

เศรษฐกิจกรีซ Q4/2564

- GDP กรีซ Q4/64 ขยายตัว 7.7% YoY และ 0.4% QoQ หากพิจารณา ปี 64 ขยายตัว 7.9% YoY
- Q4/64 การส่งออกสินค้า มูลค่า 12.8 Bn USD ขยายตัวถึง 27.4% YoY และ 7.9% QoQ การนำเข้าสินค้า มูลค่า 21.5 Bn USD ขยายตัวถึง 41.2% YoY และ 10.8% QoQ ส่งผลให้ดุลการค้า ขาดดุล 8.7 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน และ ไตรมาสก่อน หากพิจารณา ปี 64 การส่งออกสินค้า มูลค่า 47.0 Bn USD ขยายตัวถึง 33.0% YoY การนำเข้าสินค้า มูลค่า 75.6 Bn USD ขยายตัวถึง 34.7% YoY ส่งผลให้ดุลการค้า ขาดดุล 28.6 Bn USD ขาดดุลเพิ่มขึ้นจากปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q4/64 ขยายตัว 3.7% YoY และ 2.9% QoQ หากพิจารณา ปี 64 ขยายตัว 0.6% YoY

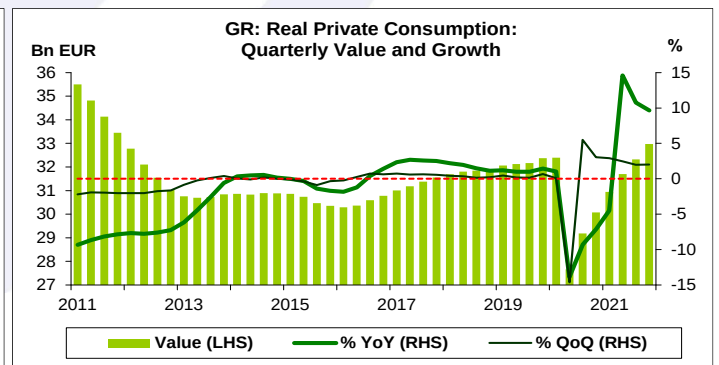
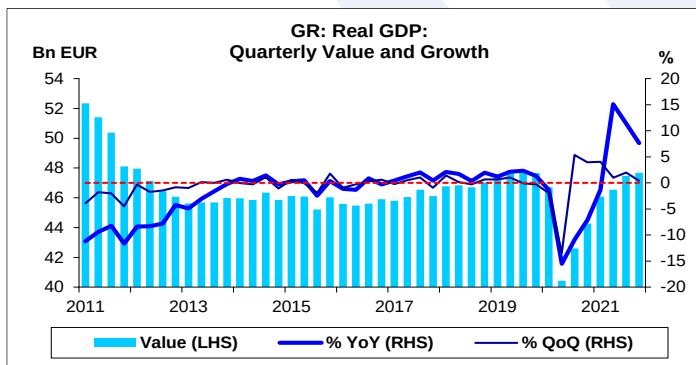
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	3	3	3	4	-	Dec-21
Private Consumption (EUR)	-	4	3	3	5	-	Dec-21
Government Consumption (EUR)	-	3	4	4	4	-	Dec-21
Investment (EUR)	-	4	4	4	5	-	Dec-21
Export of Goods Value (USD)	5	5	5	5	5	5	Dec-21
Import of Goods Value (USD)	5	5	5	5	5	5	Dec-21
Trade Balance (USD)	1	1	2	2	1	1	Dec-21
Current Account Balance (USD)	2	2	2	2	2	2	Dec-21
International Reserve (USD)	5	5	5	5	5	5	Feb-22
Unemployment Rate	1	1	1	1	1	1	Jan-22
HICP	5	5	3	5	5	5	Feb-22
USD/EUR	2	2	3	2	2	2	Feb-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-64)

%	Average YoY Growth	CAGR
GDP (EUR)	-1.5	-1.6
Private Consumption (EUR)	-1.4	-1.5
Government Consumption (EUR)	-1.2	-1.3
Investment (EUR)	-3.1	-3.8
Export of Goods Value (USD)	5.9	4.9
Import of Goods Value (USD)	2.4	1.3
HICP	0.2	0.2
USD/EUR	-0.8	-1.0

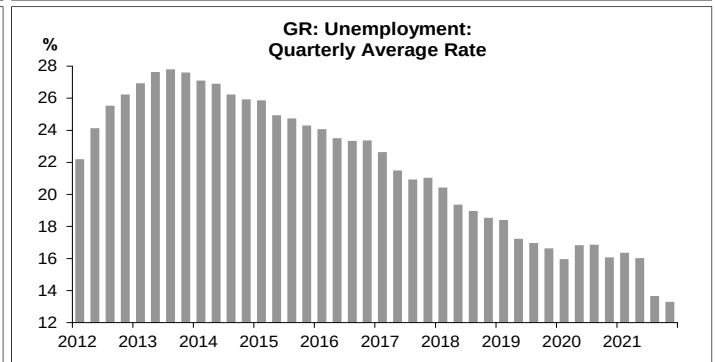
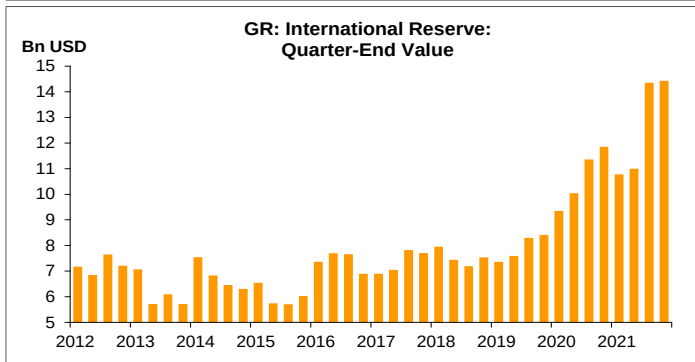
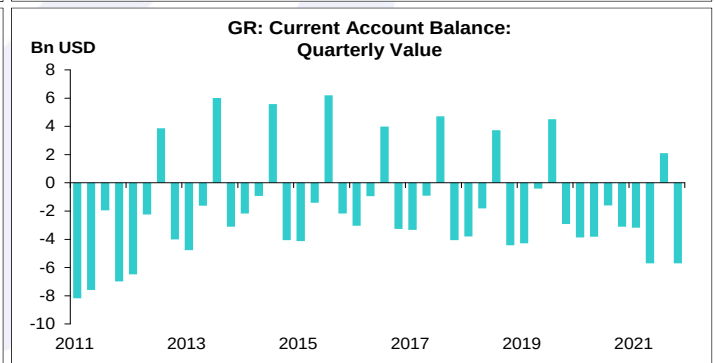
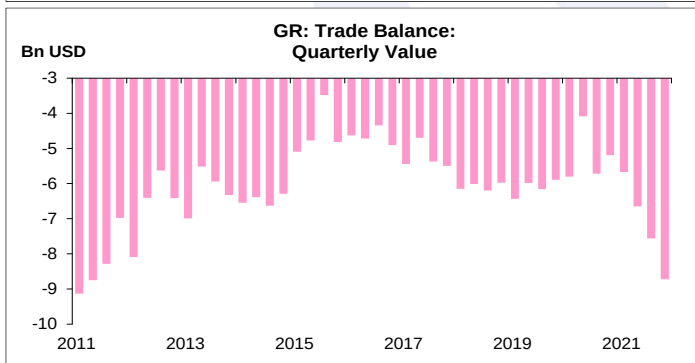
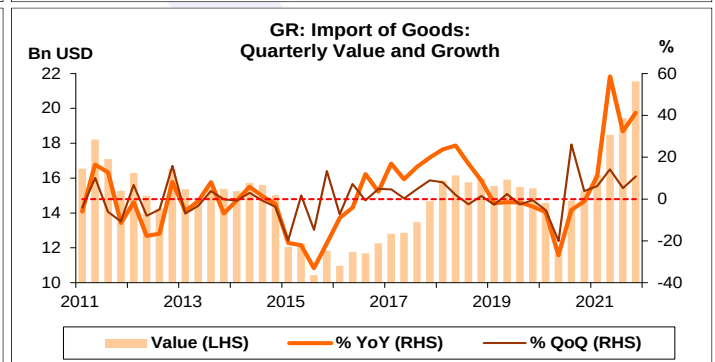
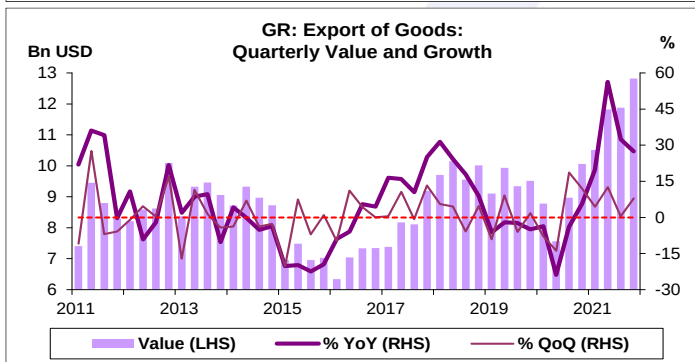
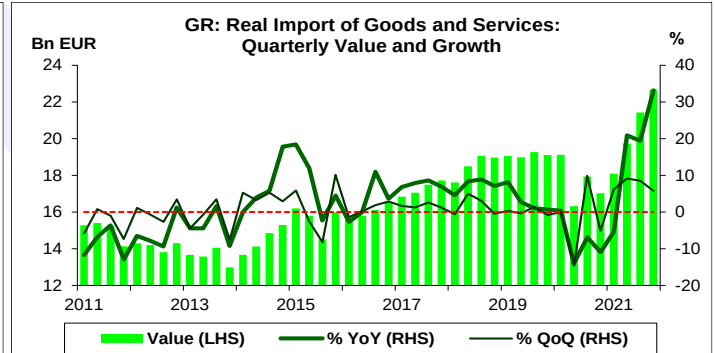
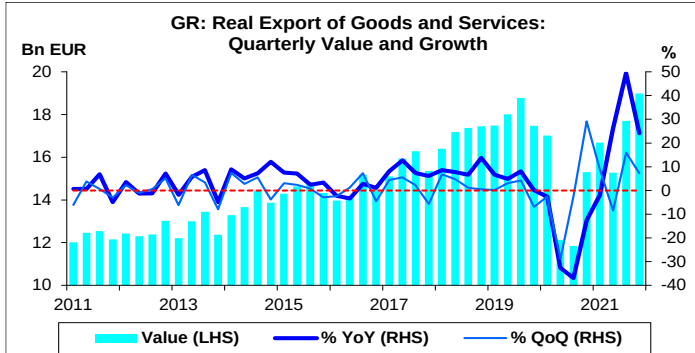
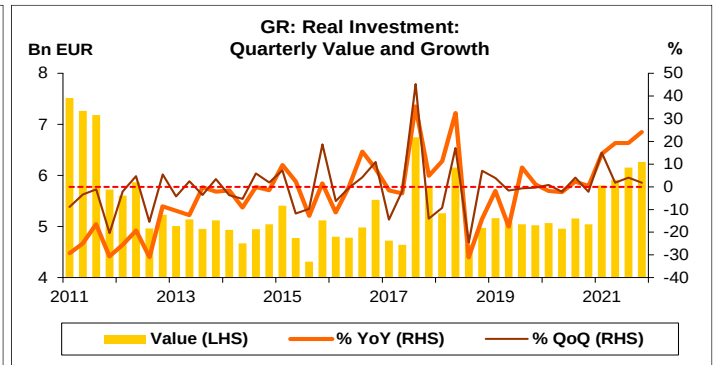
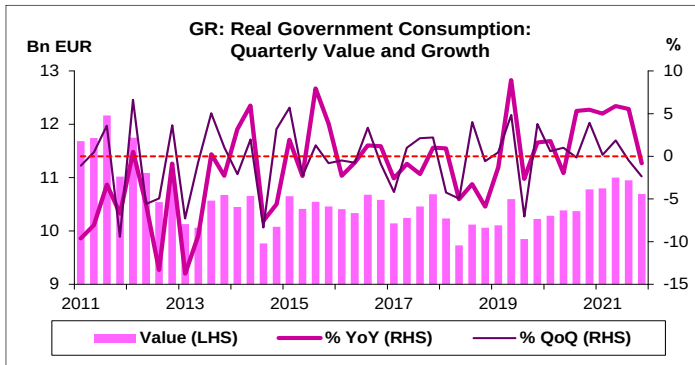


