

เศรษฐกิจออสเตรเลีย Q4/2566

- GDP ออสเตรเลีย Q4/66 ขยายตัว 1.5% YoY และ 0.2% QoQ หากพิจารณา ปี 66 ขยายตัว 2.1% YoY
- Q4/66 การส่งออกสินค้า มูลค่า 69.2 Bn USD หดตัว 3.1% YoY และ 1.3% QoQ การนำเข้าสินค้า มูลค่า 91.5 Bn USD หดตัว 10.7% YoY แต่ขยายตัว 4.9% QoQ ส่งผลให้ดุลการค้า ขาดดุล 22.2 Bn USD ขาดดุลลดลงจากช่วงเดียวกันของปีก่อน แต่ขาดดุลเพิ่มขึ้นจากไตรมาสก่อน หากพิจารณา ปี 66 การส่งออกสินค้า มูลค่า 275.1 Bn USD หดตัว 4.8% YoY การนำเข้าสินค้า มูลค่า 370.9 Bn USD หดตัว 9.9% YoY ส่งผลให้ดุลการค้า ขาดดุล 95.7 Bn USD ขาดดุลลดลงมากจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q4/66 ขยายตัว 4.1% YoY และ 0.6% QoQ หากพิจารณา ปี 66 ขยายตัว 5.6% YoY

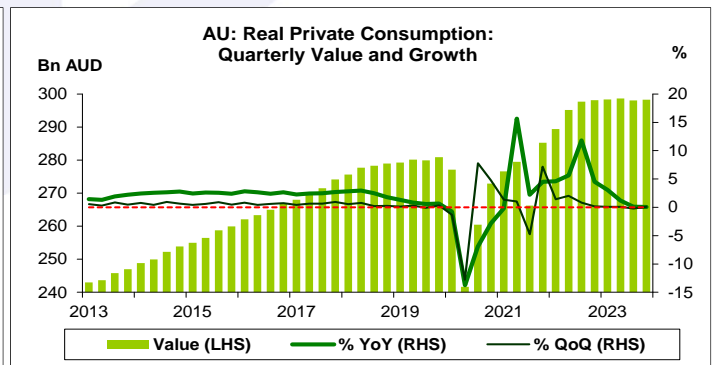
