

เศรษฐกิจกรีซ Q3/2567

- GDP กรีซ Q3/67 ขยายตัว 2.4% YoY และ 0.3% QoQ หากพิจารณา 9M/67 ขยายตัว 2.3% YoY
- Q3/67 การส่งออกสินค้า มูลค่า 13.8 Bn USD ขยายตัว 2.6% YoY แต่หดตัว 1.6% QoQ การนำเข้าสินค้า มูลค่า 23.1 Bn USD ขยายตัว 4.7% YoY แต่หดตัว 1.3% QoQ ส่งผลให้ดุลการค้า ขาดดุล 9.3 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน แต่ขาดดุลลดลงเล็กน้อยจากไตรมาสก่อน หากพิจารณา 10M/67 การส่งออกสินค้า มูลค่า 45.5 Bn USD หดตัว 1.9% YoY การนำเข้าสินค้า มูลค่า 76.3 Bn USD ขยายตัว 2.5% YoY ส่งผลให้ดุลการค้า ขาดดุล 30.8 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q3/67 ขยายตัว 3.1% YoY และ 0.7% QoQ หากพิจารณา 11M/67 ขยายตัว 3.0% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-67)

อัตราการเปลี่ยนแปลงรายปี (ปี 2557-66)

ที่มา: CEIC, Eurostat และ IMF

หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว

2. CAGR คือ Compound Annual Growth Rate

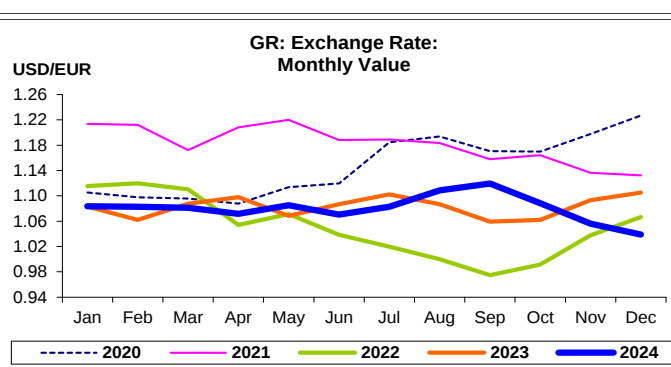
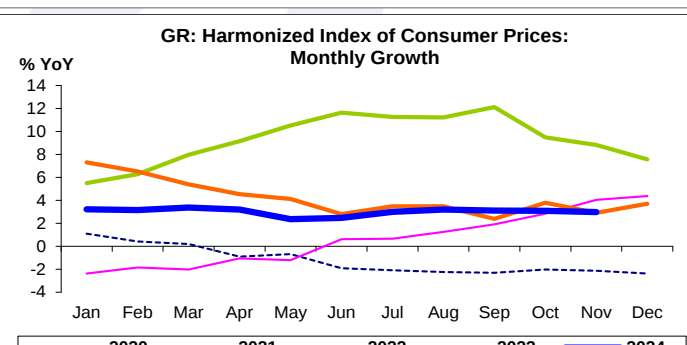
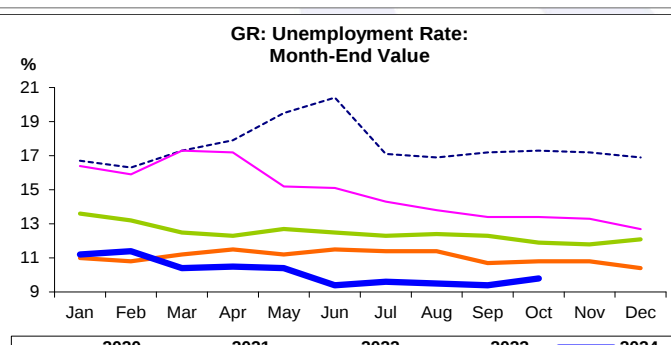
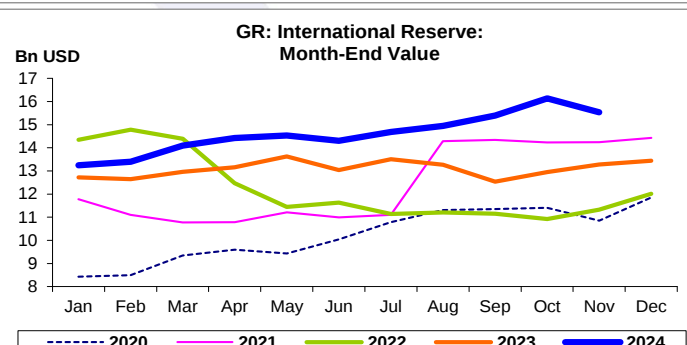
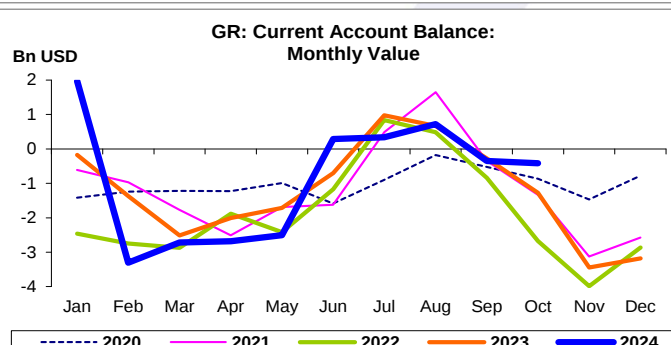
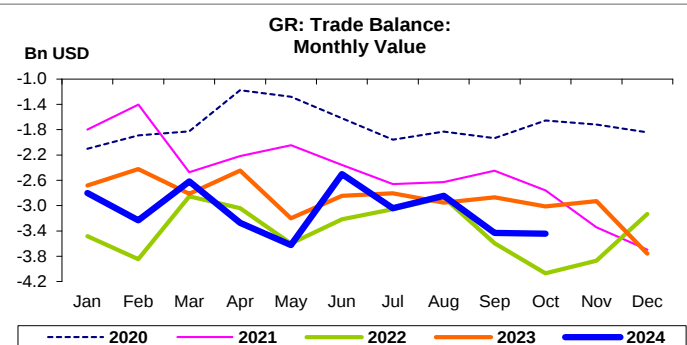
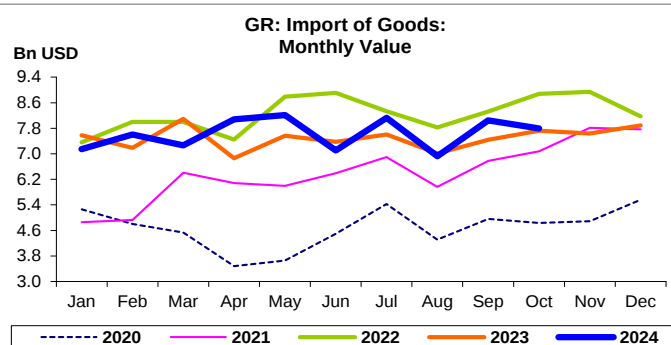
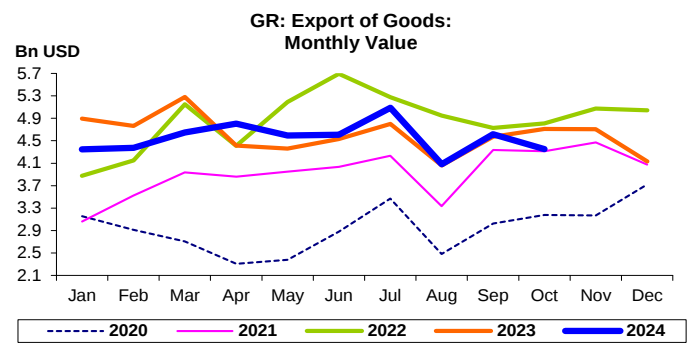
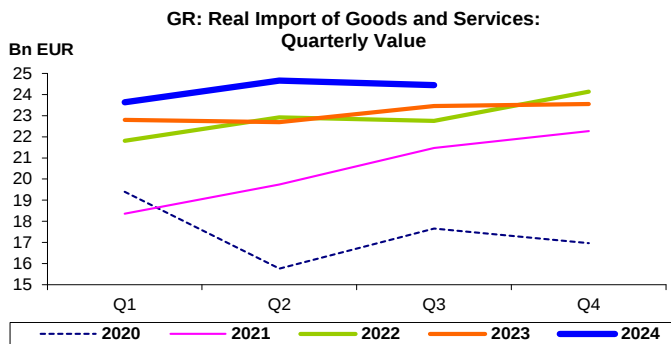
3. GDP หมายถึง GDP ตามราคาคงที่