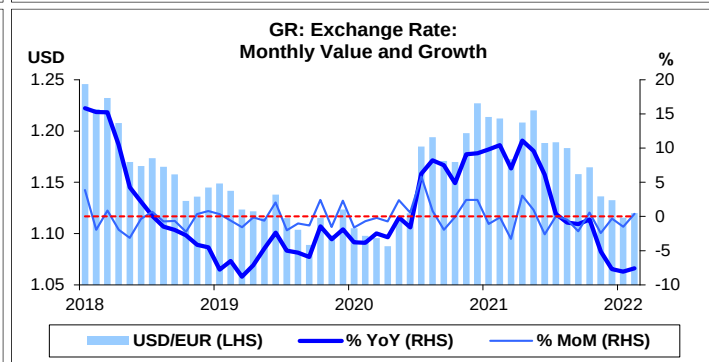
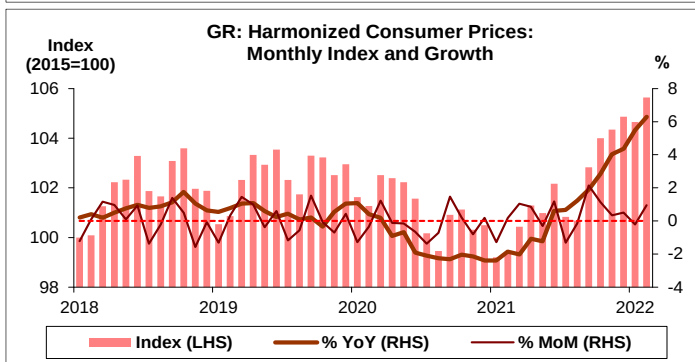
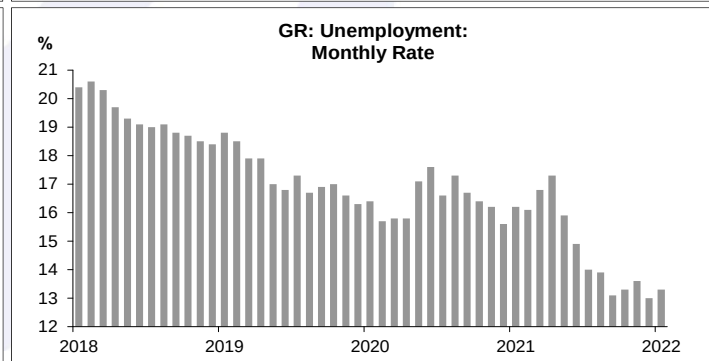
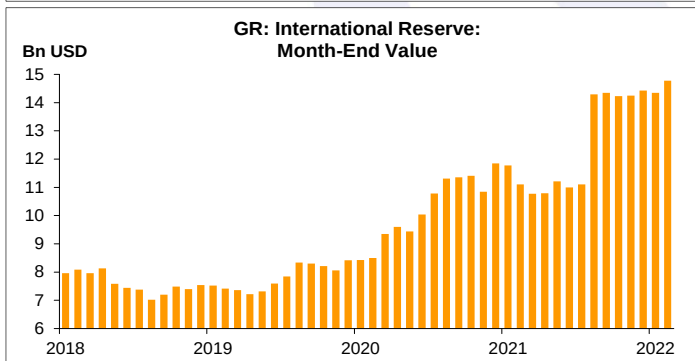
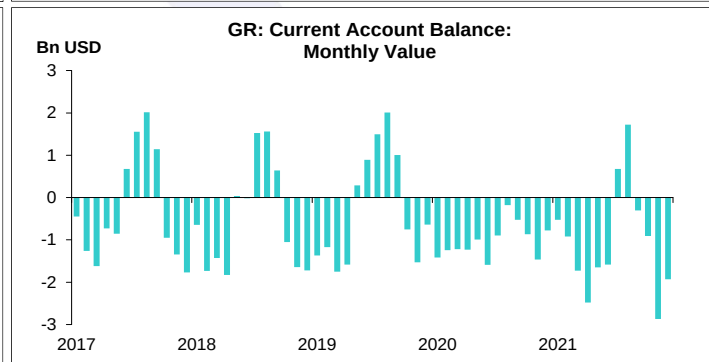
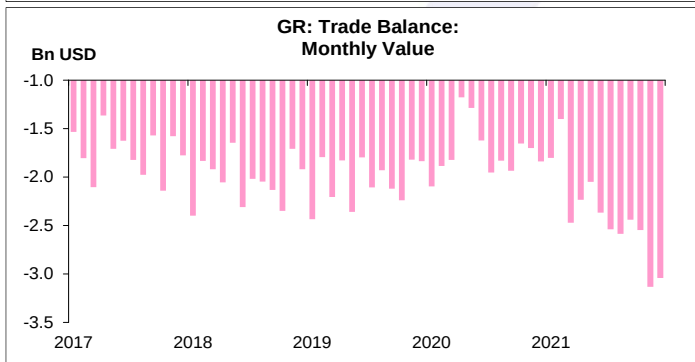
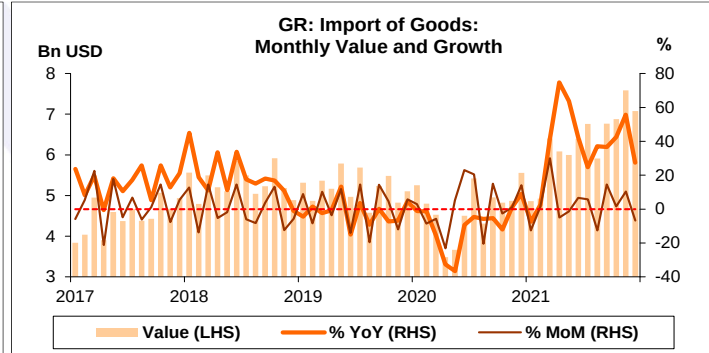
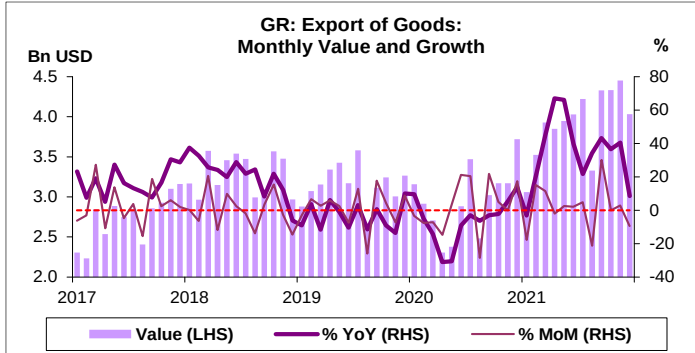
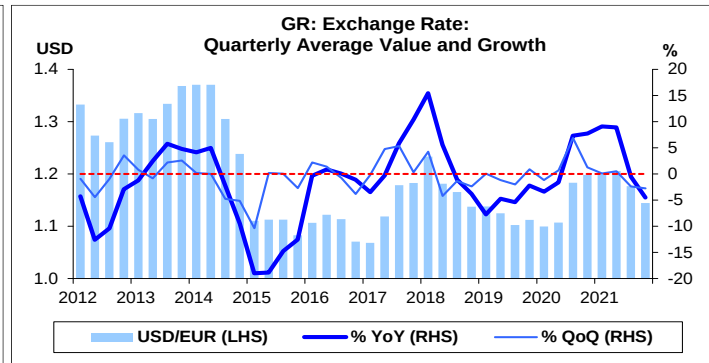
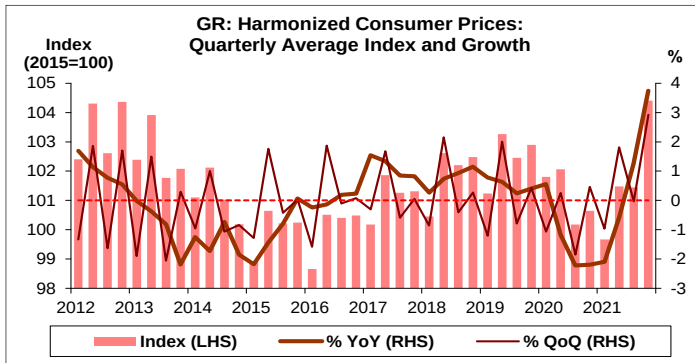
ที่มา: CEIC, Eurostat และ IMF