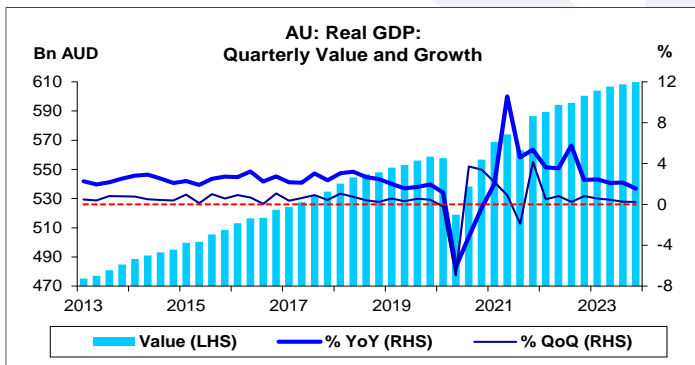
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-67)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (AUD)	-	5	5	5	5	-	Dec-23
Private Consumption (AUD)	-	5	5	5	5	-	Dec-23
Private Investment (AUD)	-	5	5	5	5	-	Dec-23
Government Consumption (AUD)	-	5	5	5	5	-	Dec-23
Public Investment (AUD)	-	5	5	5	5	-	Dec-23
Export of Goods Value (USD)	4	5	5	5	5	5	Dec-23
Import of Goods Value (USD)	4	4	5	5	5	5	Dec-23
Trade Balance (USD)	1	2	1	1	2	1	Dec-23
Current Account Balance (USD)	-	4	4	4	5	-	Dec-23
International Reserve (USD)	1	4	4	4	4	4	Dec-23
Unemployment Rate	2	1	1	1	1	1	Jan-24
CPI	-	5	5	5	5	-	Dec-23
USD/AUD	2	2	2	2	2	2	Feb-24