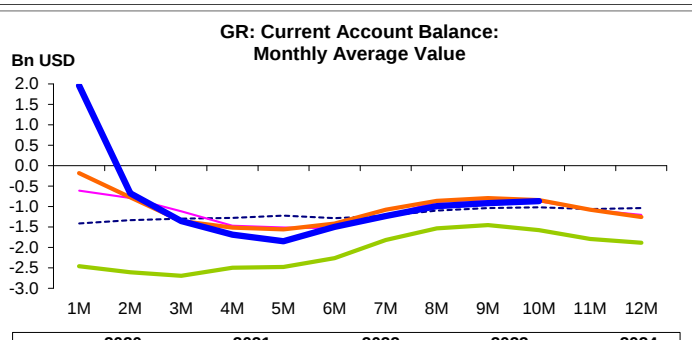
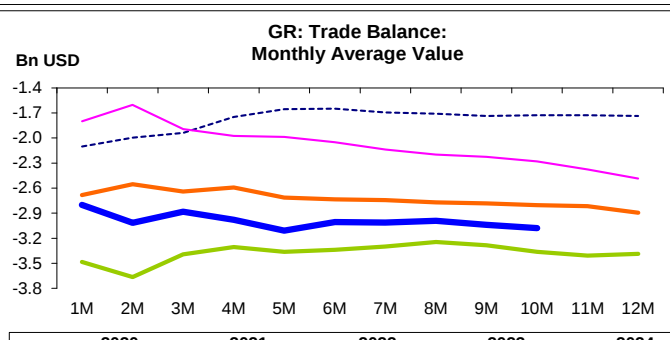
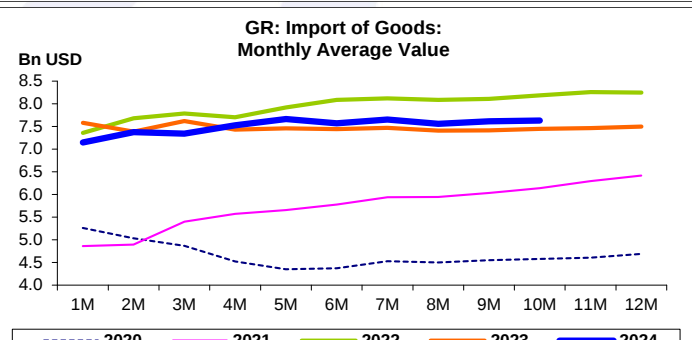
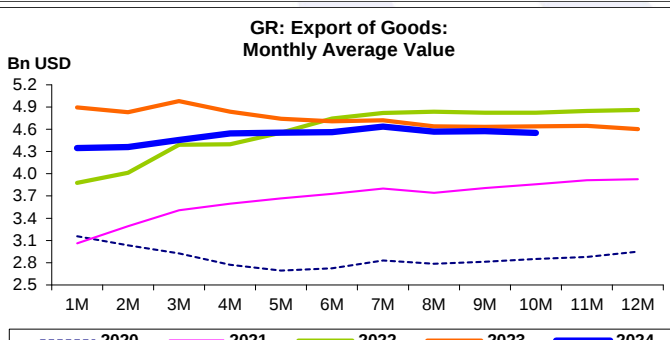
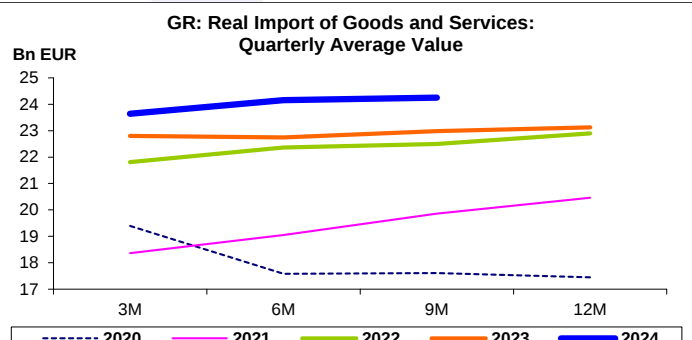
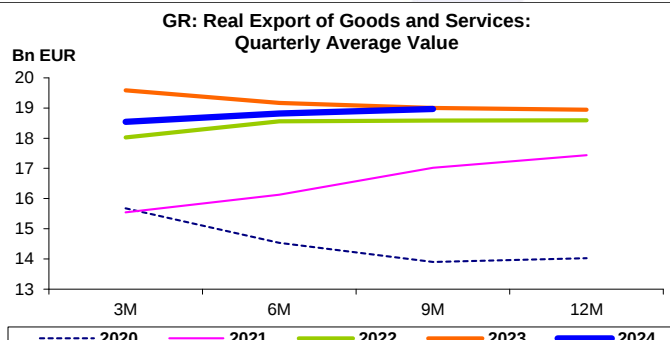
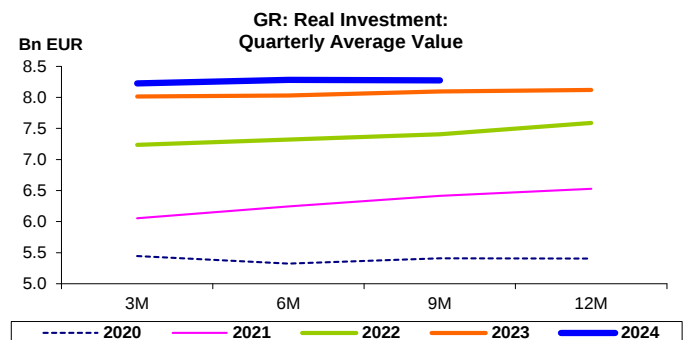
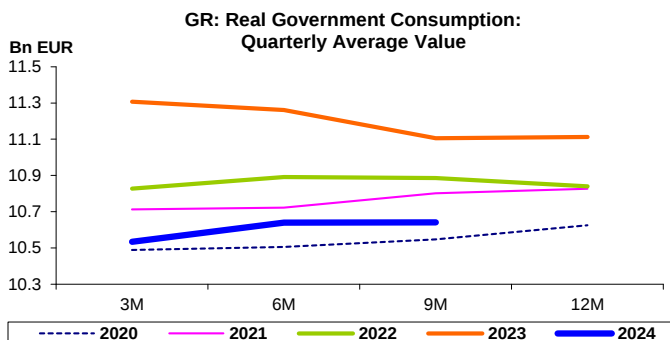
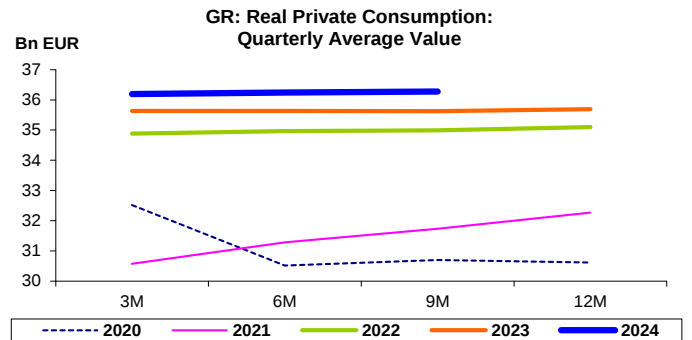
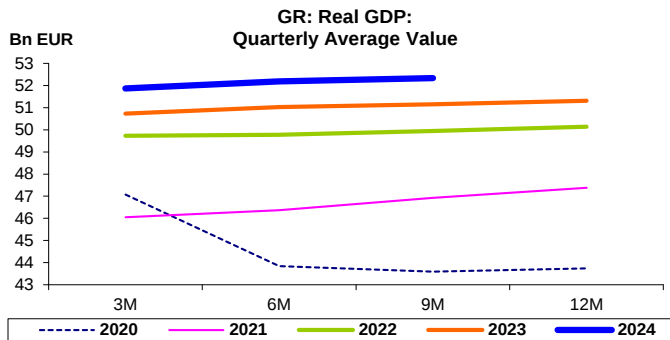