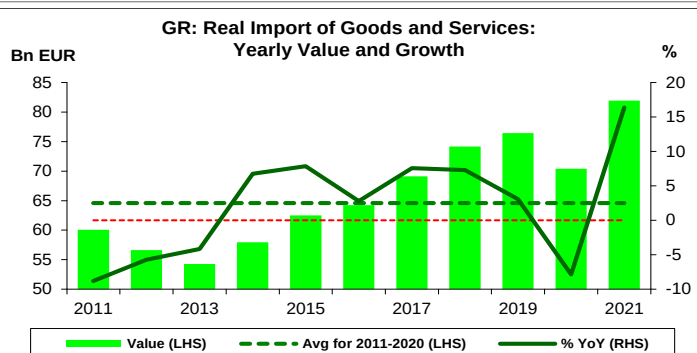
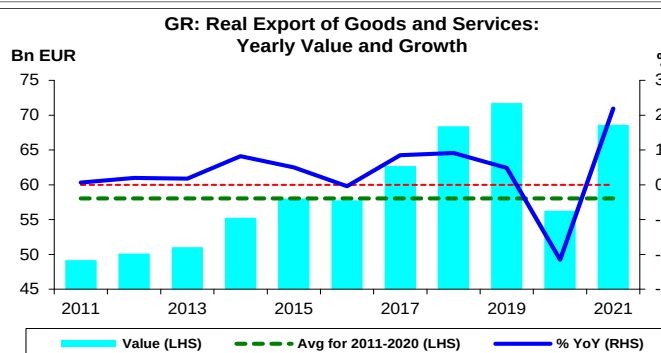
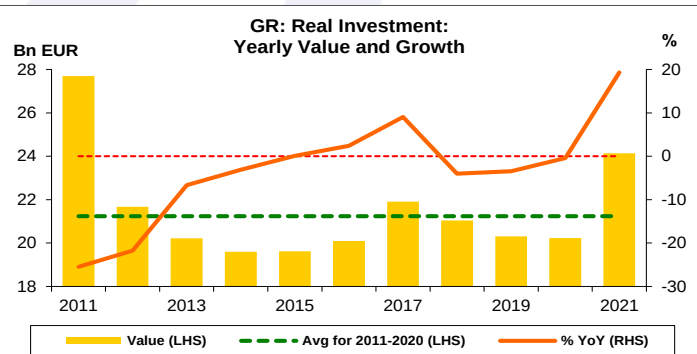
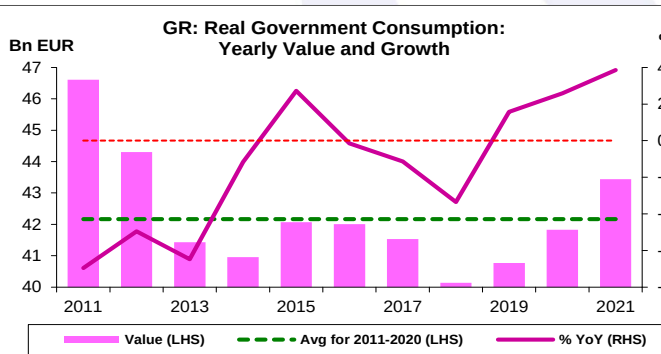
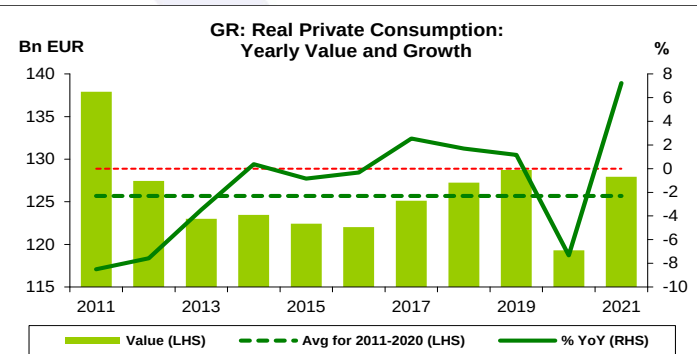
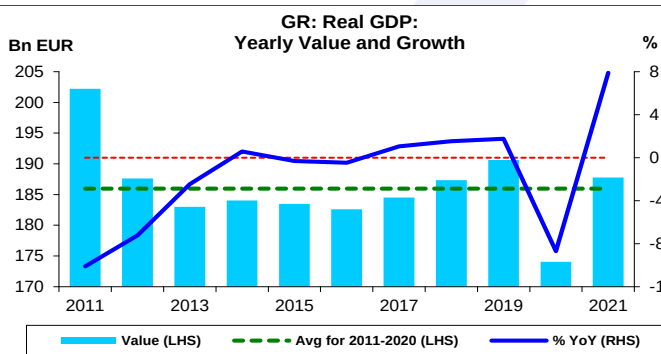
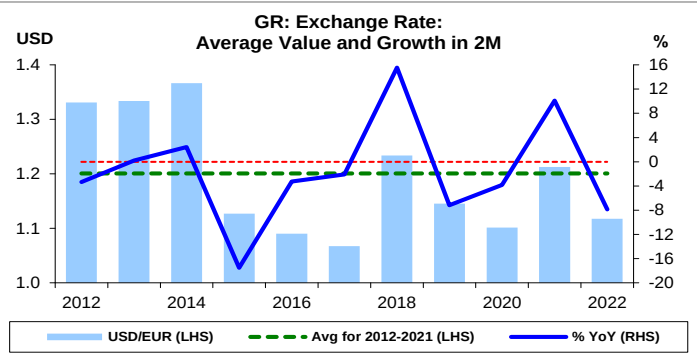
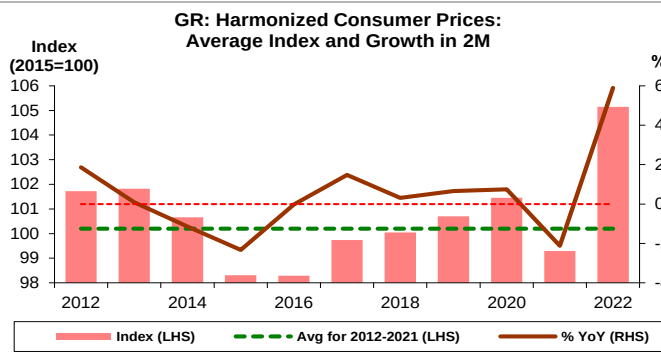
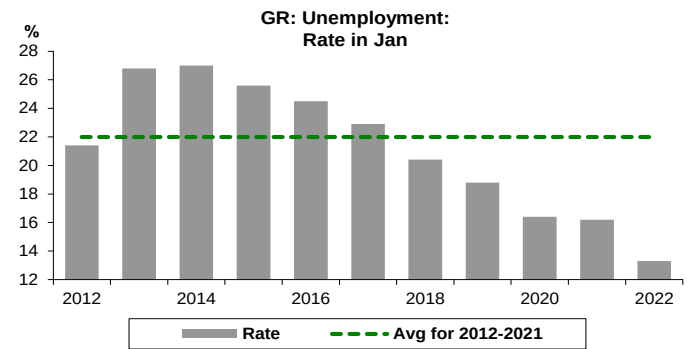
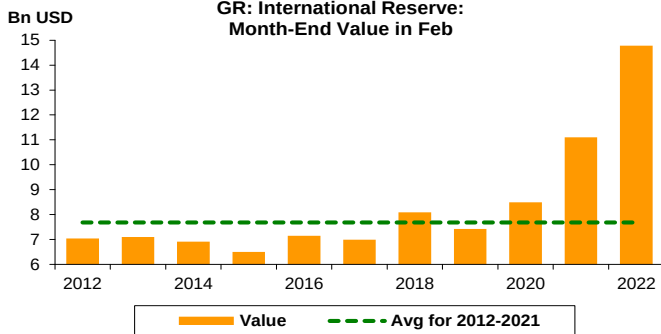
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การลงทุนของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ยังไม่ผ่านการปรับฤดูกาลแล้ว

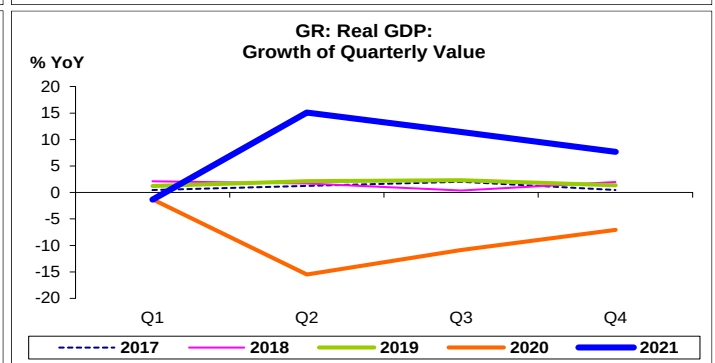
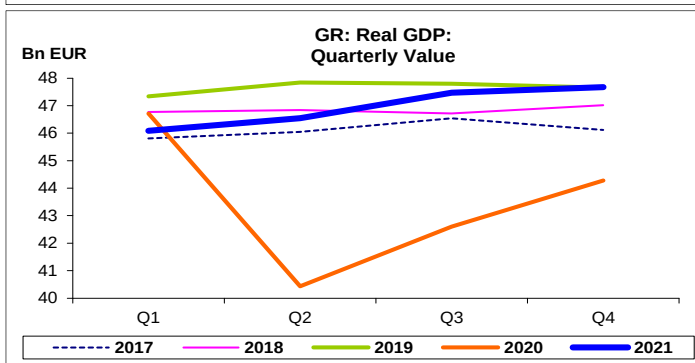
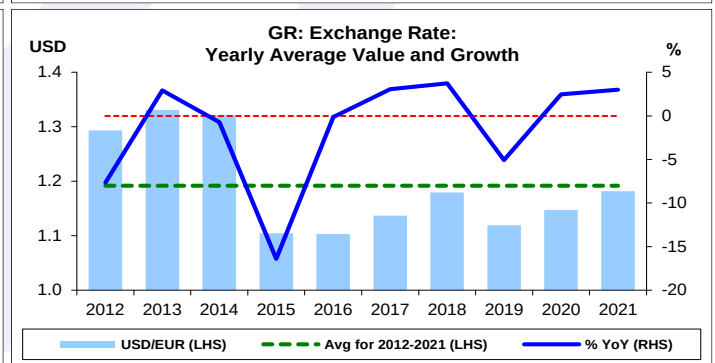
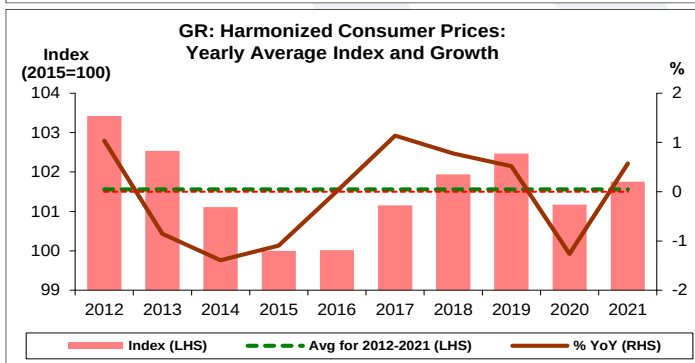
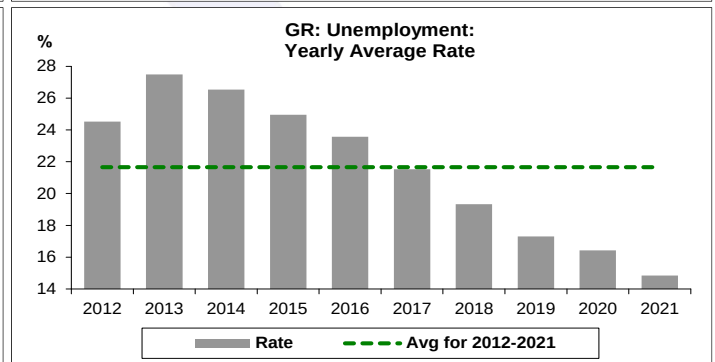
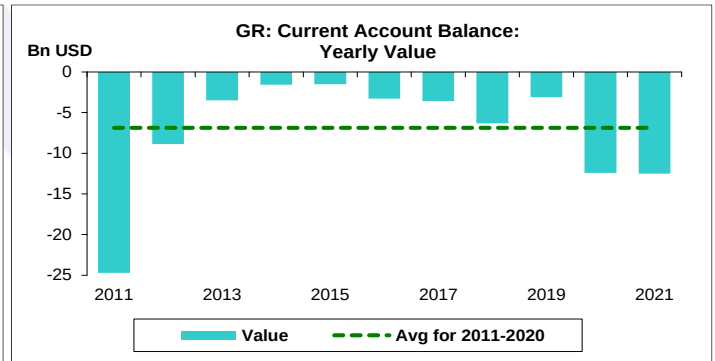
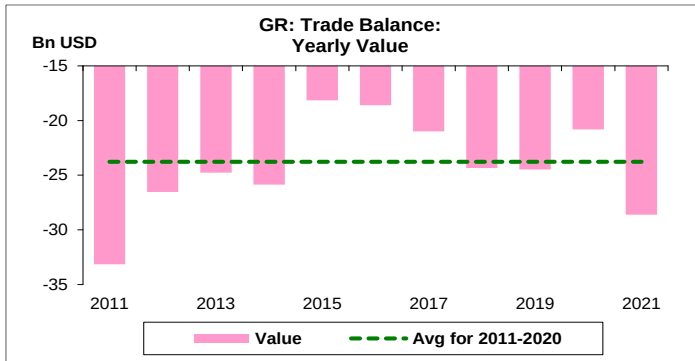
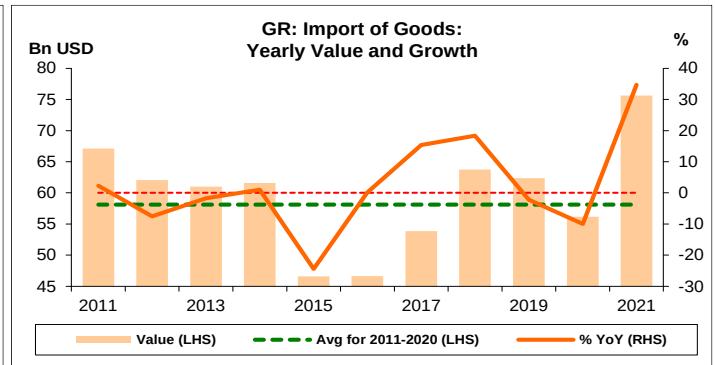
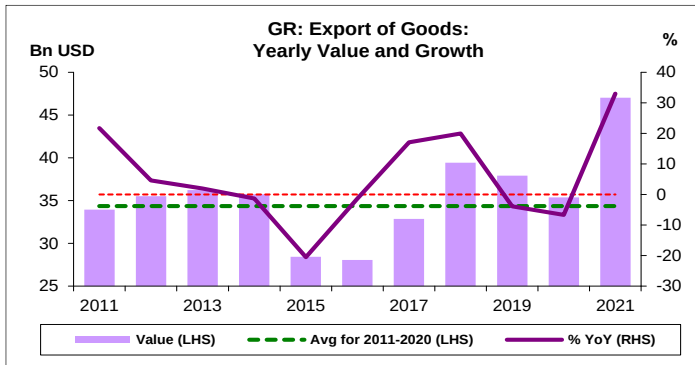
2. CAGR คือ Compound Annual Growth Rate

