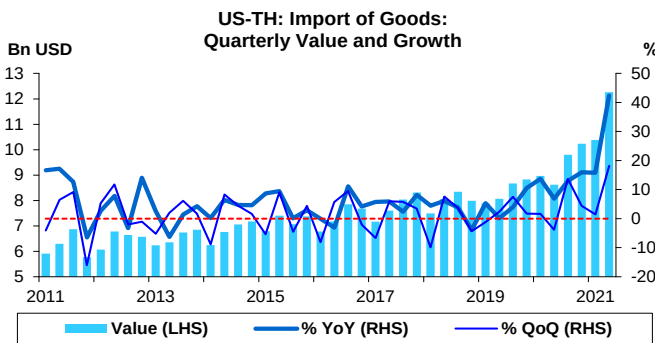


**US-TH: Export of Goods:
Quarterly Value and Growth**



**US-TH: Export of Goods:
Monthly Value**





เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019		2020				2021					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Apr	May	Jun	Jul
Real Sector															
Nominal GDP (SA, Bn USD)	21,372.6	20,893.7	22,675.3	5,376.3	5,423.6	5,370.3	4,869.4	5,284.6	5,369.4	5,509.6	5,680.6	-	-	-	-
Real GDP (SA, % YoY)	2.3	-3.4	6.4	2.3	2.6	0.6	-9.1	-2.9	-2.3	0.5	12.2	-	-	-	-
- Private Consumption (SA, % YoY)	2.2	-3.8	-	2.3	2.3	0.3	-10.2	-2.8	-2.4	2.1	16.2	-	-	-	-
- Private Investment (SA, % YoY)	3.2	-2.7	-	3.6	2.9	1.4	-8.8	-3.8	0.5	4.2	15.0	-	-	-	-
- Government Consumption and Investment (SA, % YoY)	2.2	2.5	-	2.2	3.2	3.4	3.2	2.1	1.2	1.3	0.0	-	-	-	-
Real GDP (SAAR, % QoQ)	-	-	-	2.8	1.9	-5.1	-31.2	33.8	4.5	6.3	6.5	-	-	-	-
- Private Consumption (SAAR, % QoQ)	-	-	-	3.2	1.7	-6.9	-33.4	41.4	3.4	11.4	11.8	-	-	-	-
- Private Investment (SAAR, % QoQ)	-	-	-	3.1	-1.1	-2.3	-30.4	27.5	17.7	13.0	3.0	-	-	-	-
- Government Consumption and Investment (SA, % QoQ)	-	-	-	2.1	3.0	3.7	3.9	-2.1	-0.5	4.2	-1.5	-	-	-	-
GDP Per Capita (AR, USD)	65,055	63,284	68,309	65,419	65,903	65,188	59,041	63,985	64,923	66,579	68,605	-	-	-	-
Populations (Mn Persons)	260.2	261.2	-	259.6	260.2	259.8	260.2	260.7	261.2	261.0	261.3	261.1	261.2	261.3	261.5
Labour Market															
Unemployment Rate (SA, %)	3.7	8.1	5.8	3.6	3.6	3.8	13.1	8.8	6.8	6.2	5.9	6.1	5.8	5.9	5.4
Unemployed Persons (SA, Mn Persons)	5.8	10.7	-	5.7	5.8	7.2	17.7	12.5	10.7	9.7	9.5	9.8	9.3	9.5	8.7
External Sector															
Export of Goods (Bn USD)	1,652.1	1,428.8	-	408.0	416.4	394.1	290.2	352.4	392.1	405.0	438.2	144.6	145.4	148.2	-
- % YoY	-1.5	-13.5	-	-2.0	-1.6	-3.9	-30.5	-13.6	-5.9	2.8	51.0	53.0	60.1	41.4	-
Import of Goods (Bn USD)	2,513.6	2,350.8	-	645.5	625.3	573.7	511.7	614.0	651.4	640.1	705.1	228.2	232.4	244.5	-
- % YoY	-1.7	-6.5	-	-1.5	-5.5	-4.7	-20.2	-4.9	4.2	11.6	37.8	36.9	41.3	35.5	-
Trade Balance (Bn USD)	-861.5	-922.0	-	-237.5	-208.9	-179.6	-221.5	-261.5	-259.3	-235.1	-266.9	-83.6	-87.0	-96.2	-
Current Account Balance (Bn USD)	-472.1	-616.1	-876.4	-136.2	-103.3	-97.4	-154.3	-188.8	-175.7	-165.7	-	-	-	-	-
- % of GDP	-2.2	-2.9	-3.9	-2.5	-1.9	-1.8	-3.2	-3.6	-3.3	-3.0	-	-	-	-	-
International Reserve (Bn USD)	129.5	144.9	-	127.6	129.5	127.9	133.9	139.0	144.9	139.0	140.2	141.1	141.8	140.2	-
External Debt (Bn USD)	20,412.7	21,358.3	-	20,421.3	20,412.7	21,234.5	21,310.6	21,314.7	21,358.3	21,764.8	-	-	-	-	-
- % of International Reserve	15,765.3	14,741.1	-	16,004.8	15,765.3	16,601.1	15,916.5	15,338.6	14,741.1	15,652.7	-	-	-	-	-
Number of Tourists (Mn Persons)	79.4	19.4	-	22.5	19.7	13.9	0.8	1.9	2.8	2.8	3.1	1.4	1.8	-	-