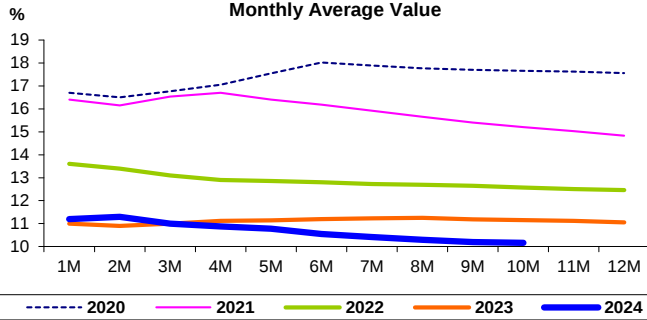




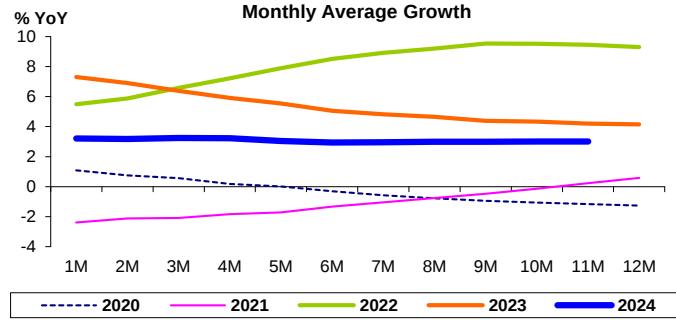




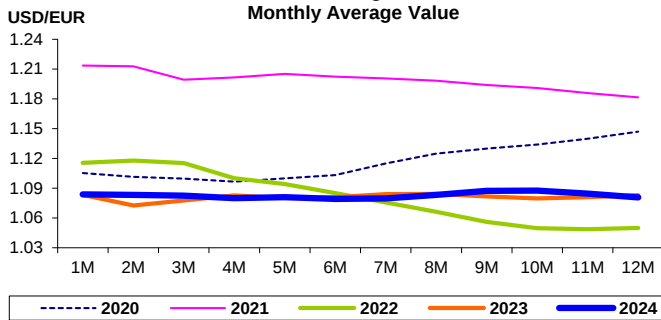
GR: Unemployment Rate:
Monthly Average Value