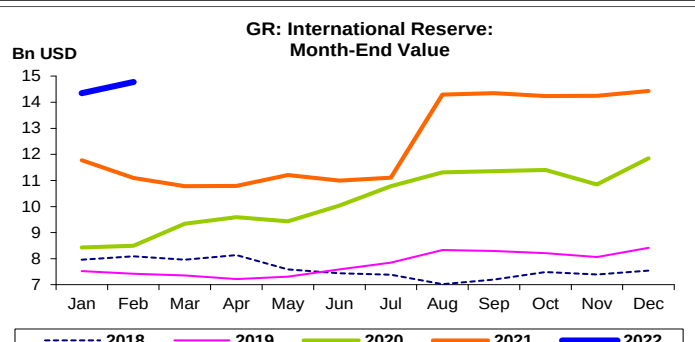
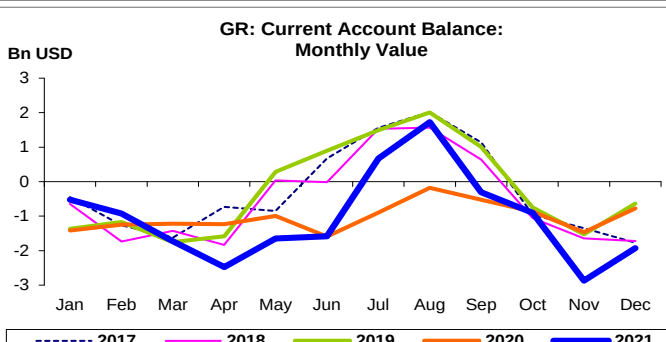
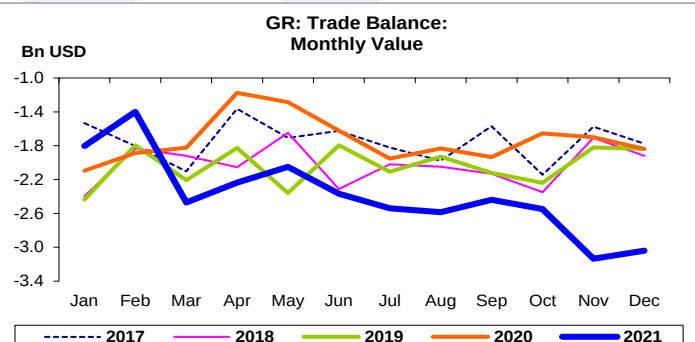
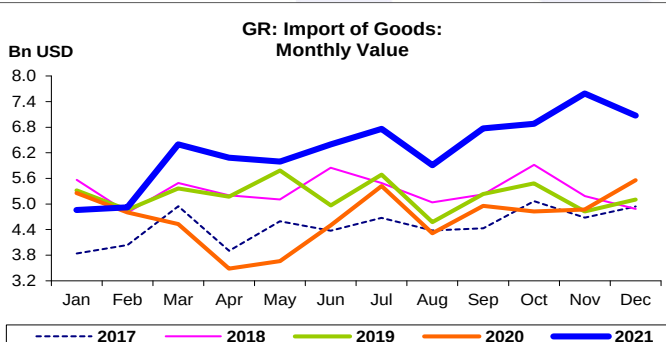
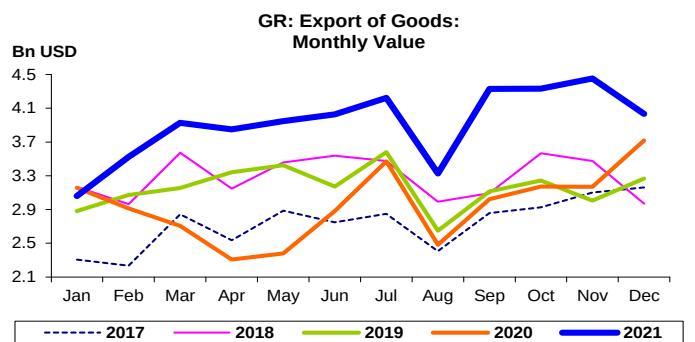
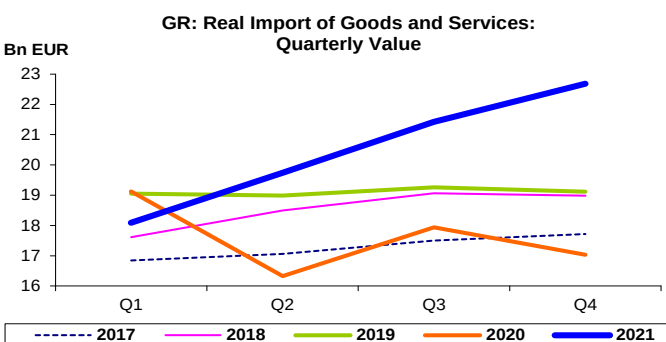
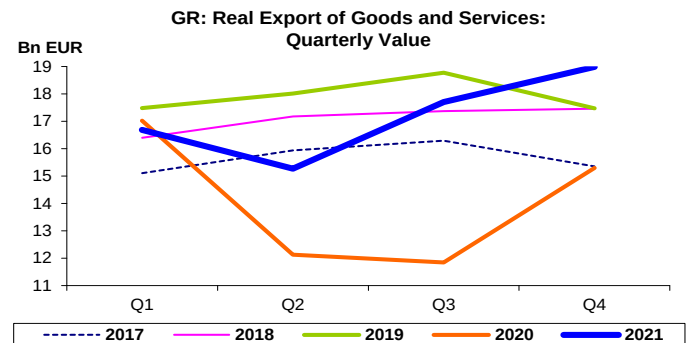
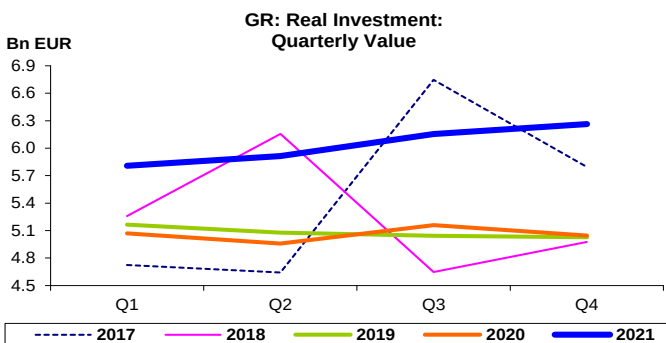
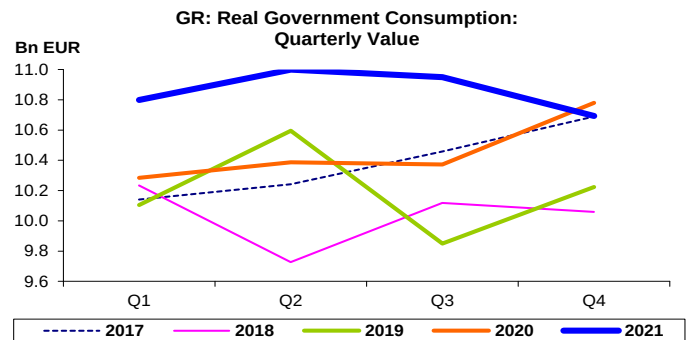
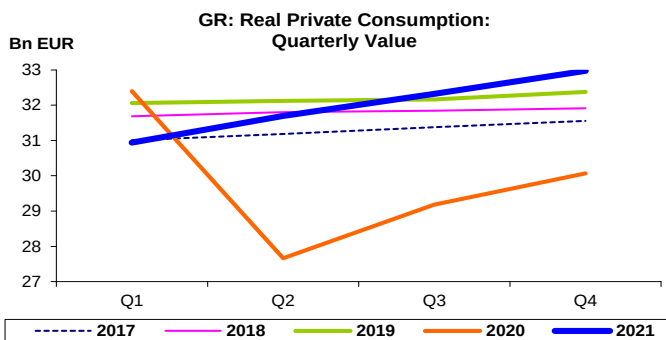
3. GDP หมายถึง GDP ตามราคาคงที่