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

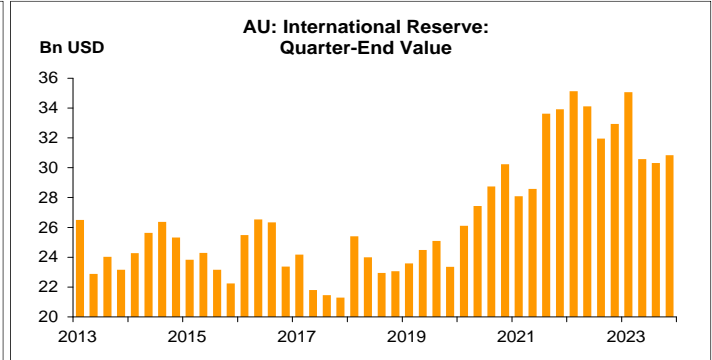
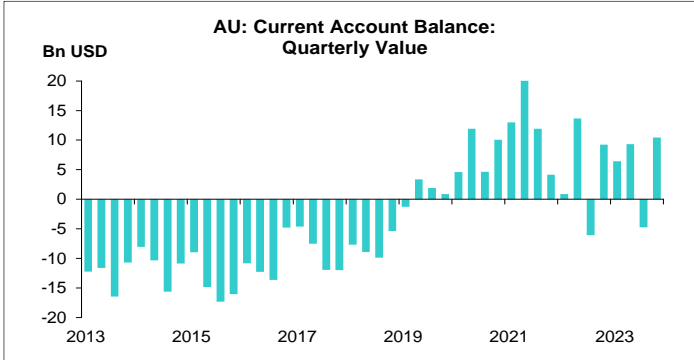
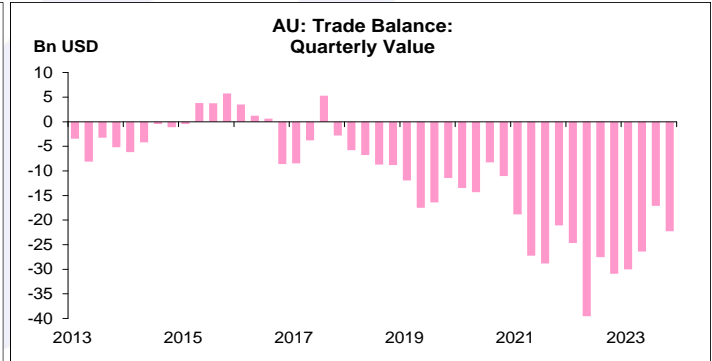
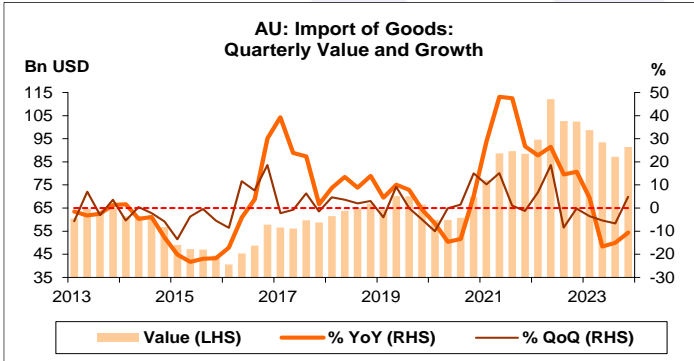
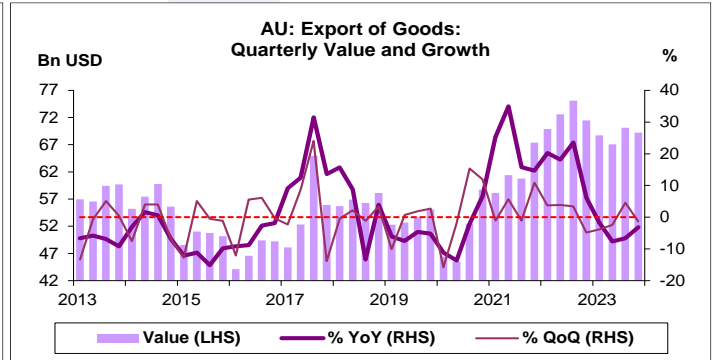
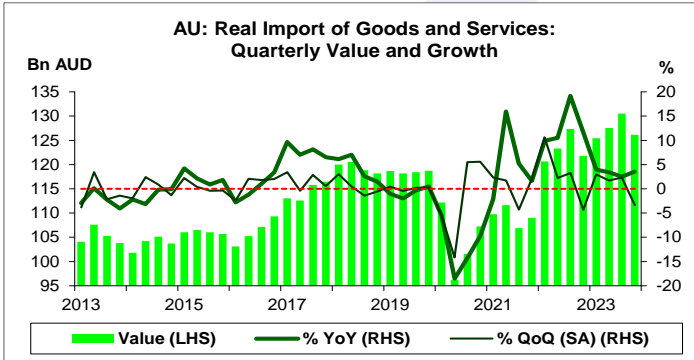
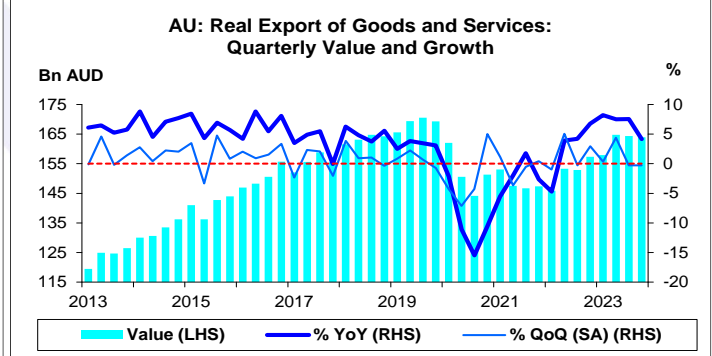
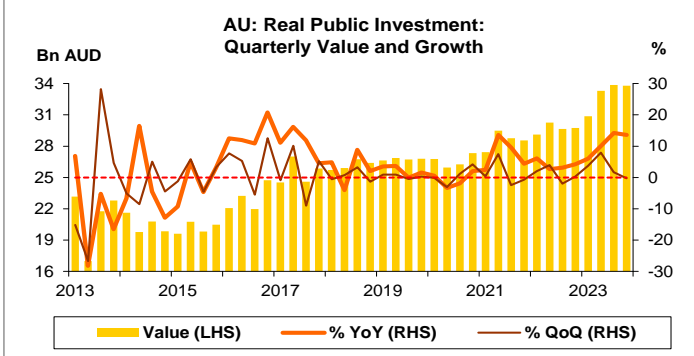
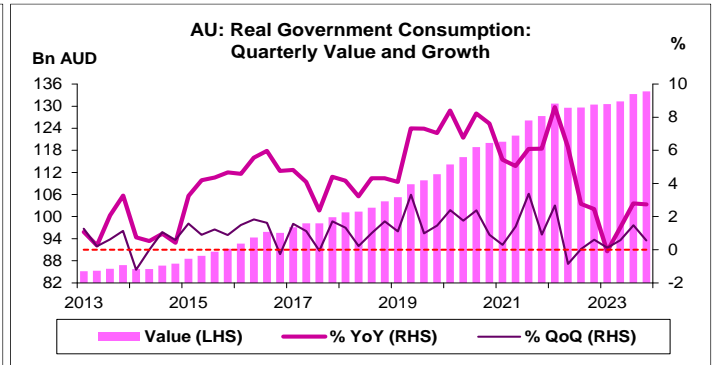
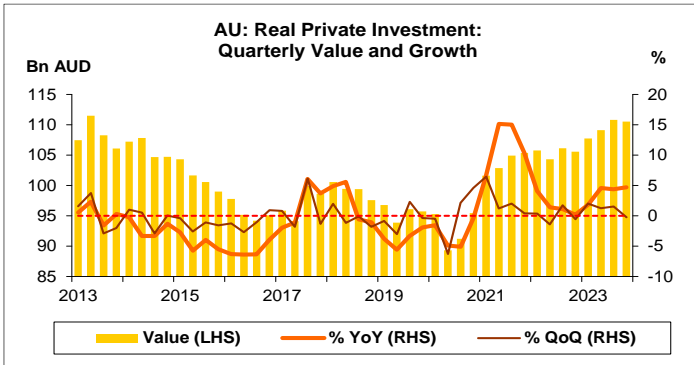
อัตราการเปลี่ยนแปลงรายปี (ปี 2556-66)

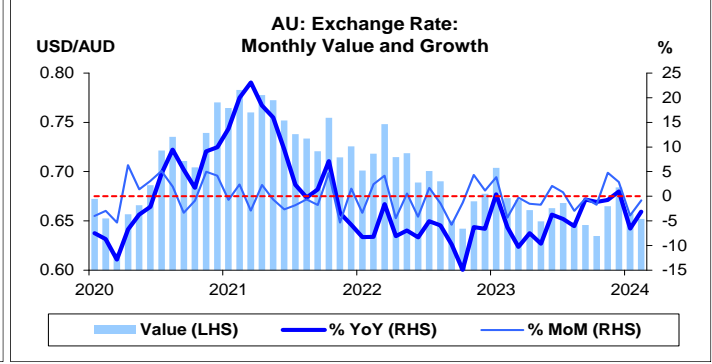
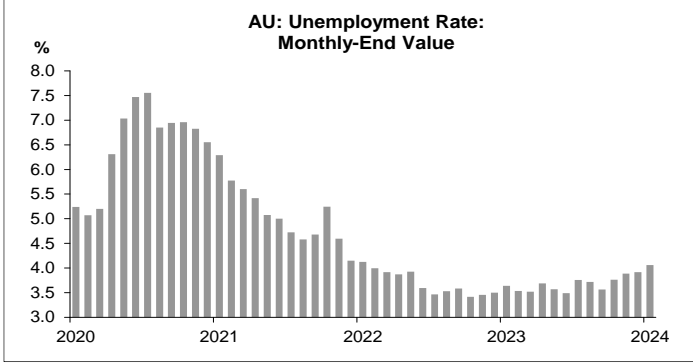
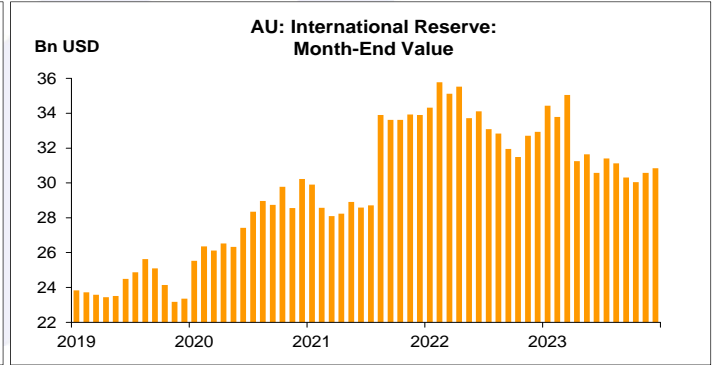
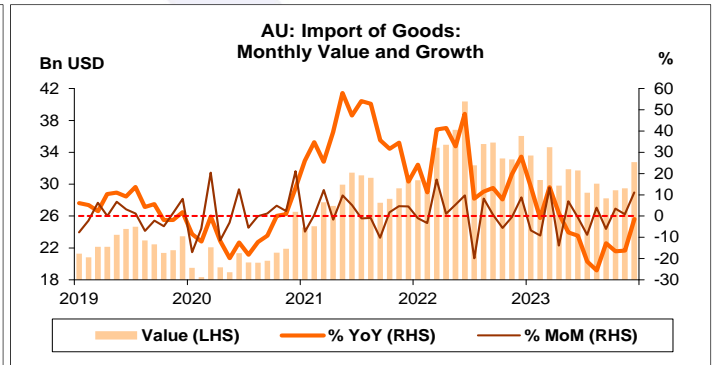
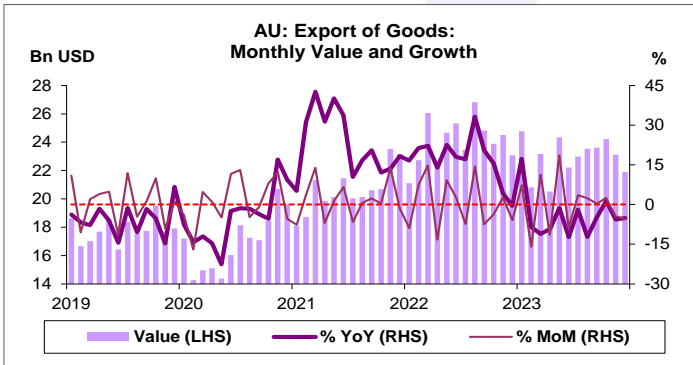