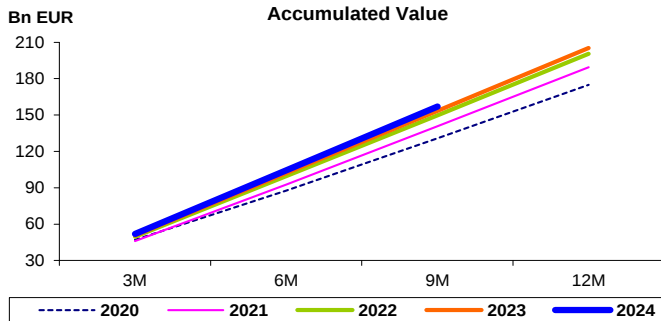
GR: Harmonized Index of Consumer Prices:
Monthly Average Growth



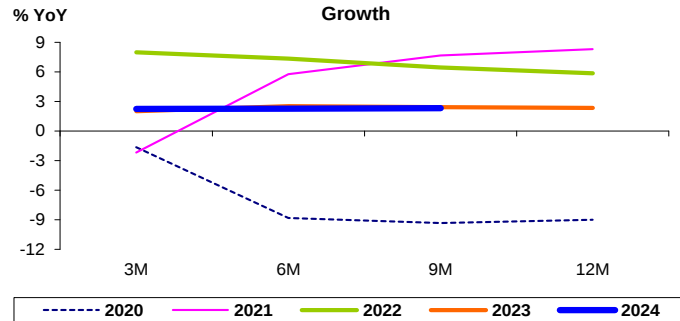
GR: Exchange Rate:
Monthly Average Value



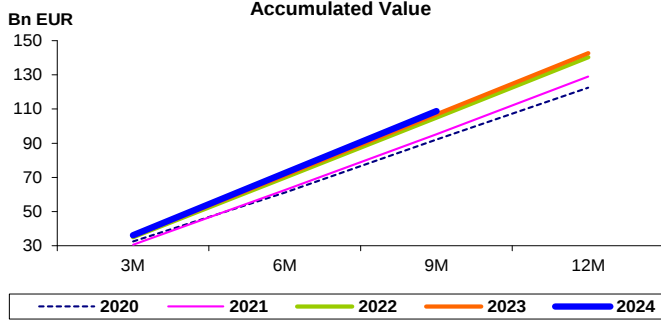
GR: Real GDP:
Accumulated Value



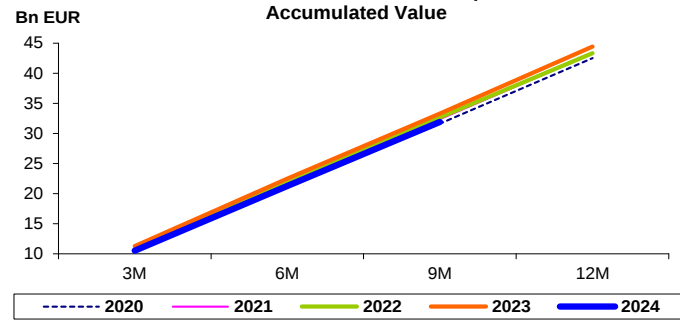
GR: Real GDP:
Growth



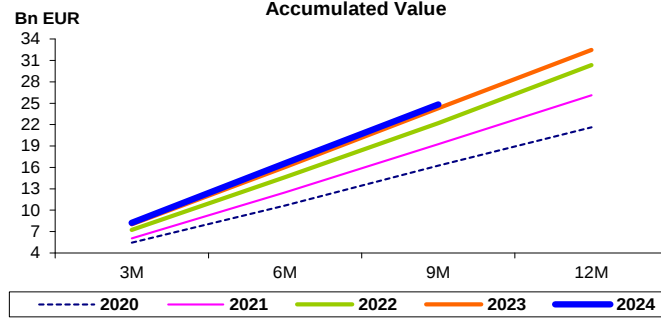
GR: Real Private Consumption:
Accumulated Value



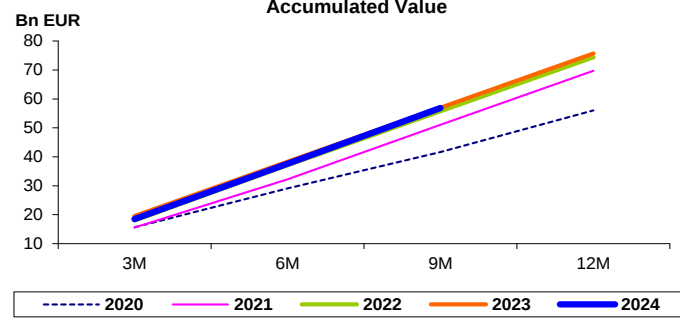
GR: Real Government Consumption:
Accumulated Value