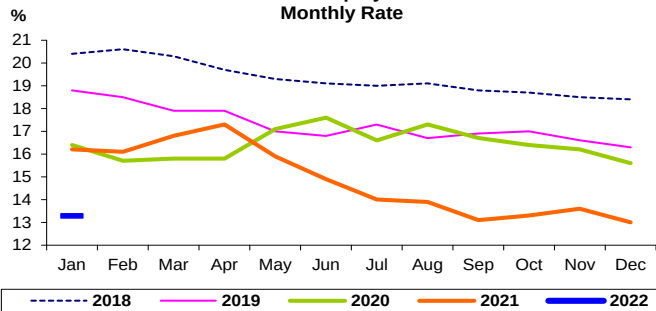




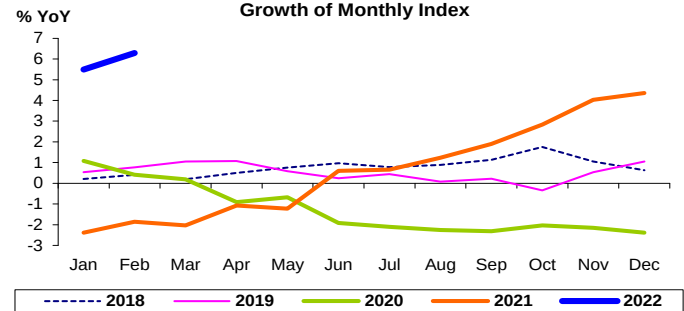




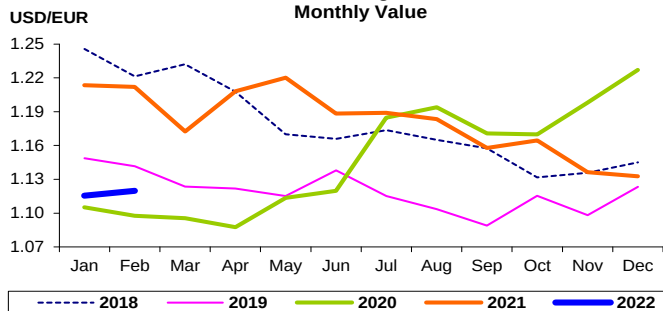
**GR: Unemployment:
Monthly Rate**



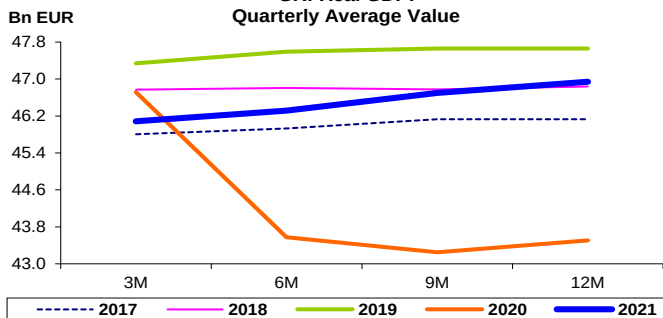
**GR: Harmonized Consumer Prices:
Growth of Monthly Index**



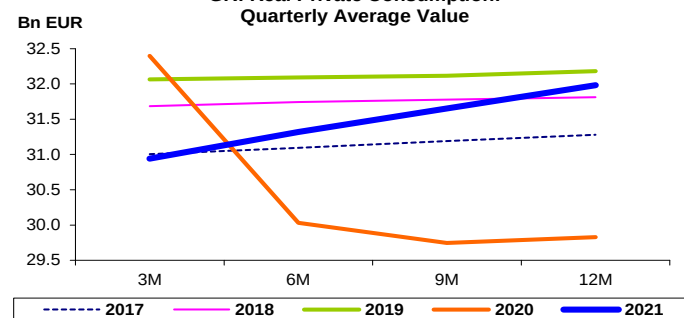
**GR: Exchange Rate:
Monthly Value**



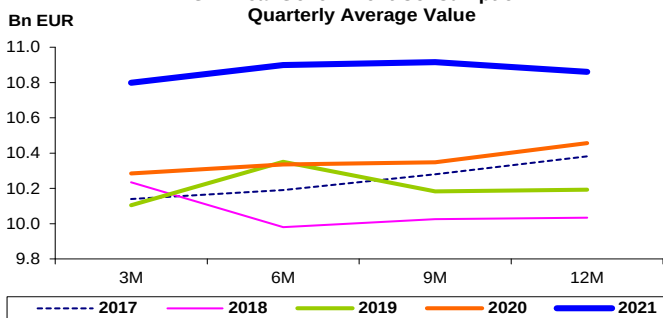
**GR: Real GDP:
Quarterly Average Value**



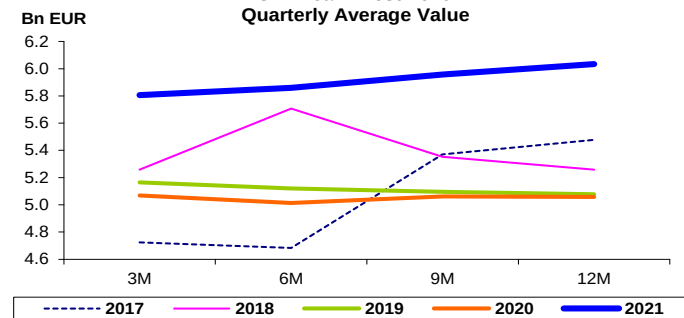
**GR: Real Private Consumption:
Quarterly Average Value**



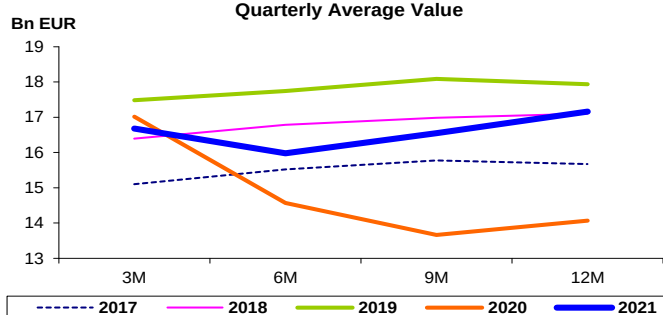
**GR: Real Government Consumption:
Quarterly Average Value**



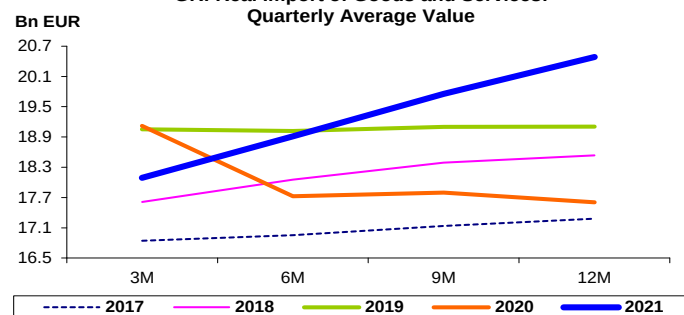
**GR: Real Investment:
Quarterly Average Value**