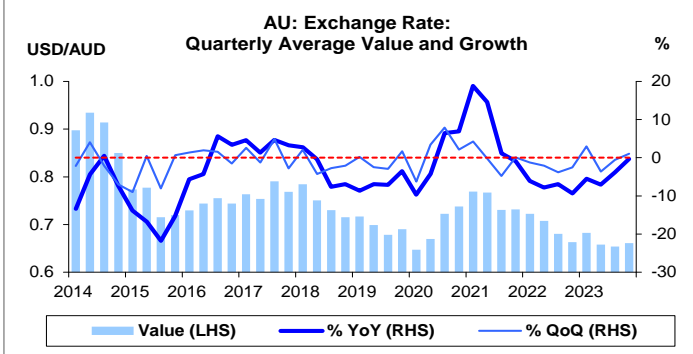
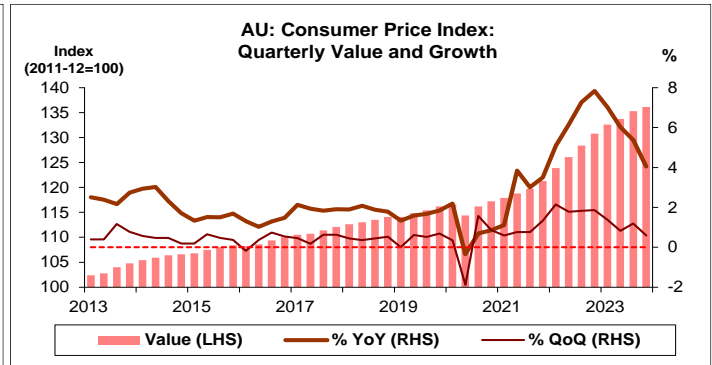
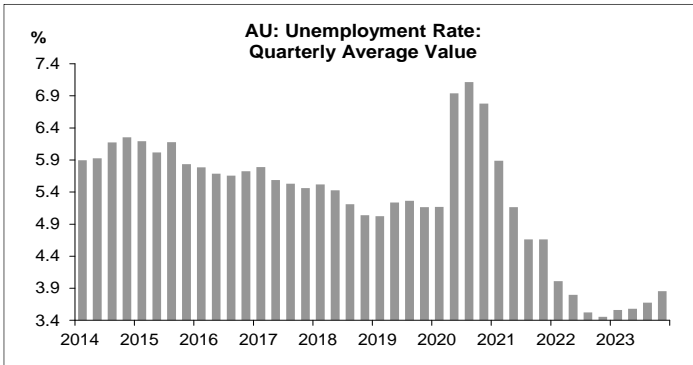
%	Average YoY Growth	CAGR
Real GDP (AUD)	2.4	2.4
Private Consumption (AUD)	2.0	2.0
Private Investment (AUD)	0.2	0.1
Government Consumption (AUD)	4.2	4.2
Public Investment (AUD)	3.2	3.0
Export of Goods Value (USD)	1.4	0.9
Import of Goods Value (USD)	4.6	3.4
CPI	2.6	2.6
USD/AUD	-3.4	-3.6

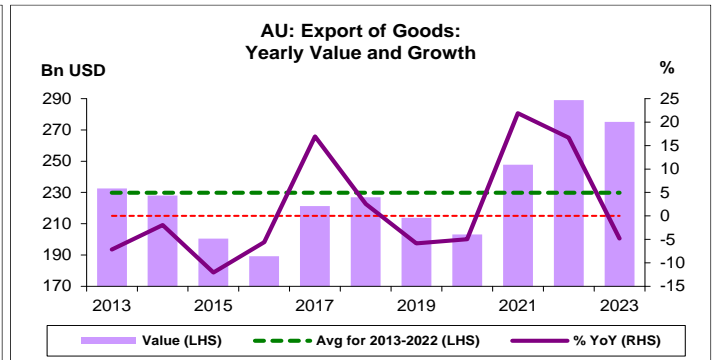
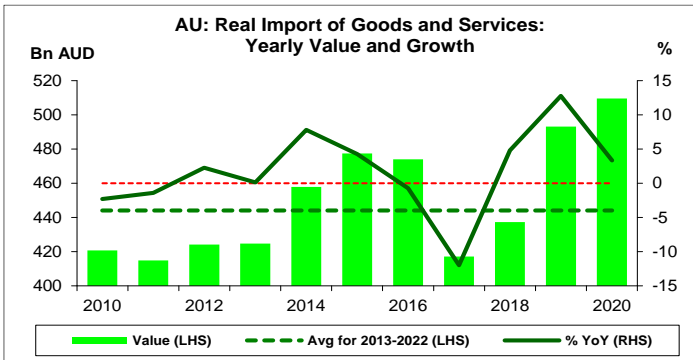
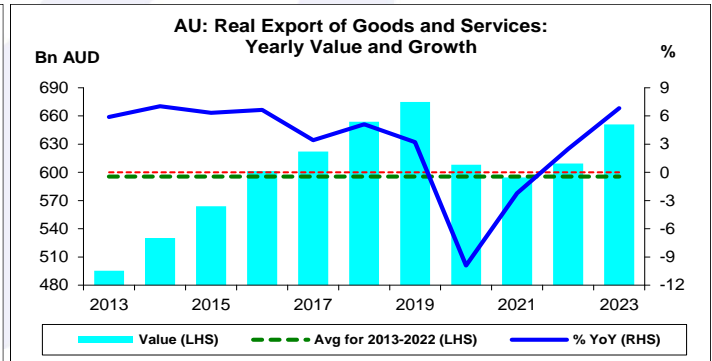
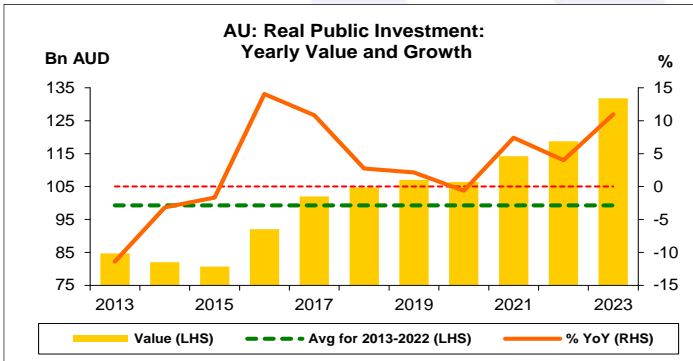
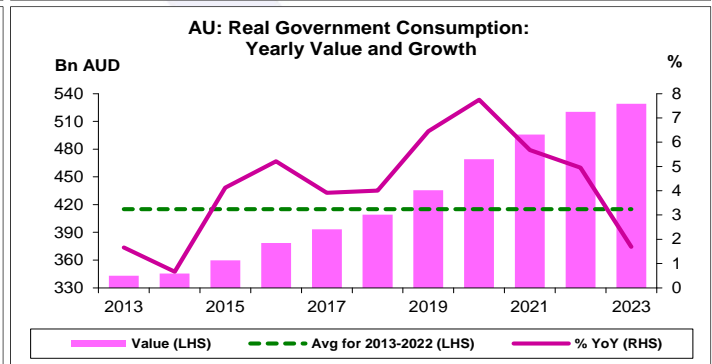
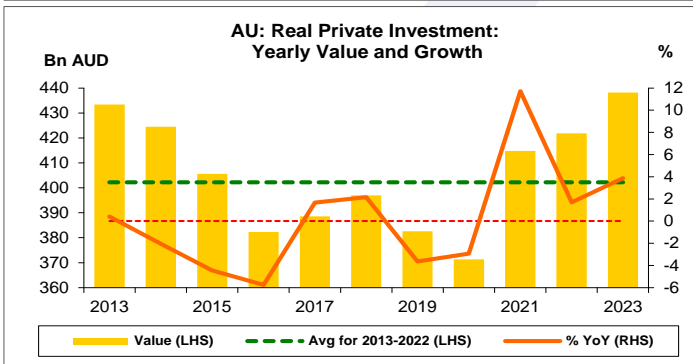
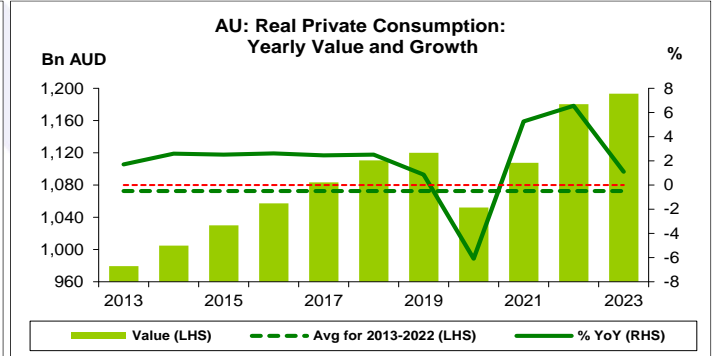