- % YoY	-0.4	-75.5	-	0.5	1.3	-19.0	-95.8	-91.6	-85.8	-79.8	269.0	450.9	544.7	-	-
Government Sector															
Government Revenue (% YoY)	5.0	-2.3	-	8.3	4.6	8.3	-40.4	35.9	-0.4	13.0	105.9	81.6	166.7	86.5	-53.5
Government Expenditure (% YoY)	7.5	49.7	-	13.6	6.7	6.8	129.6	41.9	18.3	71.8	-29.1	-32.2	4.0	-43.6	-10.0
Fiscal Balance (Bn USD)	-1,022.0	-3,348.2	-	-237.3	-356.6	-386.9	-2,000.8	-387.6	-572.9	-1,133.4	-531.7	-225.6	-132.0	-174.2	-302.1
- % of GDP	-4.8	-16.0	-	-4.4	-6.6	-7.2	-41.1	-7.3	-10.7	-20.6	-9.4	-	-	-	-
Government Debt (Bn USD)	23,201.4	27,747.8	30,121.6	22,719.4	23,201.4	23,223.8	26,477.2	26,945.4	27,747.8	28,132.6	28,529.4	28,174.7	28,199.0	28,529.4	28,427.7
- % of GDP	108.6	132.8	132.8	106.8	108.6	108.1	129.3	130.2	132.8	127.7	127.5	-	-	-	-
Inflation (% YoY)															
CPI	1.8	1.2	2.3	1.8	2.0	2.1	0.4	1.2	1.2	1.9	4.8	4.2	5.0	5.4	5.4
Core CPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	-1.0	-2.7	-	-2.1	-1.9	-1.7	-6.4	-2.6	-0.2	7.0	18.6	17.3	19.0	19.5	19.8
Financial Sector (Period End)															
Total Loans (% YoY)	4.7	3.2	-	5.1	4.7	7.5	9.1	5.9	3.2	-0.3	-3.1	-4.1	-4.3	-3.1	-2.1
Total Deposits (% YoY)	6.6	21.4	-	5.7	6.6	10.2	21.4	21.1	21.4	20.4	10.3	14.9	11.5	10.3	10.9
L/D Ratio (%)	75.5	64.1	-	76.5	75.5	74.7	69.1	66.9	64.1	61.8	60.7	61.1	60.9	60.7	60.4
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
Stock Price Index (DJI)	28,538.4	30,606.5	-	26,916.8	28,538.4	21,917.2	25,812.9	27,781.7	30,606.5	32,981.6	34,502.5	33,874.9	34,529.5	34,502.5	34,935.5
Trade Volume (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Market Capitalization (Mn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Market (Period End, % pa)															
3M Treasury Bill Yield	1.57	0.09	-	1.93	1.57	0.30	0.16	0.11	0.09	0.03	0.04	0.02	0.02	0.04	0.05
10Y Treasury Bond Yield	1.86	0.93	-	1.70	1.86	0.87	0.73	0.68	0.93	1.61	1.52	1.64	1.62	1.52	1.32
Interest Rate (% pa)															
Policy Rate (Fed Funds Rate) (Period End)	1.55	0.09	-	1.90	1.55	0.08	0.08	0.09	0.09	0.06	0.08	0.05	0.05	0.08	0.07
Prime Lending Rate (Period Average)	5.28	3.55	-	5.30	4.83	4.44	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25
Exchange Rate (Period Average)															
EUR/USD	0.8933	0.8774	-	0.8996	0.9030	0.9076	0.9083	0.8547	0.8391	0.8294	0.8297	0.8358	0.8233	0.8300	0.8460
JPY/USD	109.03	106.76	-	107.34	108.70	108.99	107.51	106.09	104.47	105.95	109.42	109.04	109.11	110.11	110.21
THB/USD	31.04	31.29	-	30.70	30.26	31.30	31.95	31.33	30.60	30.27	31.35	31.32	31.27	31.44	32.67

Source: National Bureau of Economic Analysis, US Treasury Department, Federal Reserve, Congressional Budget Office, CEIC and IMF

Note: 1. Total loans and total deposits include only Commercial Banks.

2. % of GDP is calculated from Nominal GDP.