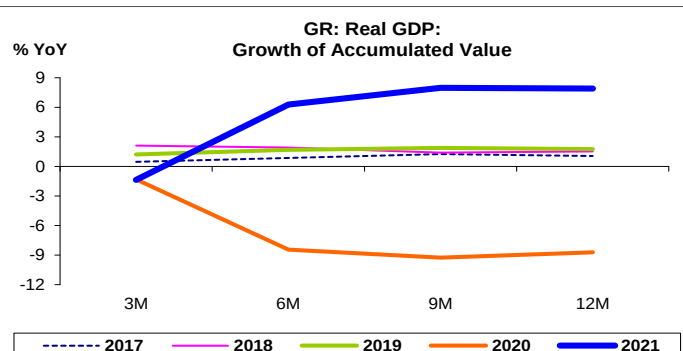
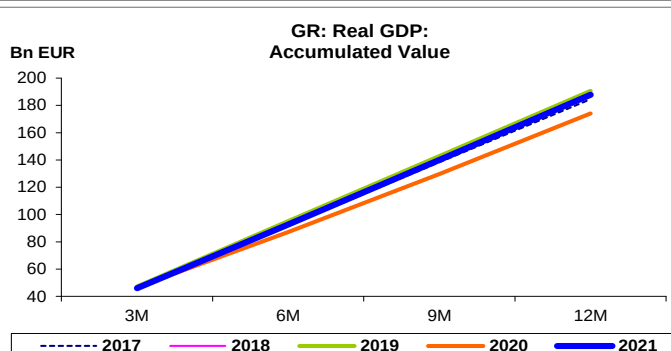
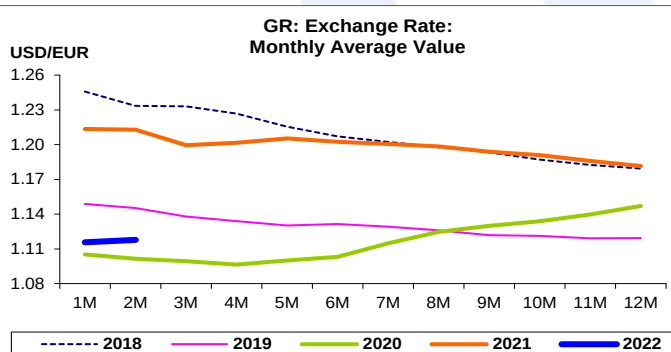
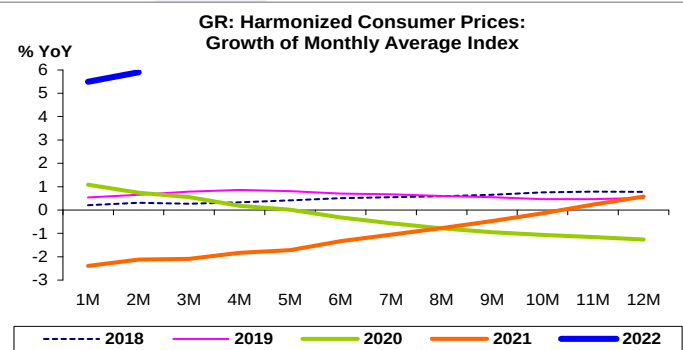
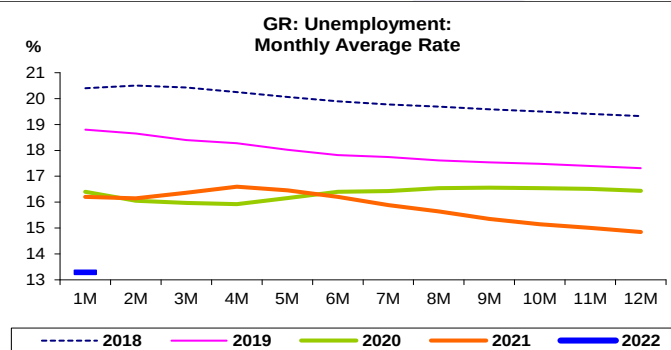
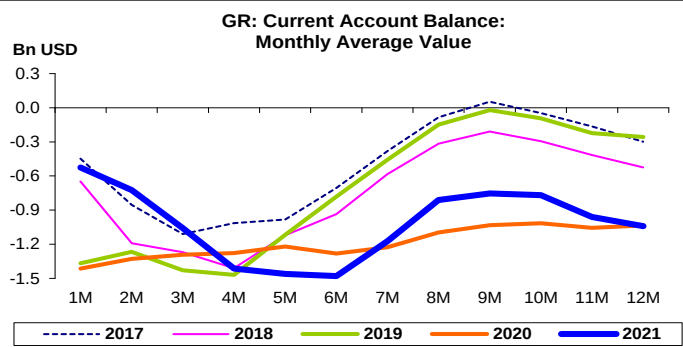
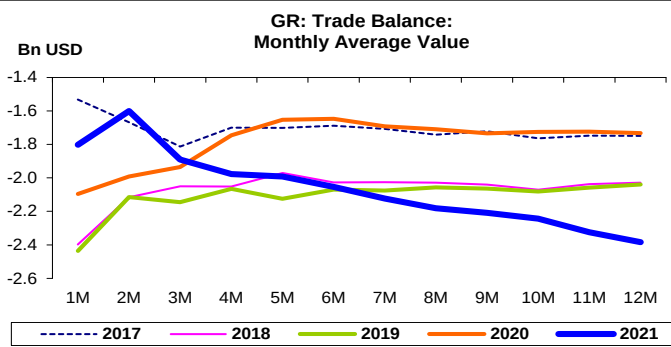
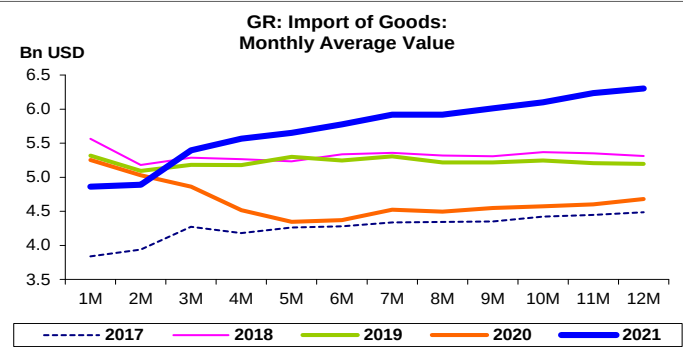
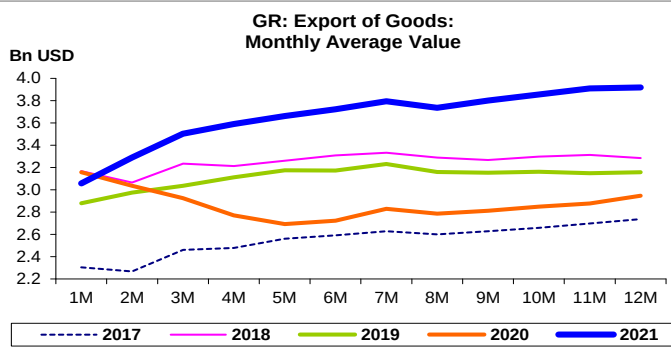


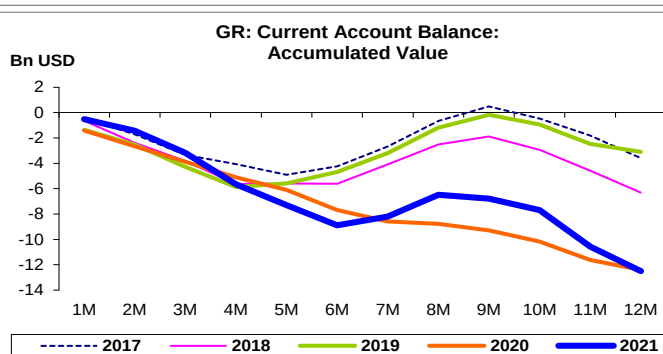
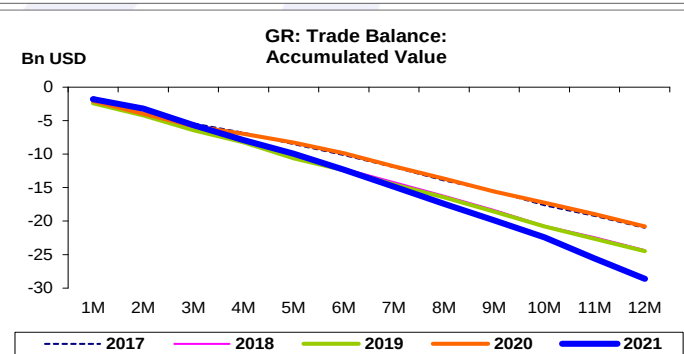
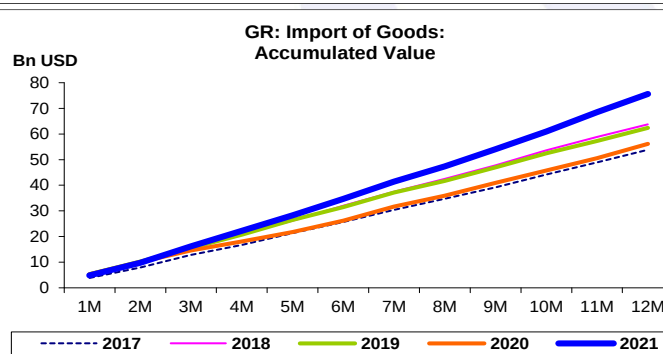
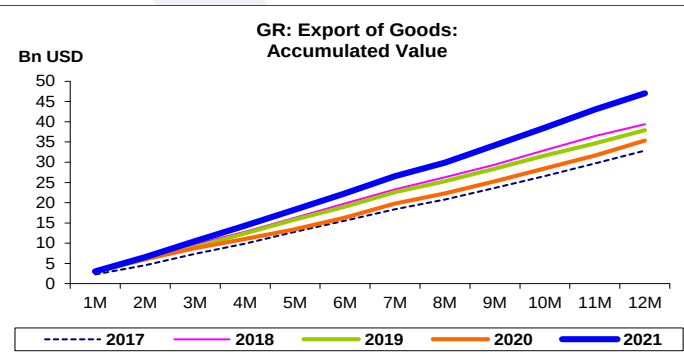
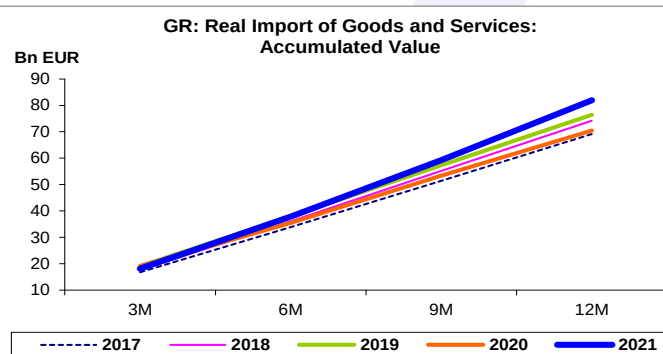
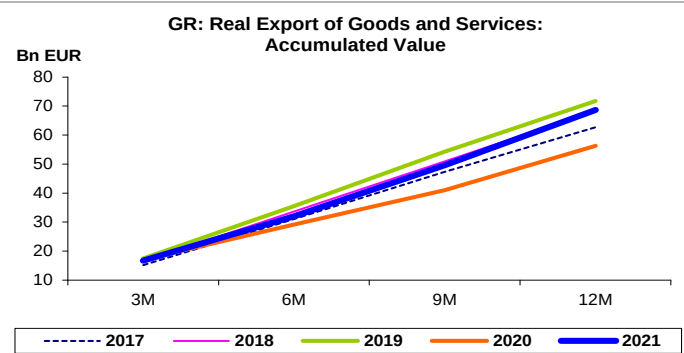
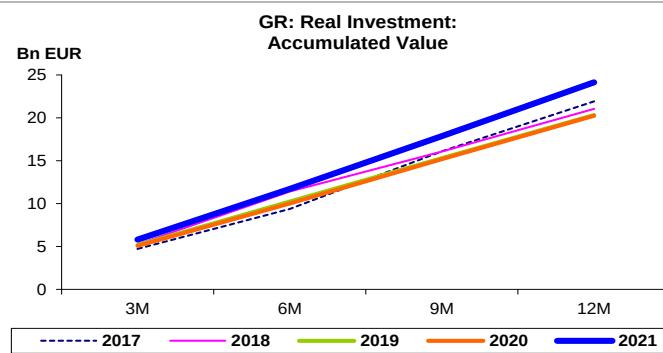
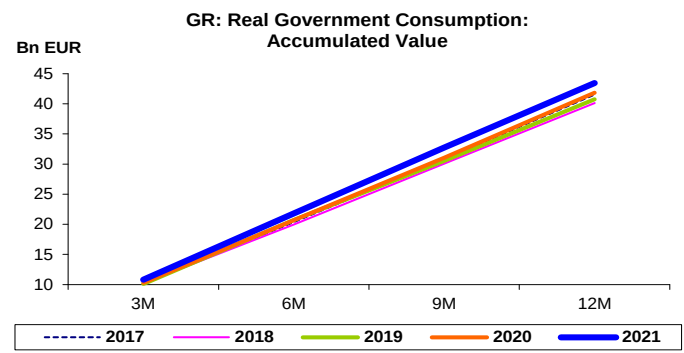
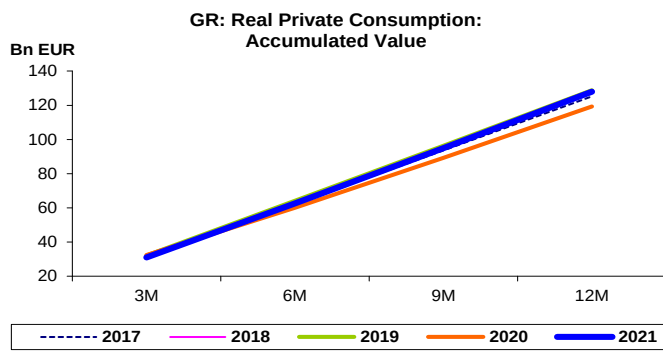
**GR: Real Export of Goods and Services:
Quarterly Average Value**