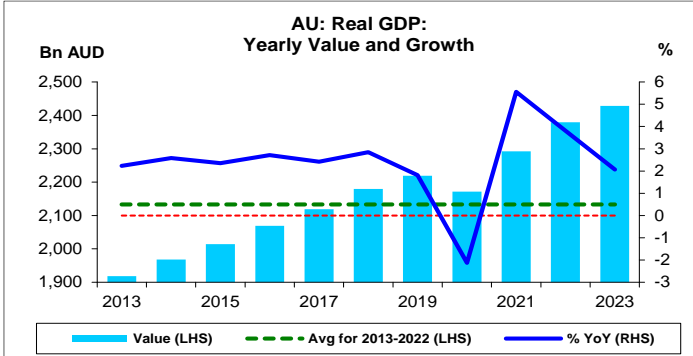
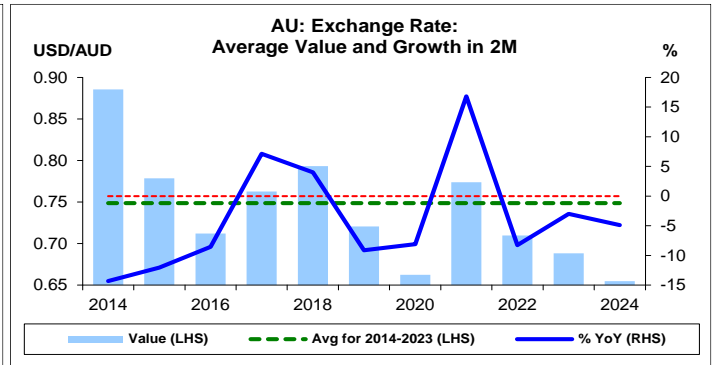
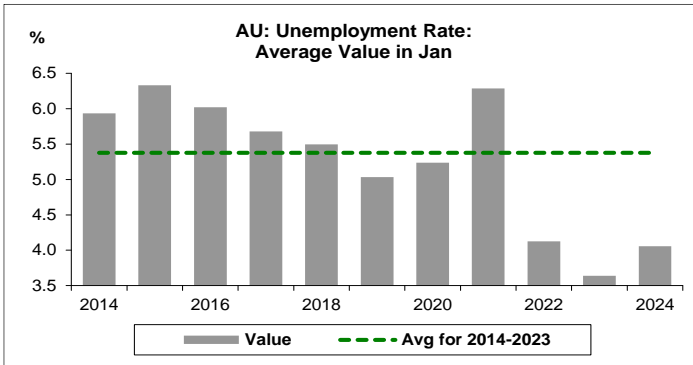


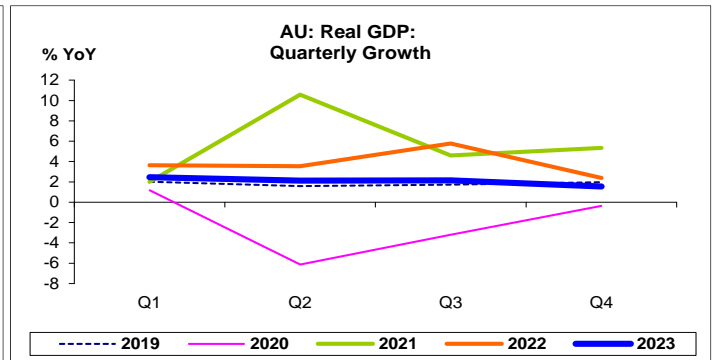
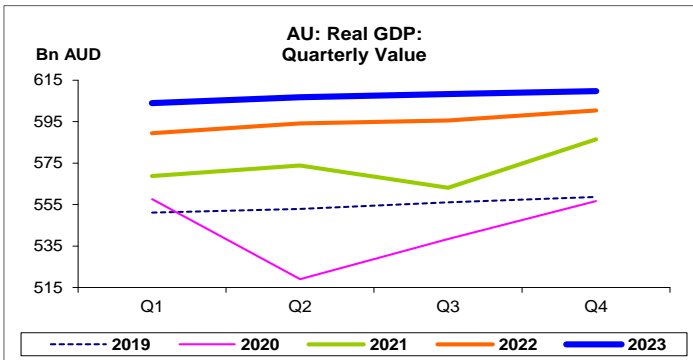
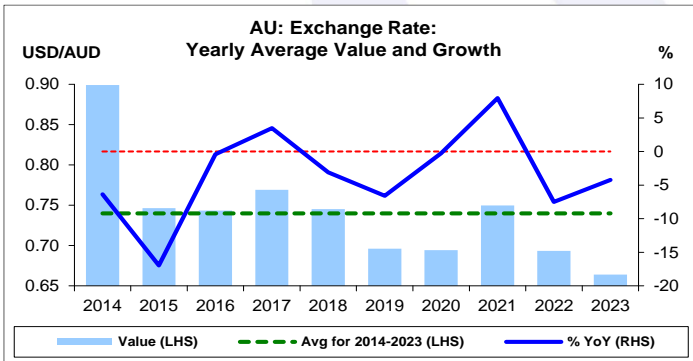
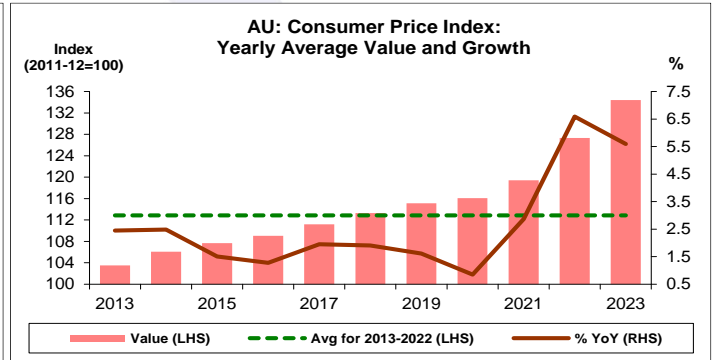
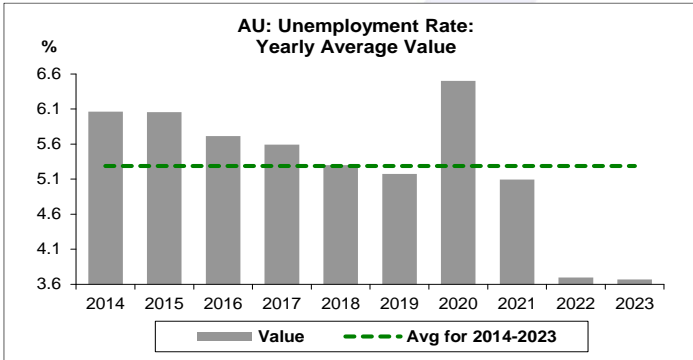
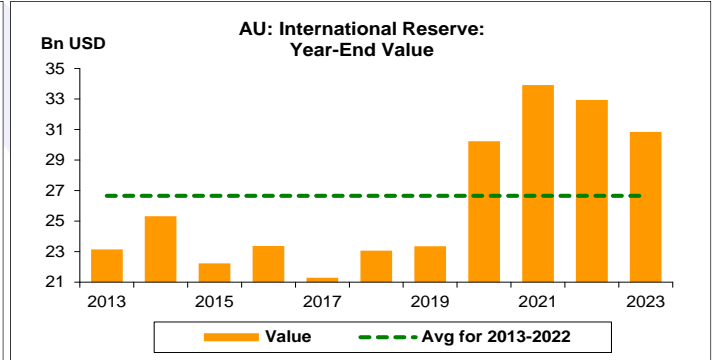
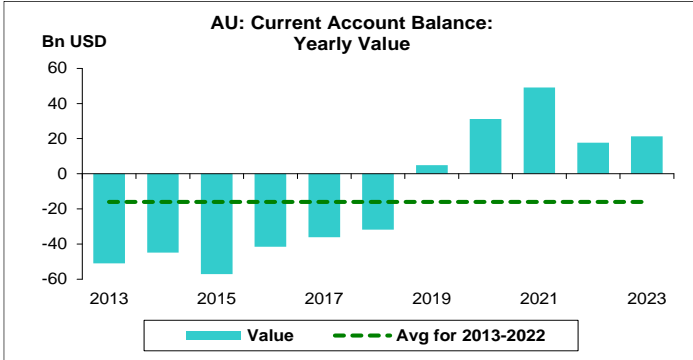
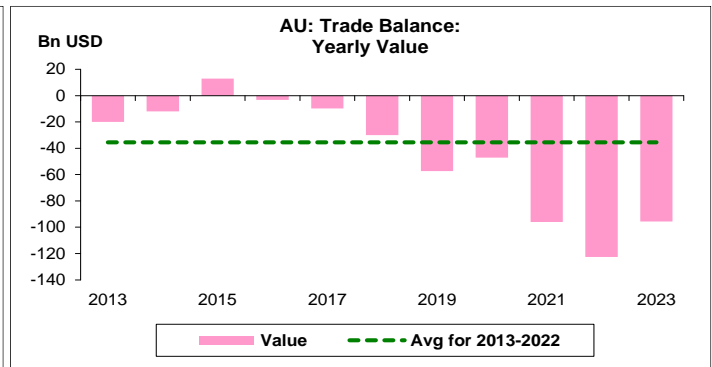
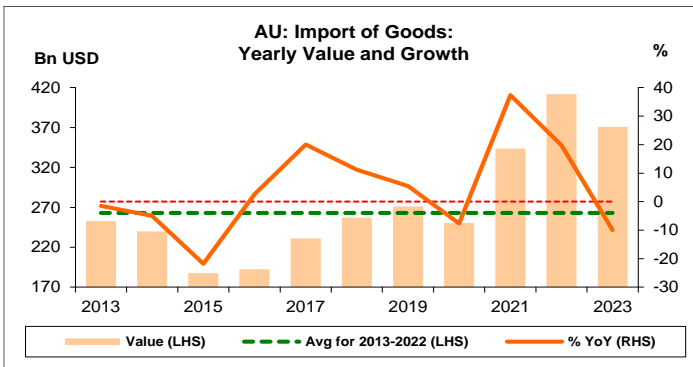
ที่มา: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC และ IMF

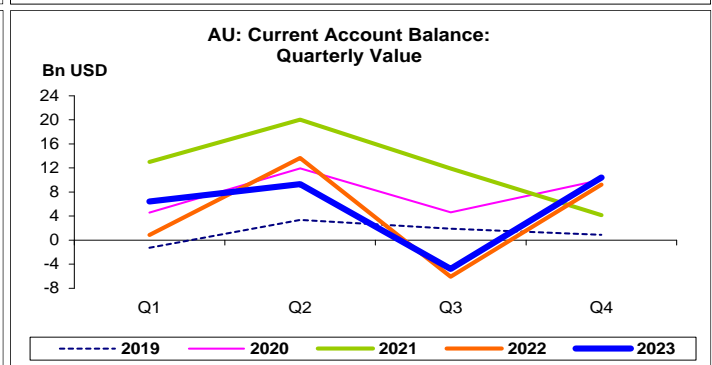
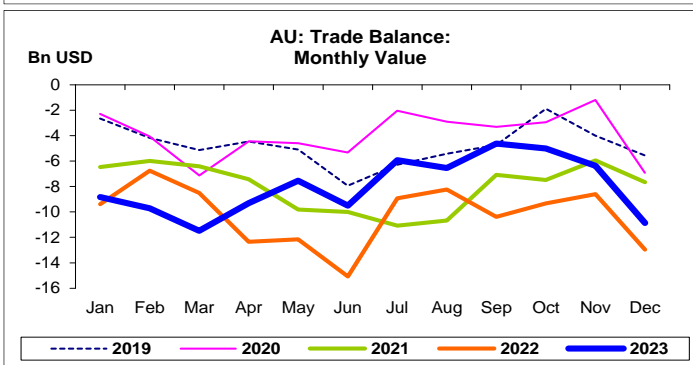
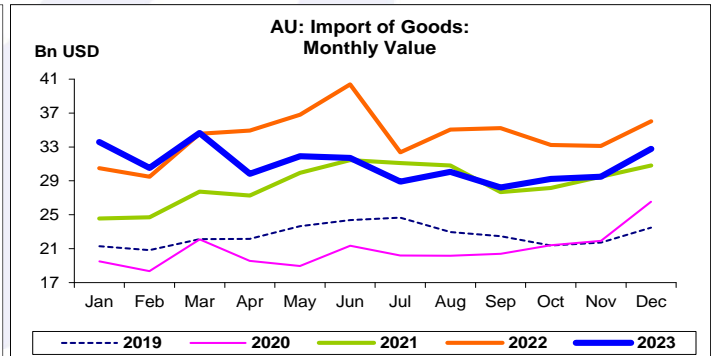
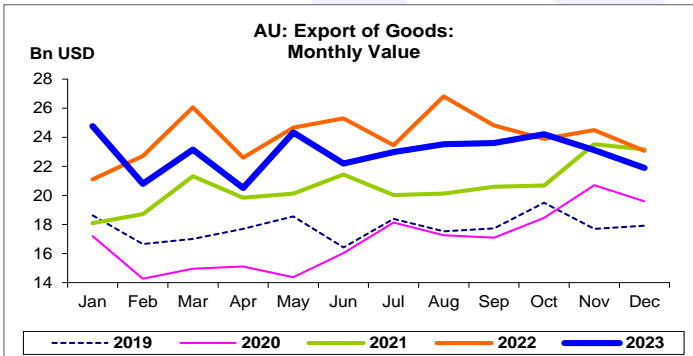