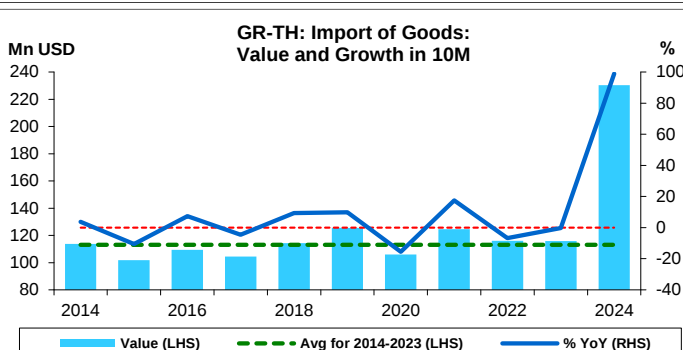
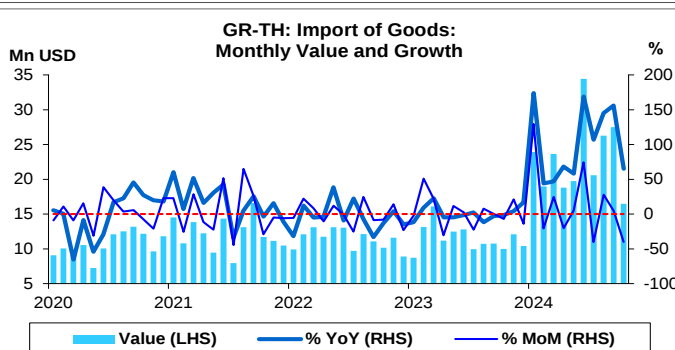
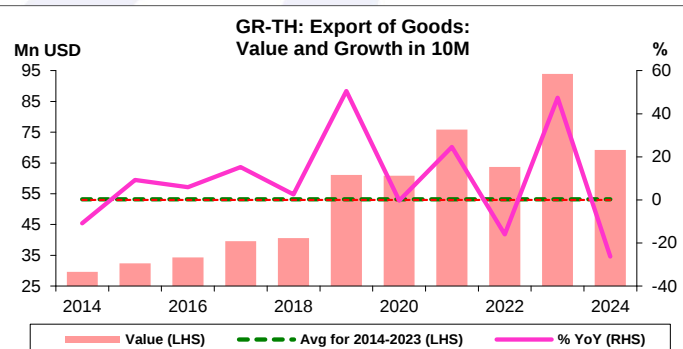
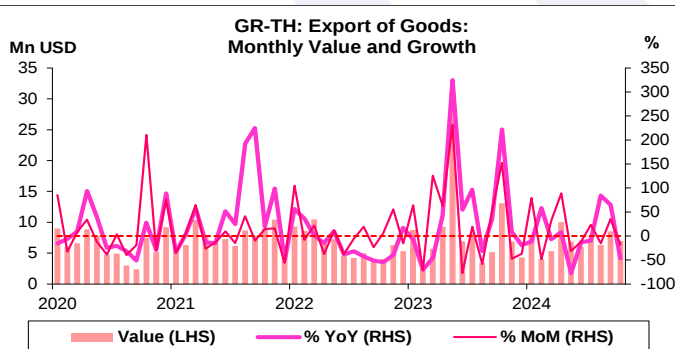
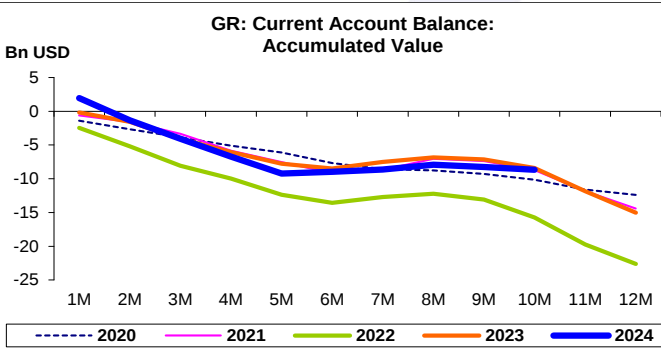
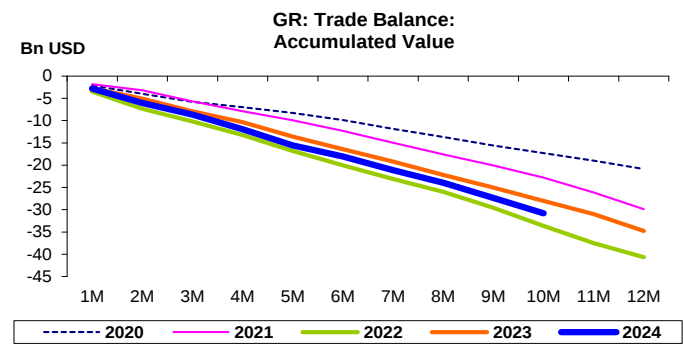
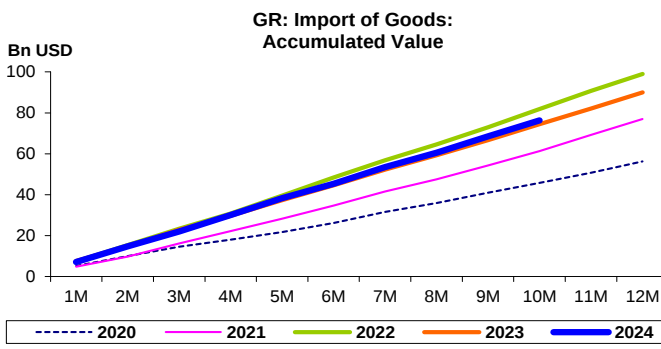
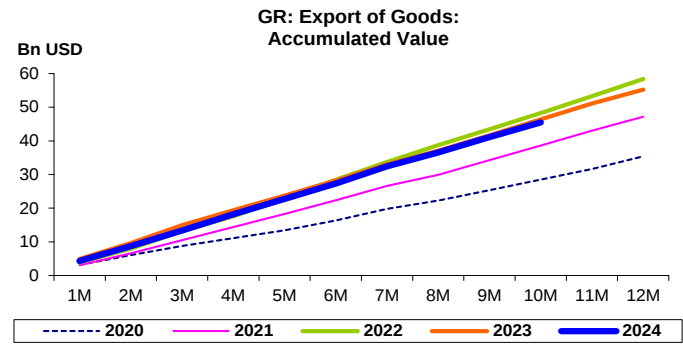
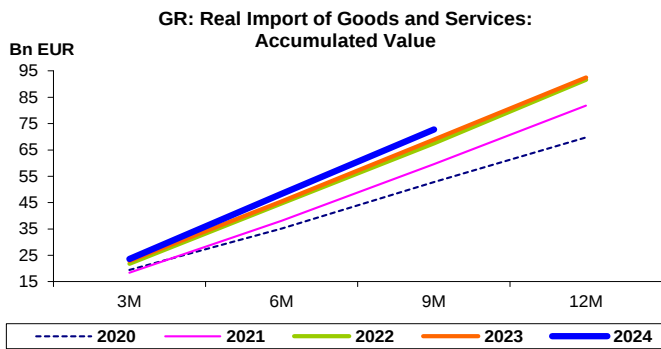