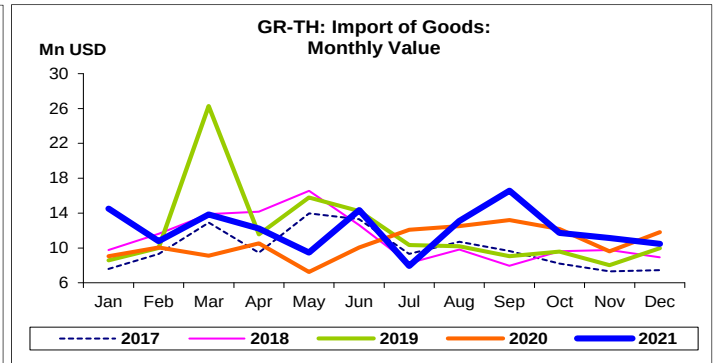
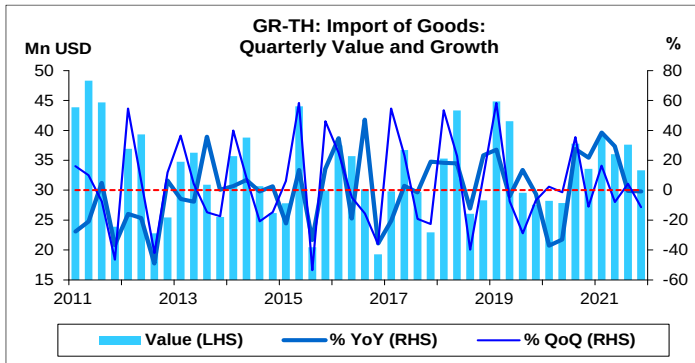
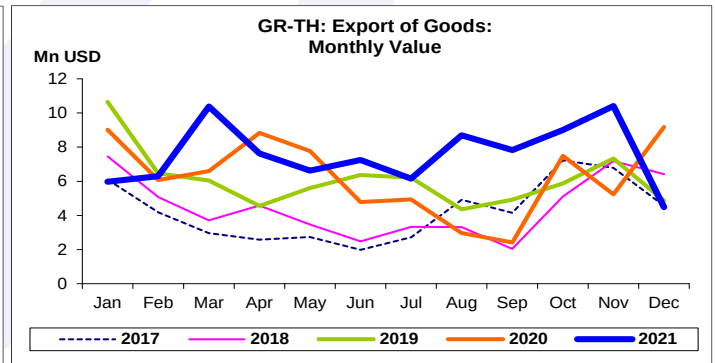
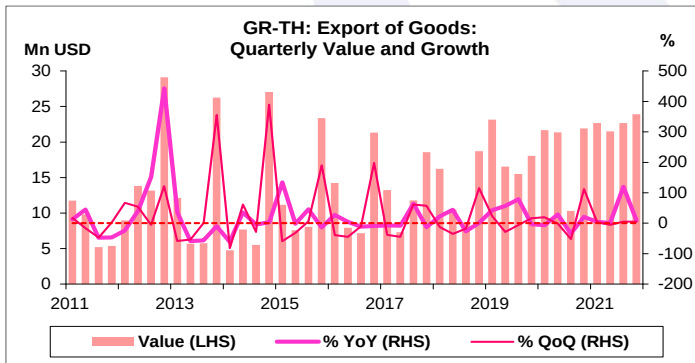
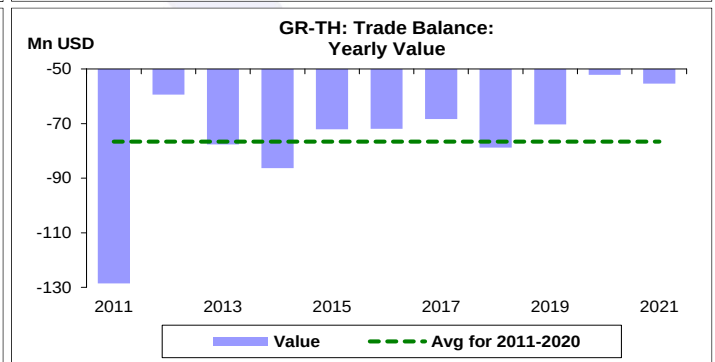
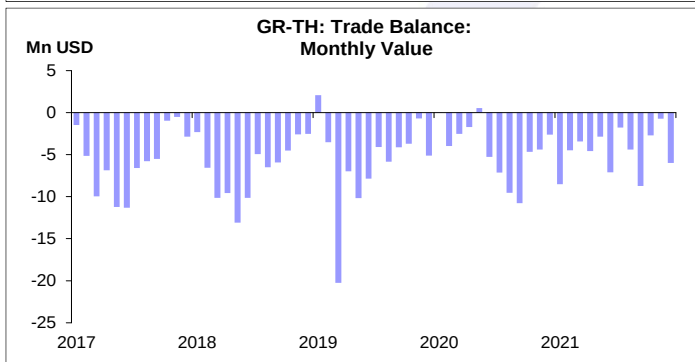
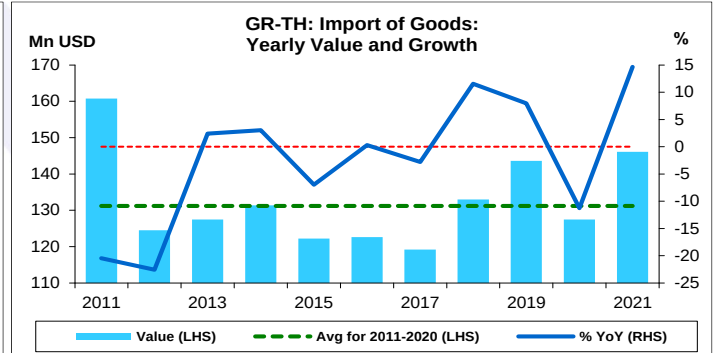
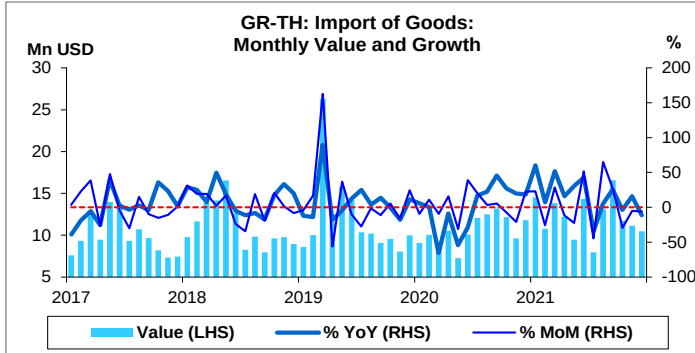
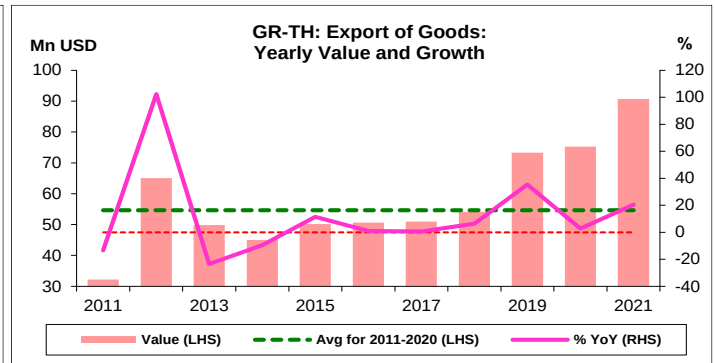
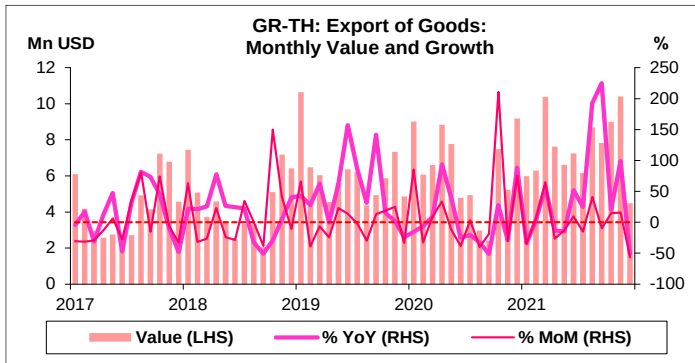