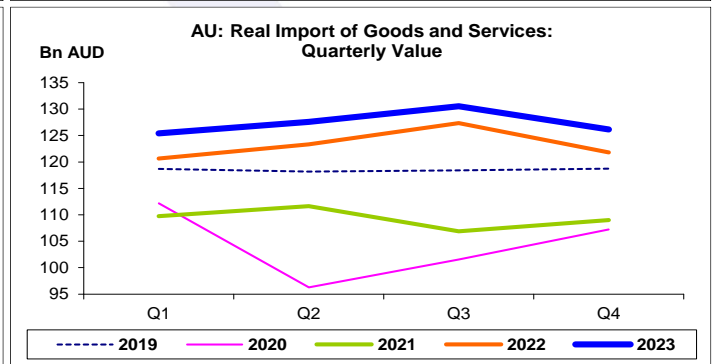
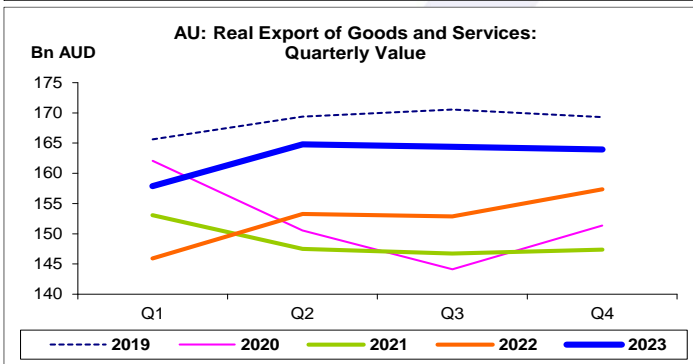
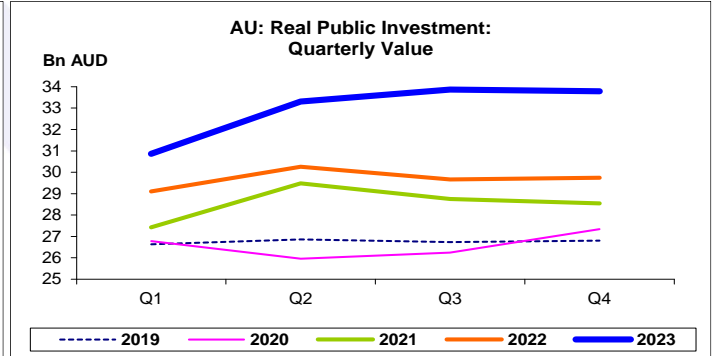
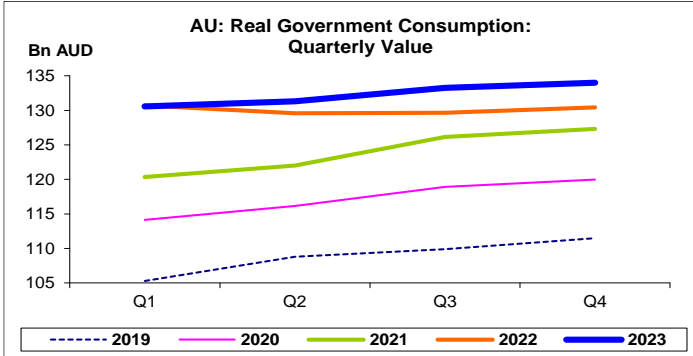
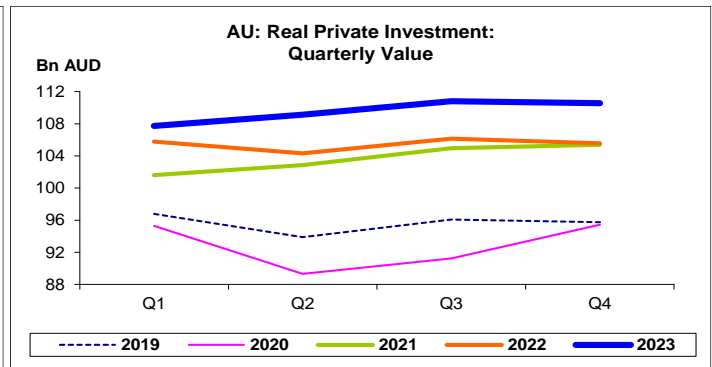
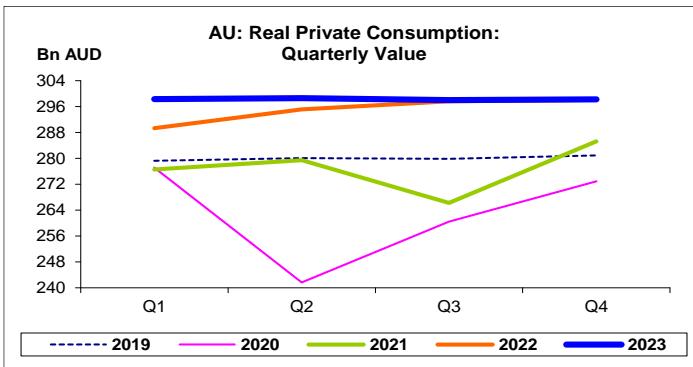
- หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว  
2. CAGR คือ Compound Annual Growth Rate  
3. GDP หมายถึง GDP ตามราคาคงที่

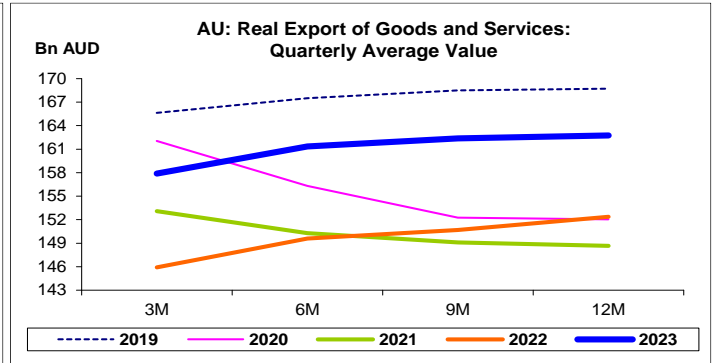
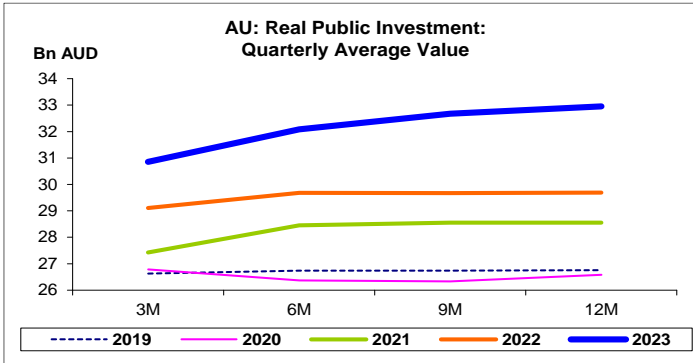
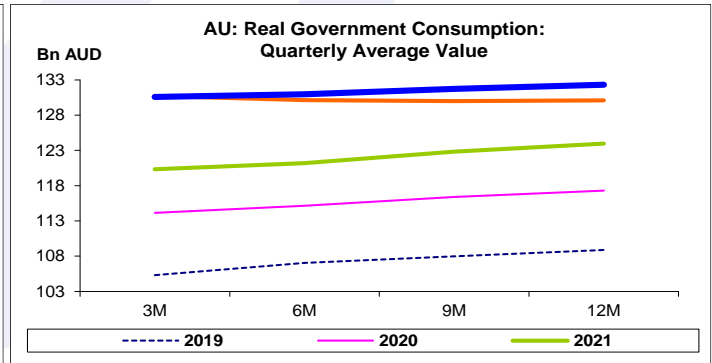
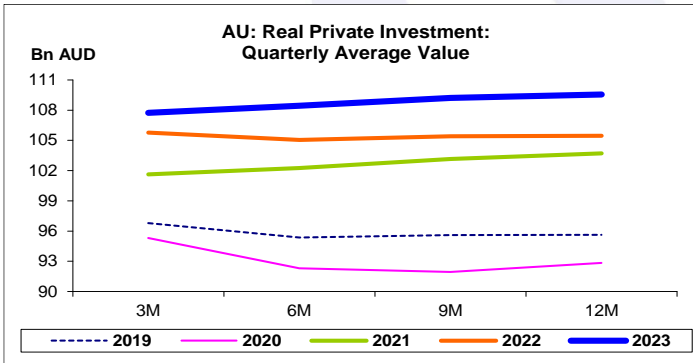
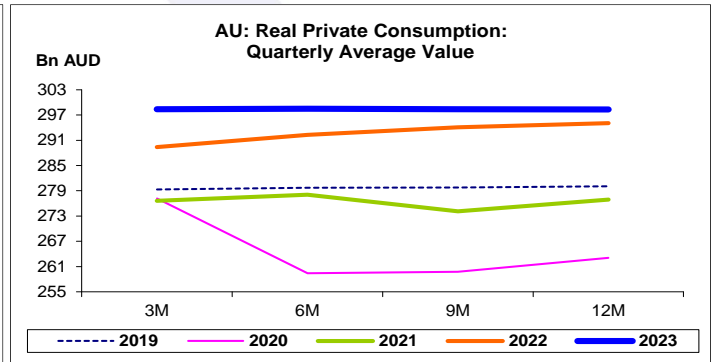
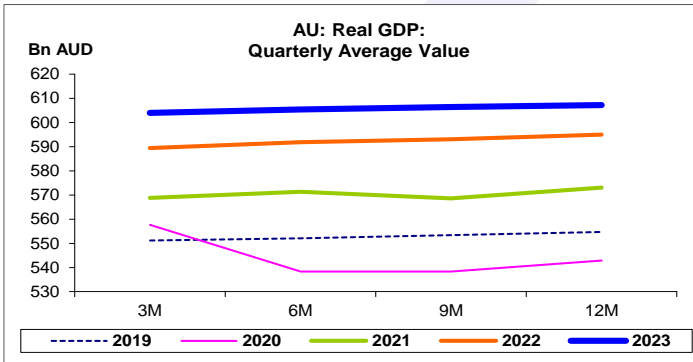
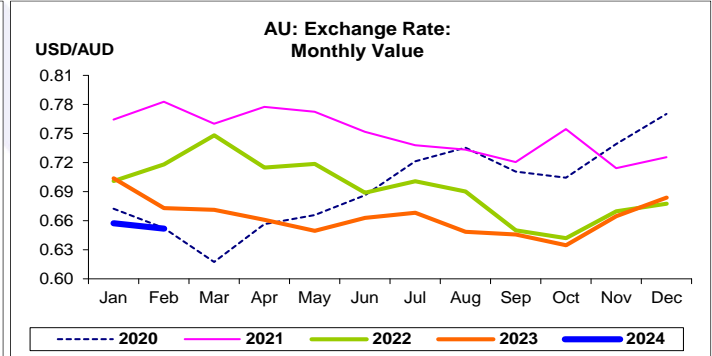