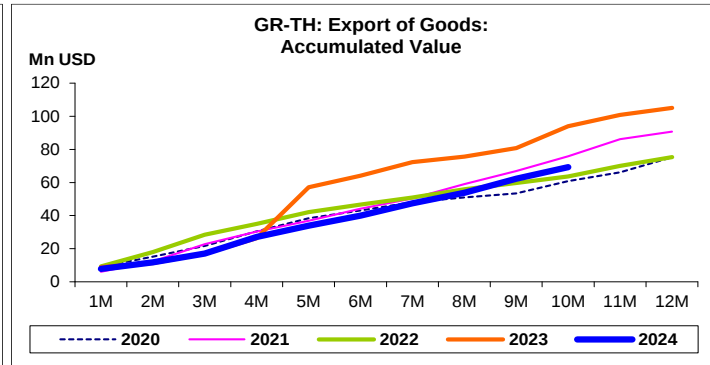
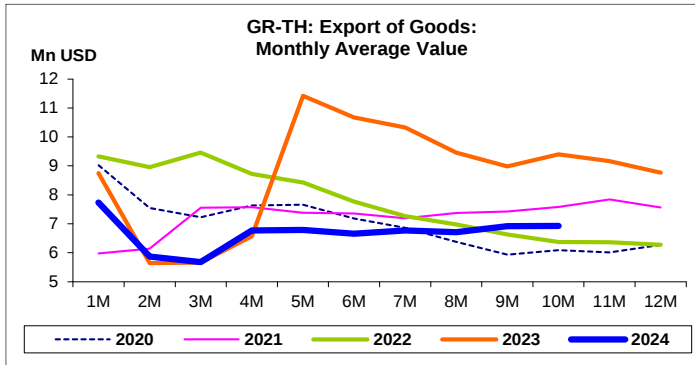
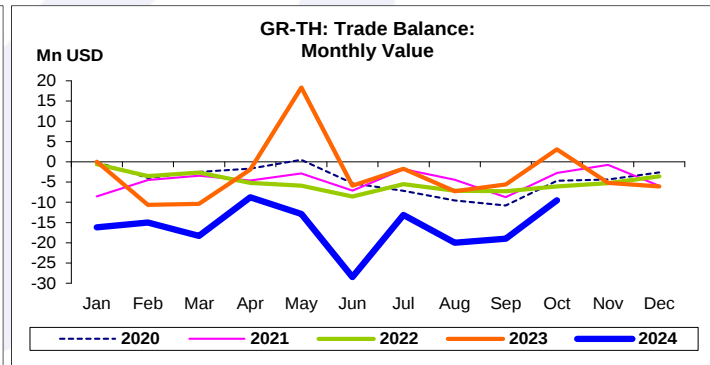
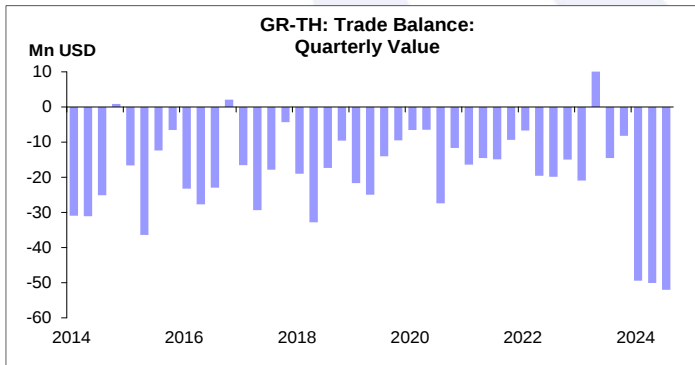
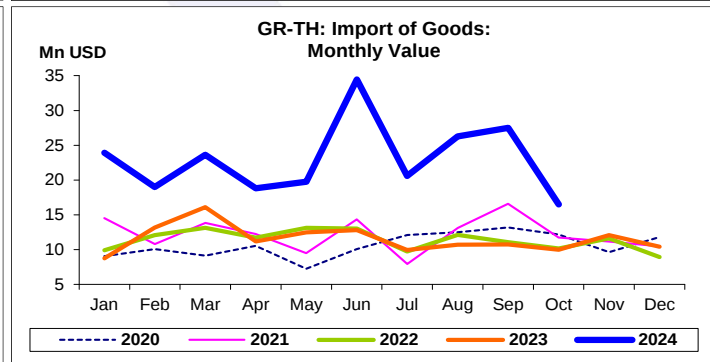
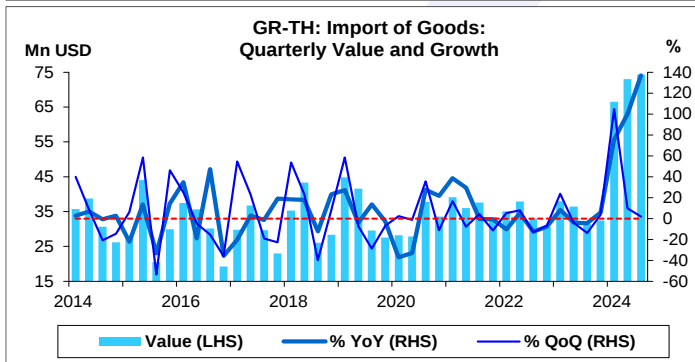
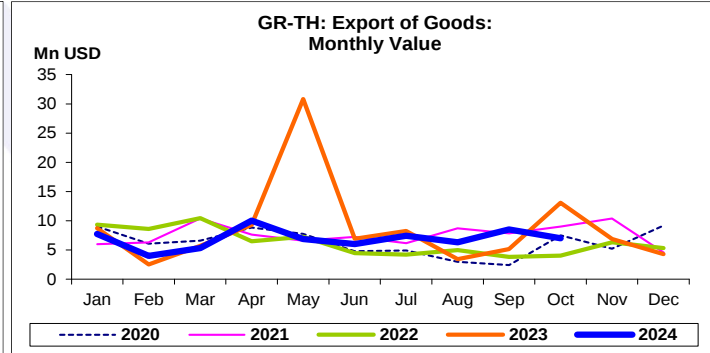
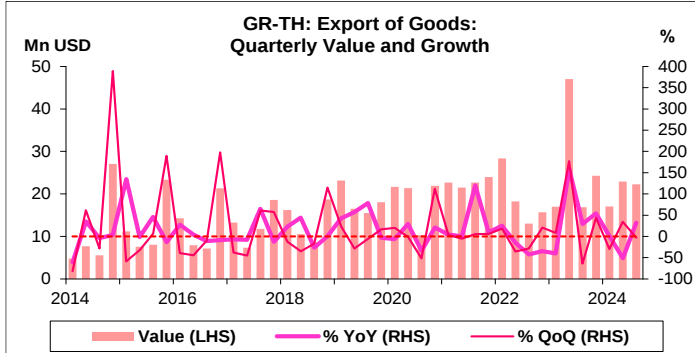
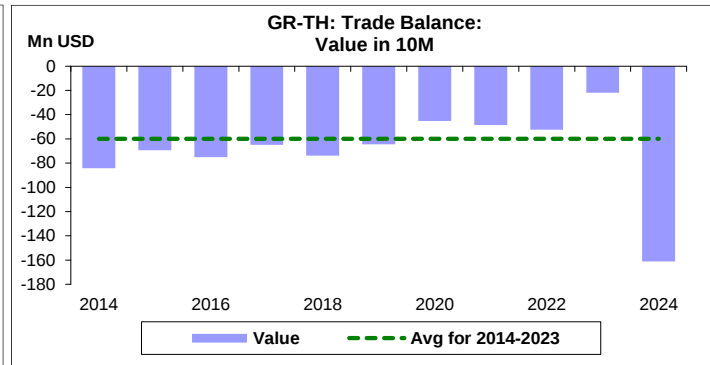
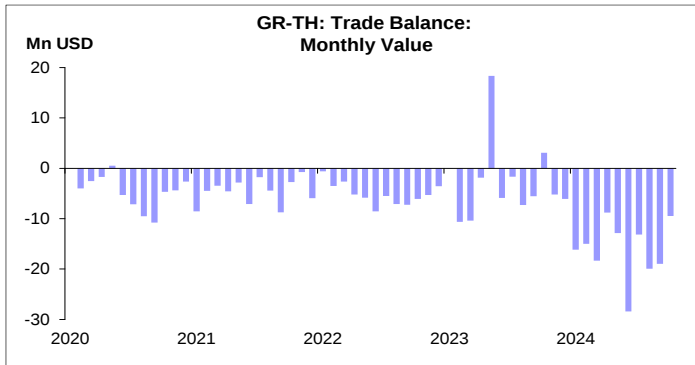
GR: Real Investment:
Accumulated Value