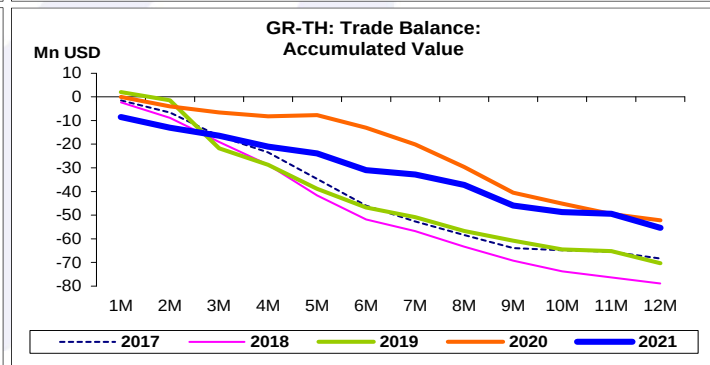
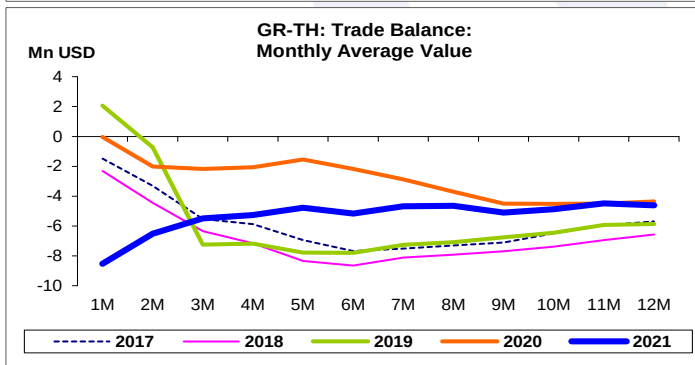
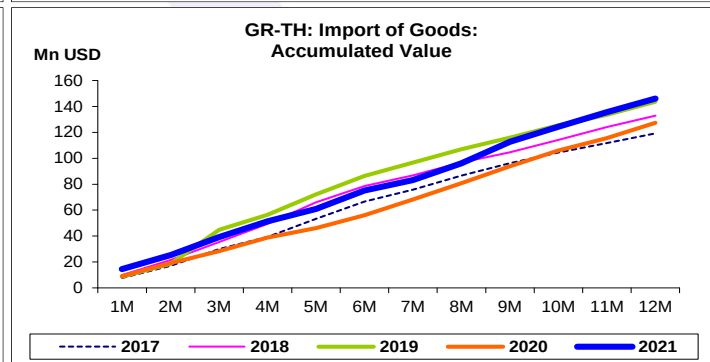
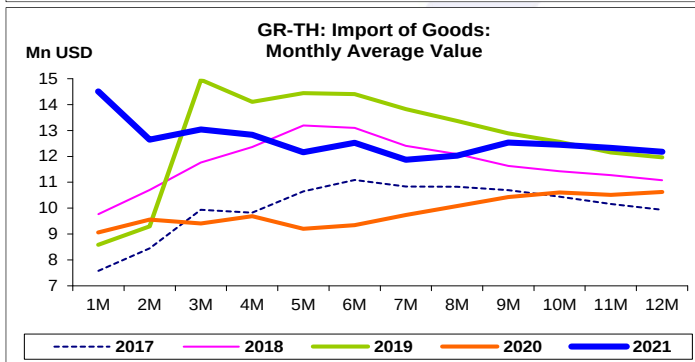
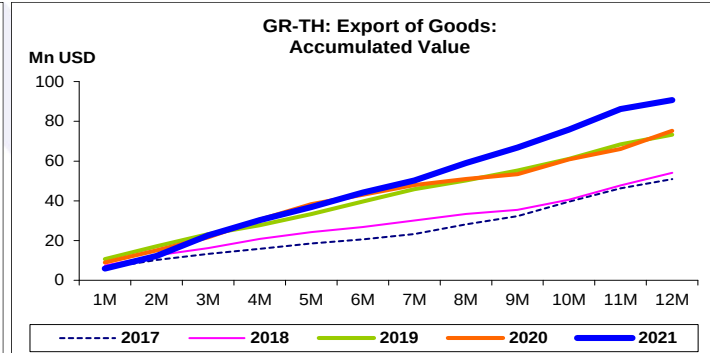
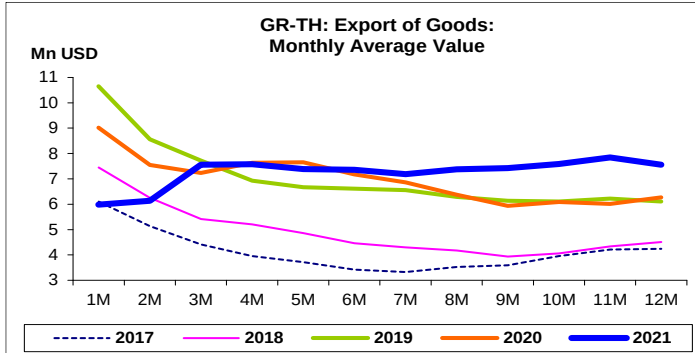
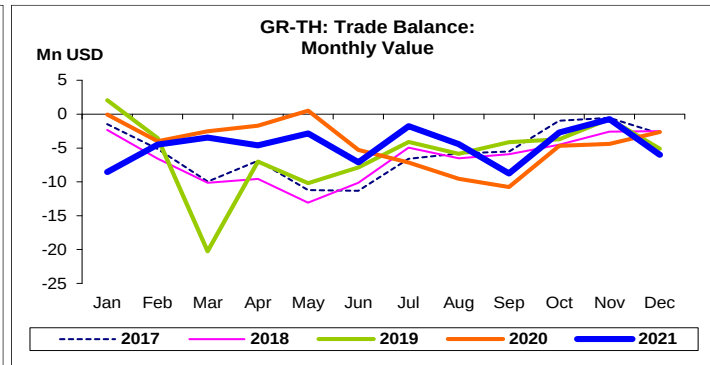
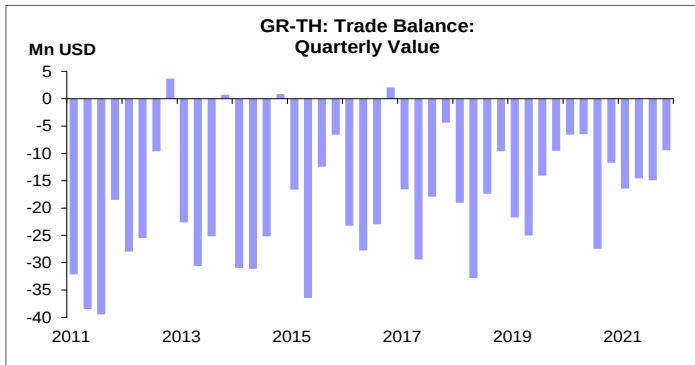
**GR: Real Import of Goods and Services:
Quarterly Average Value**











เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020				2021					2022		
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Nov	Dec	Jan	Feb
Real Sector															
Nominal GDP (SA, Bn USD)	190.0	215.8	224.9	44.6	41.9	52.6	50.8	47.7	53.1	60.1	54.9	-	-	-	-
Real GDP (SA, % YoY)	-8.7	7.9	4.6	-1.3	-15.5	-10.9	-7.1	-1.4	15.1	11.4	7.7	-	-	-	-
- Private Consumption (SA, % YoY)	-7.3	7.2	-	1.0	-13.9	-9.3	-7.1	-4.5	14.6	10.8	9.7	-	-	-	-
- Government Consumption (SA, % YoY)	2.6	3.9	-	1.8	-2.0	5.3	5.5	5.0	5.9	5.6	-0.8	-	-	-	-
- Investment (SA, % YoY)	-0.4	19.3	-	-1.8	-2.3	2.3	0.4	14.6	19.3	19.3	24.1	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	-2.0	-13.4	5.4	3.9	4.1	1.0	2.0	0.4	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	0.1	-14.6	5.5	3.1	2.9	2.5	2.0	2.0	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.6	1.0	-0.1	3.9	0.2	1.9	-0.4	-2.3	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	0.8	-2.2	4.1	-2.2	15.1	1.8	4.1	1.8	-	-	-	-
GDP Per Capita (USD)	17,583.8	19,827.2*	21,155.3	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	10.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	16.4	14.8	14.6	16.0	16.8	16.9	16.1	16.4	16.0	13.7	13.3	13.6	13.0	13.3	-
External Sector															
Export of Goods (Bn USD)	35.4	47.0	-	8.8	7.6	9.0	10.1	10.5	11.8	11.9	12.8	4.5	4.0	-	-
- % YoY	-6.7	33.0	-	-3.6	-23.9	-3.9	5.7	19.7	56.3	32.4	27.4	40.5	8.4	-	-
Import of Goods (Bn USD)	56.2	75.6	-	14.6	11.6	14.7	15.3	16.2	18.5	19.4	21.5	7.6	7.1	-	-
- % YoY	-9.9	34.7	-	-6.2	-26.8	-5.2	-1.0	11.0	58.6	32.3	41.2	55.8	27.3	-	-
Trade Balance (Bn USD)	-20.8	-28.6	-	-5.8	-4.1	-5.7	-5.2	-5.7	-6.6	-7.6	-8.7	-3.1	-3.0	-	-
Current Account Balance (Bn USD)	-12.4	-12.5	-11.5	-3.9	-3.8	-1.6	-3.1	-3.2	-5.7	2.1	-5.7	-2.9	-1.9	-	-
- % of GDP	-6.5	-5.8	-5.1	-8.7	-9.1	-3.0	-6.1	-6.7	-10.7	3.5	-10.4	-	-	-	-
International Reserve (Bn USD)	11.9	14.4	-	9.3	10.0	11.4	11.9	10.8	11.0	14.3	14.4	14.2	14.4	14.3	14.8
External Debt (Bn USD)	589.4	-	-	506.3	523.1	570.8	589.4	604.4	634.5	634.1	-	-	-	-	-
- % of International Reserve	4,973.4	-	-	5,417.7	5,209.9	5,027.0	4,973.4	5,607.8	5,769.1	4,419.8	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	-8.5	-	-	-2.8	-18.9	-11.6	-0.6	-6.0	18.3	8.5	-	-	-	-	-
Government Expenditure (% YoY)	12.7	-	-	2.8	6.1	9.6	29.7	14.8	5.0	0.7	-	-	-	-	-
Fiscal Balance (Bn USD)	-19.1	-	-	-3.3	-6.3	-2.9	-6.6	-8.5	-4.3	-1.0	-	-	-	-	-
- % of GDP	-10.1	-	-	-7.4	-15.0	-5.6	-13.0	-17.7	-8.1	-1.7	-	-	-	-	-
Government Debt (Bn USD)	418.5	-	-	361.1	373.8	395.3	418.5	403.5	420.7	413.7	-	-	-	-	-
- % of GDP	206.3	206.7*	199.4	180.7	191.6	200.0	206.3	209.8	207.3	200.7	-	-	-	-	-
Inflation (% YoY)															
HICP	-1.3	0.6	0.4	0.6	-1.2	-2.2	-2.2	-2.1	-0.6	1.3	3.7	4.0	4.4	5.5	6.3
Core HICP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	-7.3	13.8	-	-2.3	-11.1	-7.7	-8.0	1.0	13.6	15.3	25.8	24.5	29.4	31.6	-
Financial Sector															
Total Loans (% YoY)	-8.1	-22.8	-	-9.0	-8.5	-6.2	-8.1	-5.2	-12.0	-19.4	-22.8	-18.9	-22.8	-23.3	-
Total Deposits (% YoY)	14.7	10.5	-	8.9	8.5	10.3	14.7	14.3	14.9	13.9	10.5	10.8	10.5	9.7	-
L/D Ratio (%)	90.4	63.2	-	106.5	103.8	100.5	90.4	88.3	79.5	71.1	63.2	70.6	63.2	63.2	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
Athens Stock Exchange	809.0	893.3	-	558.3	638.9	624.8	809.0	865.1	884.9	865.3	893.3	867.7	893.3	936.8	891.6
Market Capitalization (Bn USD) (Period End)	18.8	21.6	-	11.4	13.7	14.0	18.8	19.7	22.3	21.9	21.6	22.1	21.6	22.7	21.6
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10Y Government Bond Yield	0.63	1.29	-	1.97	1.32	1.08	0.63	0.91	0.81	0.80	1.29	1.22	1.29	1.62	-
Interest Rate (Period End)															
Policy Rate (Main Refinancing Operations)	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deposit Facility	-0.50	-0.50	-	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50
Marginal Lending Rate	0.25	0.25	-	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25
Exchange Rate (Period Average)															
USD/EUR	1.1470	1.1816	-	1.0995	1.1070	1.1832	1.1983	1.1994	1.2056	1.1768	1.1445	1.1363	1.1326	1.1156	1.1199
JPY/EUR	121.88	130.32	-	119.54	118.61	124.85	124.55	128.60	132.28	130.00	130.40	128.20	130.38	128.79	129.31

Source: CEIC, Eurostat and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits refer to MFIs' excluding those of Banque de France.

*Estimated Figures