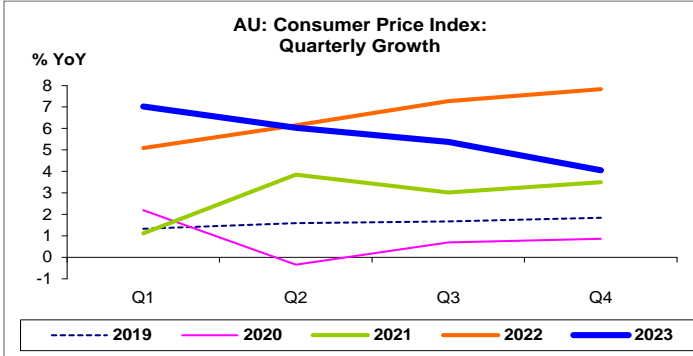
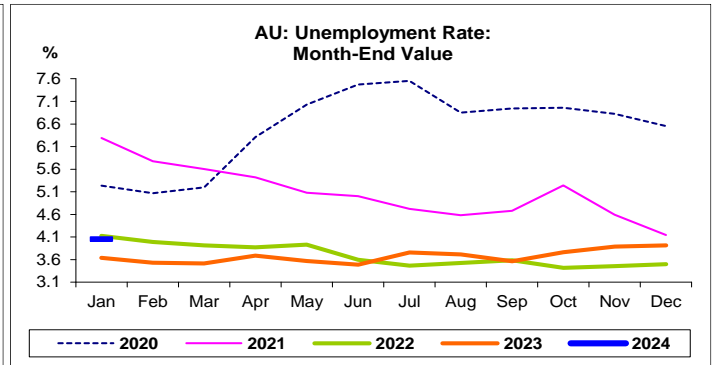
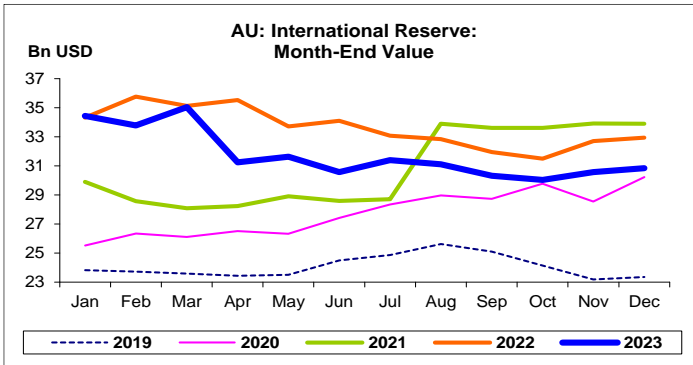


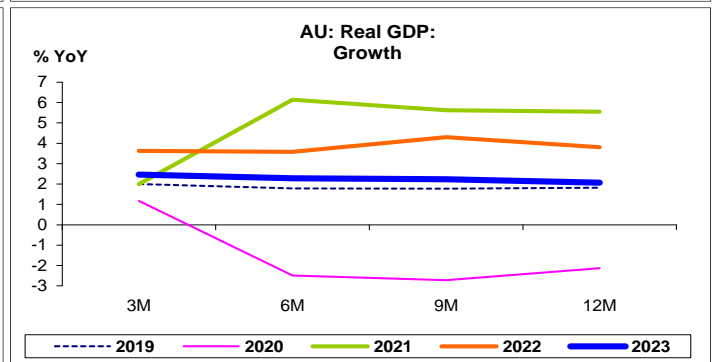
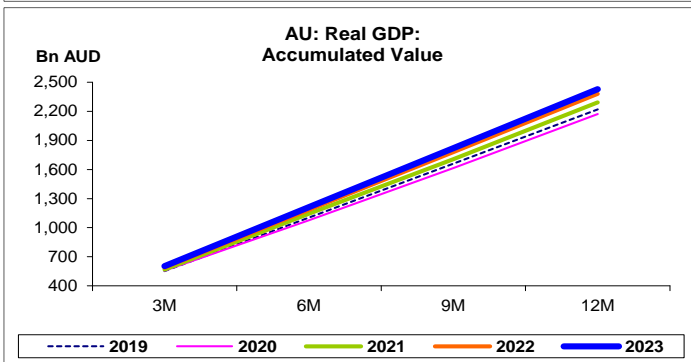
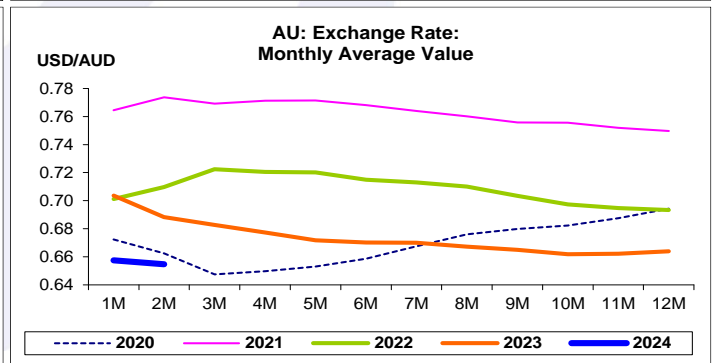
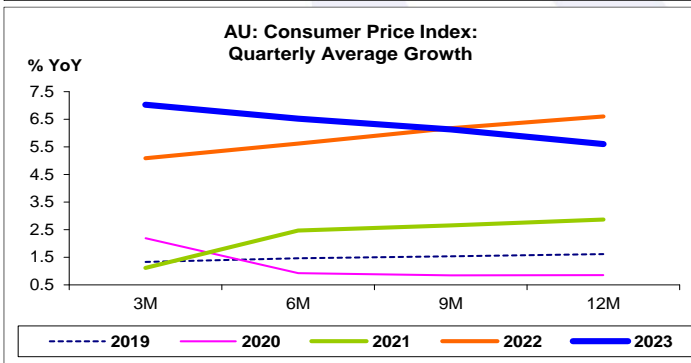
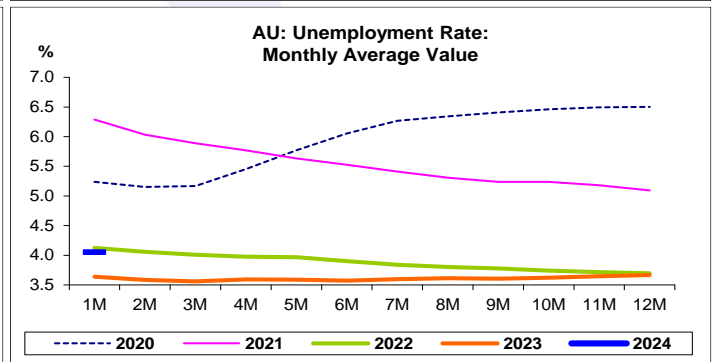
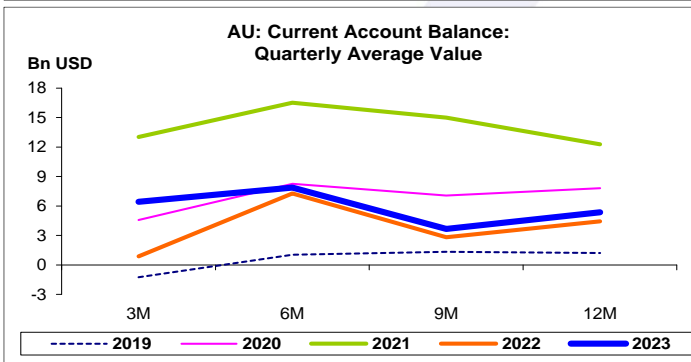
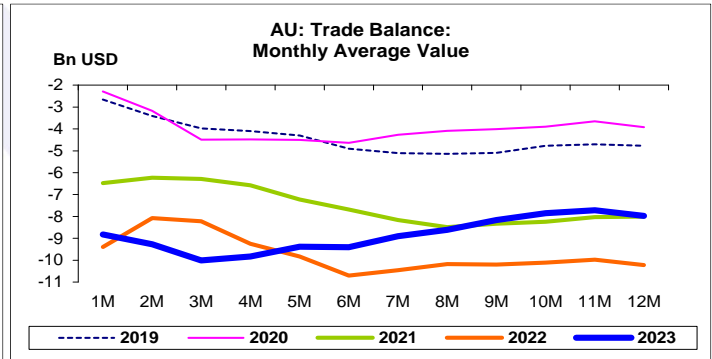
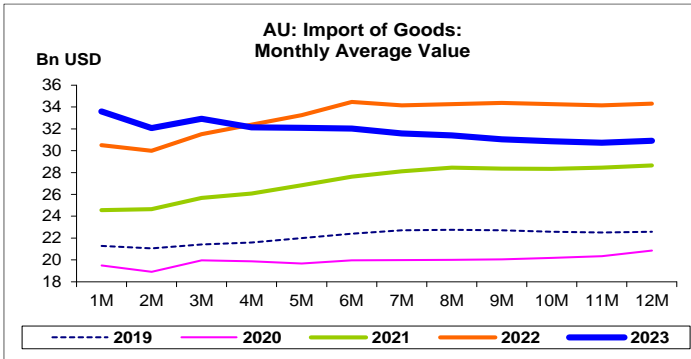
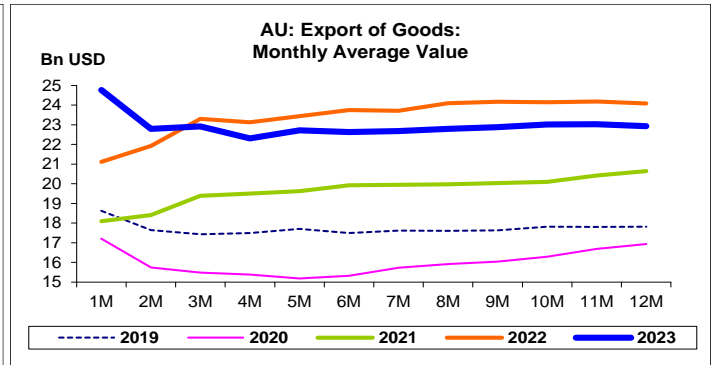
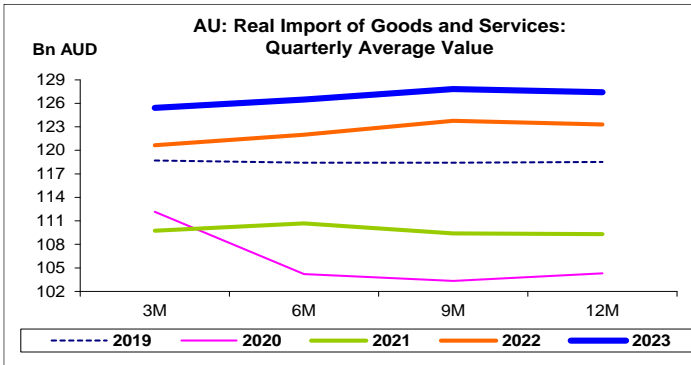




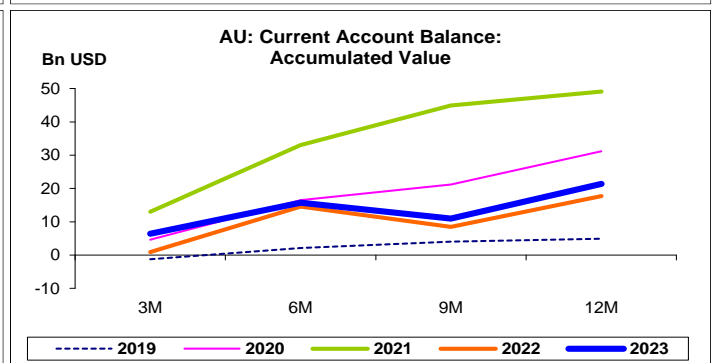
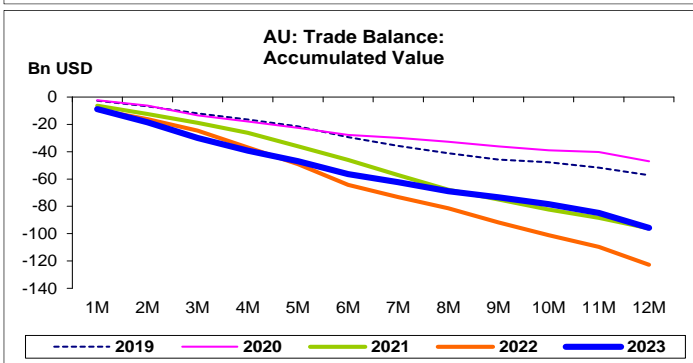
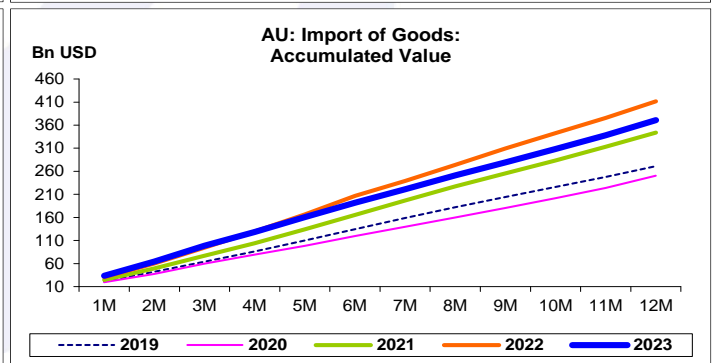
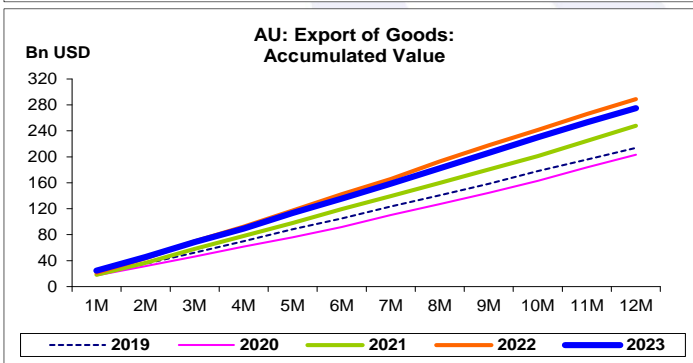