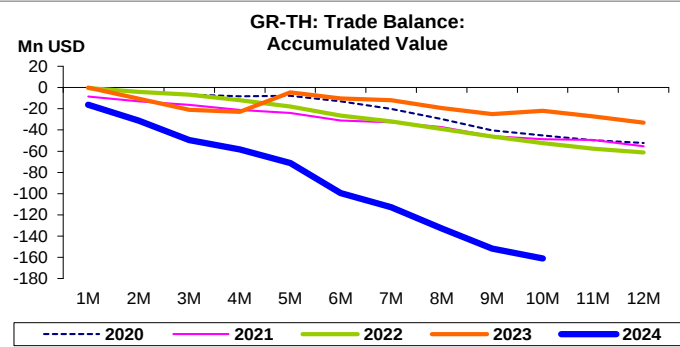
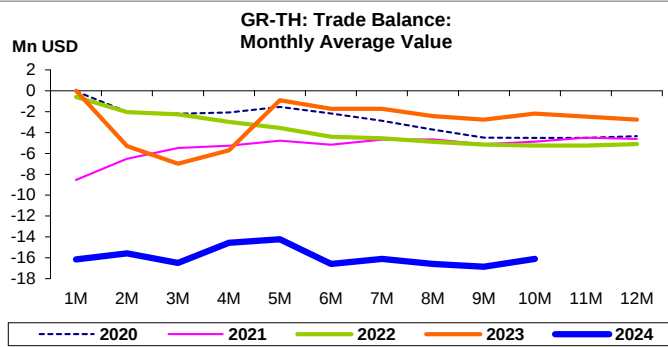
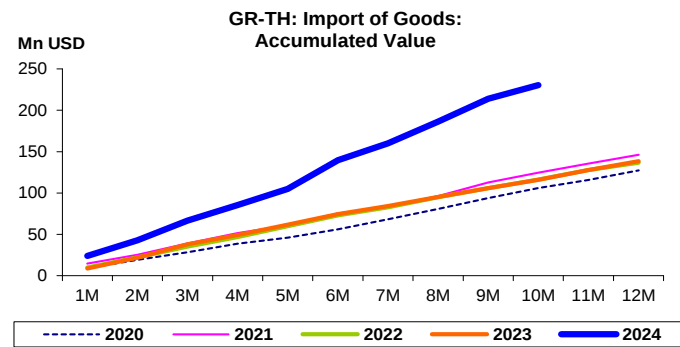
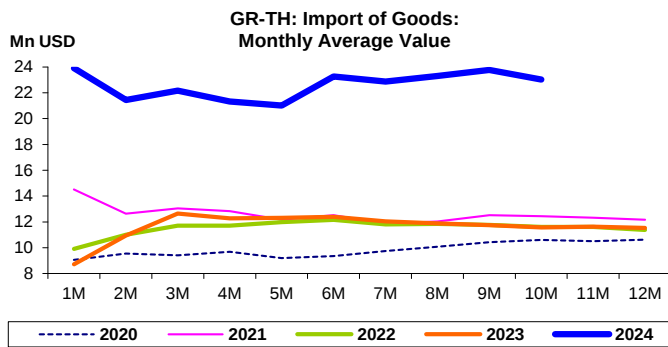


GR: Real Export of Goods and Services:
Accumulated Value









เครื่องชี้เศรษฐกิจสำคัญ

	2022	2023	2024f	2023				2024							
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Sep	Oct	Nov	Dec
Real Sector															
Nominal GDP (SA, Bn USD)	217.6	243.9	252.7	53.7	60.3	66.6	63.4	56.6	63.3	71.8	-	-	-	-	-
Real GDP (SA, % YoY)	5.8	2.3	2.3	2.0	3.0	2.2	2.1	2.2	2.3	2.4	-	-	-	-	-
- Private Consumption (SA, % YoY)	8.8	1.7	-	2.1	1.7	1.6	1.4	1.6	1.8	2.1	-	-	-	-	-
- Government Consumption (SA, % YoY)	0.1	2.5	-	4.4	2.4	-0.8	4.0	-6.8	-4.2	-1.4	-	-	-	-	-
- Investment (SA, % YoY)	16.2	7.0	-	10.7	8.6	8.6	0.6	2.6	3.7	0.3	-	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.0	1.2	0.1	0.8	0.1	1.2	0.3	-	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	0.6	0.0	-0.1	0.8	0.8	0.3	0.1	-	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	5.7	-0.8	-3.8	3.1	-5.3	2.0	-0.9	-	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	-1.4	0.3	2.4	-0.7	0.5	1.4	-1.1	-	-	-	-	-
GDP Per Capita (USD)	20,837.3	22,995.1	24,341.5	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	10.5*	10.4*	10.4*	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	12.5	11.0	10.5	11.0	11.4	11.2	10.7	11.0	10.1	9.5	-	9.4	9.8	-	-
External Sector															
Export of Goods (Bn USD)	58.3	55.2	-	14.9	13.3	13.4	13.5	13.4	14.0	13.8	-	4.6	4.4	-	-
- % YoY	23.8	-5.3	-	13.4	-13.0	-10.2	-9.2	-10.5	5.2	2.6	-	1.0	-7.6	-	-
Import of Goods (Bn USD)	99.0	90.0	-	22.9	21.8	22.1	23.2	22.0	23.4	23.1	-	8.0	7.8	-	-
- % YoY	28.6	-9.1	-	-2.1	-13.3	-9.9	-10.6	-3.7	7.4	4.7	-	8.1	0.9	-	-
Trade Balance (Bn USD)	-40.6	-34.7	-	-7.9	-8.5	-8.6	-9.7	-8.6	-9.4	-9.3	-	-3.4	-3.4	-	-
Current Account Balance (Bn USD)	-22.6	-15.0	-16.5	-4.1	-4.4	1.4	-7.9	-4.1	-4.9	0.7	-	-0.4	-0.4	-	-
- % of GDP	-10.4	-6.2	-6.5	-7.6	-7.3	2.0	-12.5	-7.2	-7.7	1.0	-	-	-	-	-
International Reserve (Bn USD)	12.0	13.4	-	13.0	13.0	12.5	13.4	14.1	14.3	15.4	-	15.4	16.1	15.5	-
External Debt (Bn USD)	558.7	596.2	-	592.7	607.2	603.3	596.2	598.3	597.0	609.1	-	-	-	-	-
- % of International Reserve	4,651.6	4,434.9	-	4,570.7	4,657.6	4,810.5	4,434.9	4,244.8	4,174.9	3,957.8	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	14.0	3.7	-	10.5	3.9	0.9	1.9	6.3	7.7	-	-	-	-	-	-
Government Expenditure (% YoY)	4.9	1.6	-	11.4	4.1	-8.5	1.3	-1.3	0.5	-	-	-	-	-	-
Fiscal Balance (Bn USD)	-5.4	-3.2	-	-5.4	0.7	1.5	-0.1	-3.6	2.9	-	-	-	-	-	-
- % of GDP	-2.5	-1.3	-	-10.0	1.2	2.2	-0.1	-6.3	4.6	-	-	-	-	-	-
Government Debt (Bn USD)	380.6	407.9	-	399.0	401.3	393.5	407.9	398.2	395.5	-	-	-	-	-	-
- % of GDP	172.7	167.5	159.0	174.7	172.5	170.7	167.5	165.4	163.6	-	-	-	-	-	-
Inflation (% YoY)															
HICP	9.3	4.2	2.9	6.4	3.8	3.1	3.5	3.2	2.7	3.1	-	3.1	3.1	3.0	-
Core HICP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	35.1	-7.1	-	1.8	-12.6	-7.1	-9.8	-3.9	-1.1	-2.3	-	-4.5	-2.3	-	-
Financial Sector															
Total Loans (% YoY)	5.4	2.5	-	4.2	0.9	-0.4	2.5	2.9	5.1	5.5	-	5.5	8.0	9.1	-
Total Deposits (% YoY)	5.1	3.2	-	5.1	4.0	3.5	3.2	2.7	2.8	3.2	-	3.2	3.1	5.0	-
L/D Ratio (%)	63.4	62.9	-	63.8	62.3	61.5	62.9	63.9	63.7	62.8	-	62.8	64.5	64.7	-
Stock Market (Period End)															
Athens Stock Exchange	929.8	1,293.1	1,469.7**	1,054.6	1,278.6	1,209.3	1,293.1	1,422.4	1,404.3	1,451.9	1,469.7	1,451.9	1,382.7	1,393.5	1,469.7
Market Capitalization (Bn USD) (Period End)	17.0	27.3	36.7**	19.4	23.1	21.5	27.3	31.4	33.5	35.4	36.7	35.4	34.7	34.1	36.7
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10Y Government Bond Yield	4.22	3.28	-	4.29	3.71	4.08	3.28	3.37	3.65	3.19	-	3.19	3.16	3.19	-
Interest Rate (Period End)															
Policy Rate (Main Refinancing Operations)	2.50	4.50	3.15**	3.50	4.00	4.50	4.50	4.50	4.25	3.65	3.15	3.65	3.40	3.40	3.15
Deposit Facility	2.00	4.00	3.00**	3.00	3.50	4.00	4.00	4.00	3.75	3.50	3.00	3.50	3.25	3.25	3.00
Marginal Lending Rate	2.75	4.75	3.40**	3.75	4.25	4.75	4.75	4.75	4.50	3.90	3.40	3.90	3.65	3.65	3.40
Exchange Rate (Period Average)															
USD/EUR	1.0500	1.0829	1.0808**	1.0776	1.0843	1.0828	1.0867	1.0825	1.0758	1.1037	1.0611	1.1196	1.0882	1.0562	1.0389
JPY/EUR	138.14	153.18	164.06**	143.78	151.88	157.77	159.27	162.06	170.24	161.26	162.67	159.82	166.30	158.64	163.06

Source: CEC, Eurostat and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits refer to MFIs' excluding those of Banque de France.

* Estimated Figure

** Actual Figures