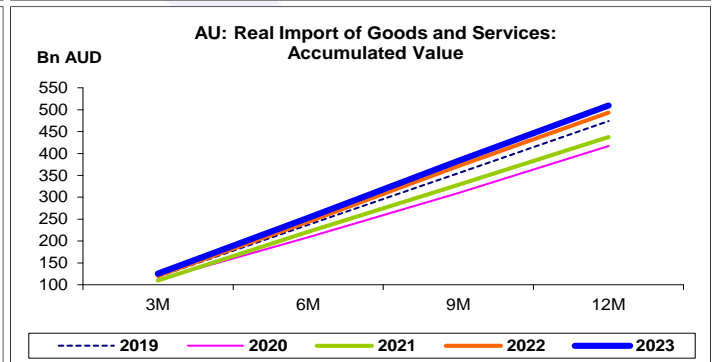
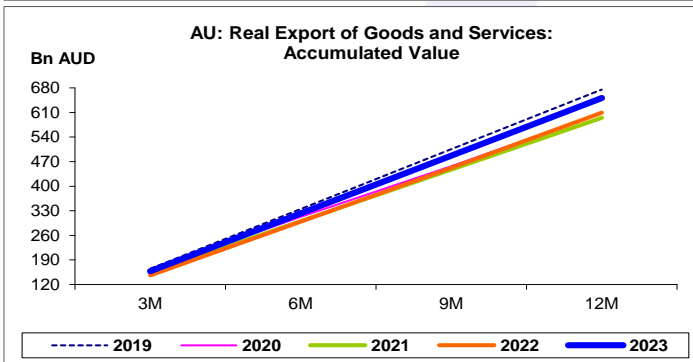
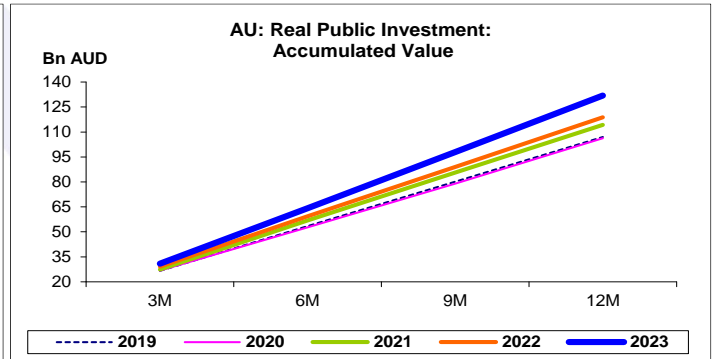
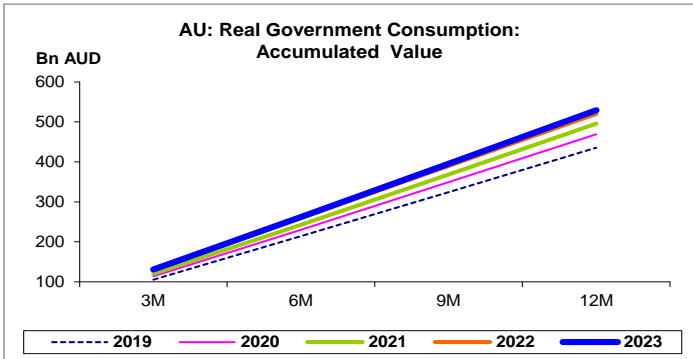
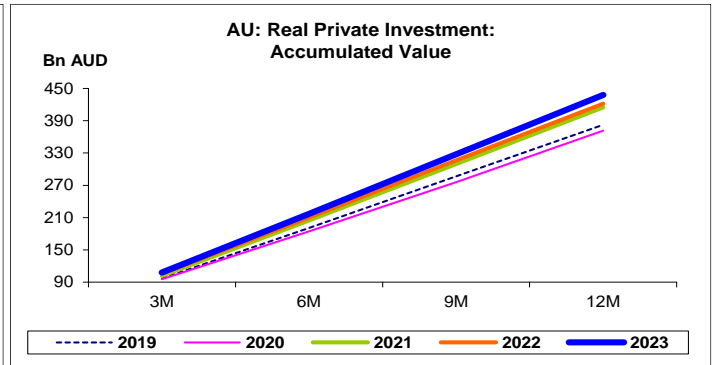
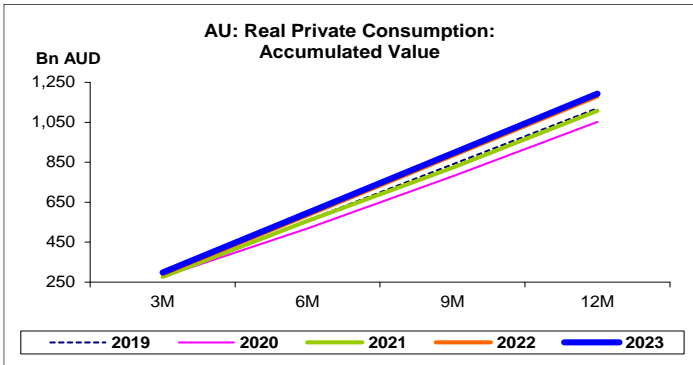


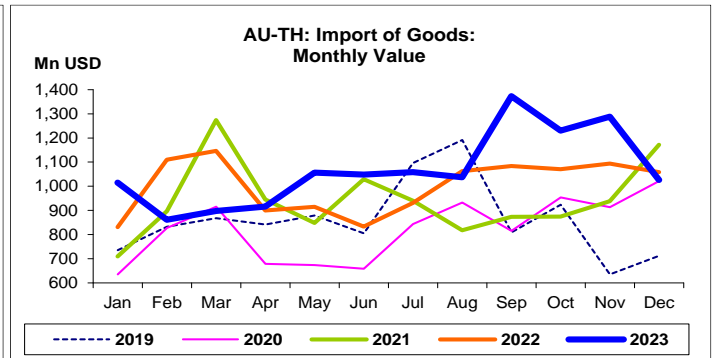
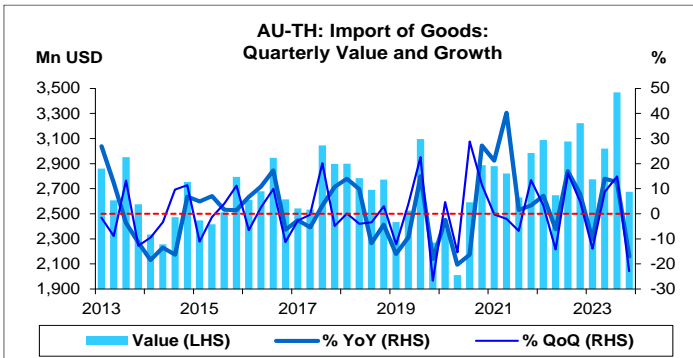
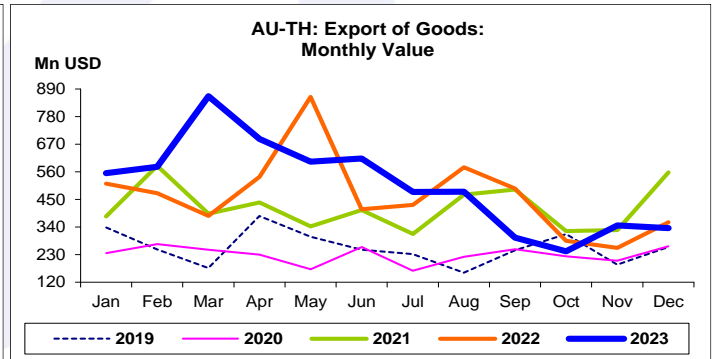
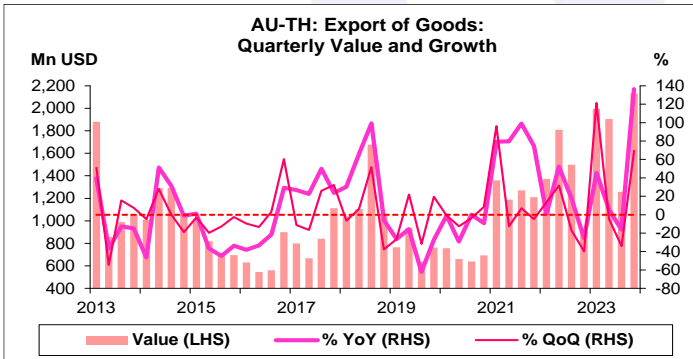
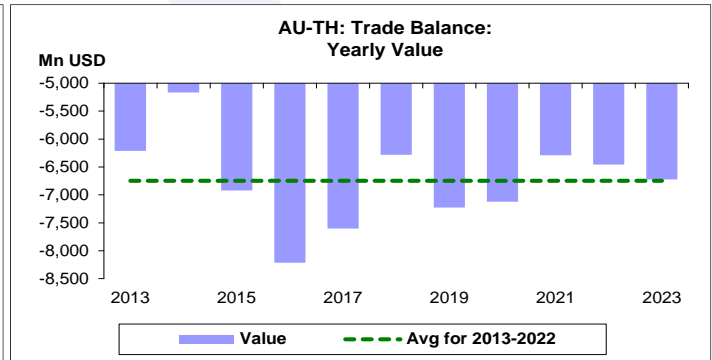
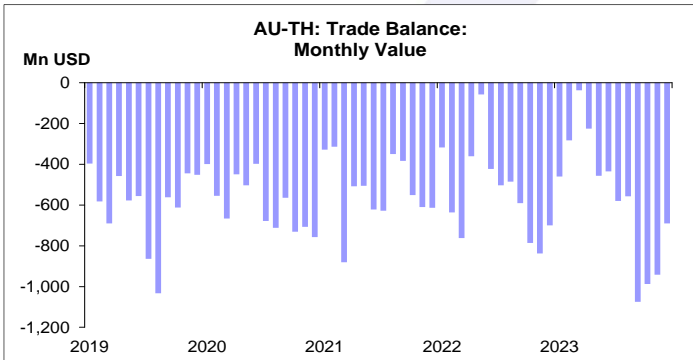
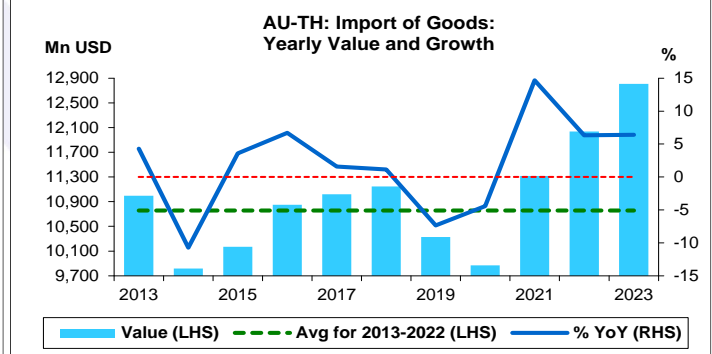
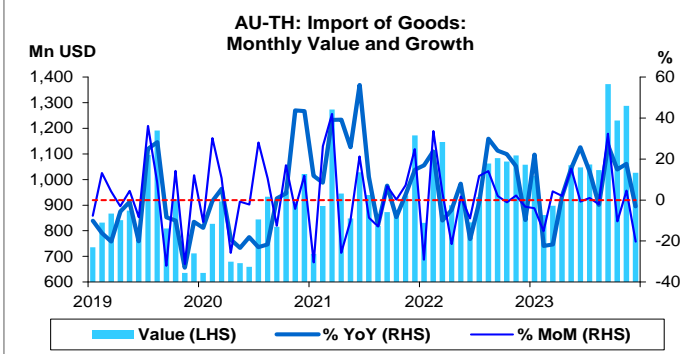
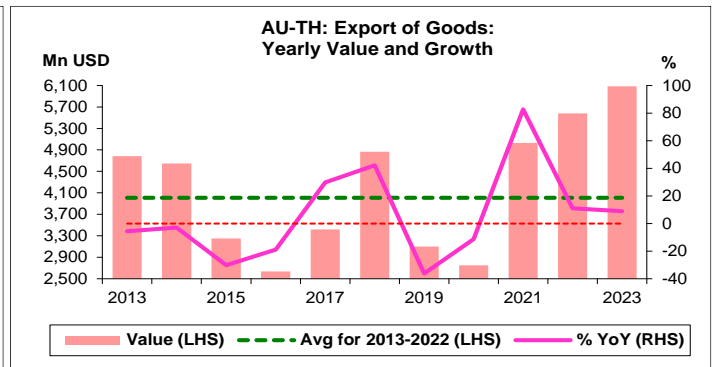
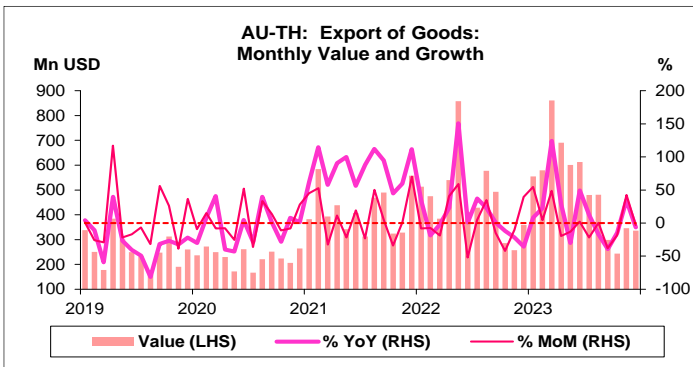


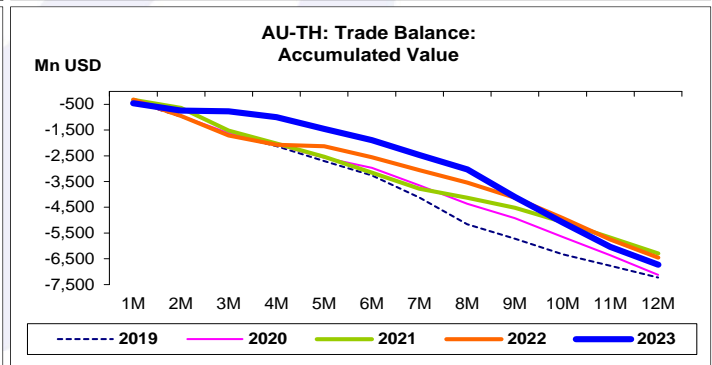
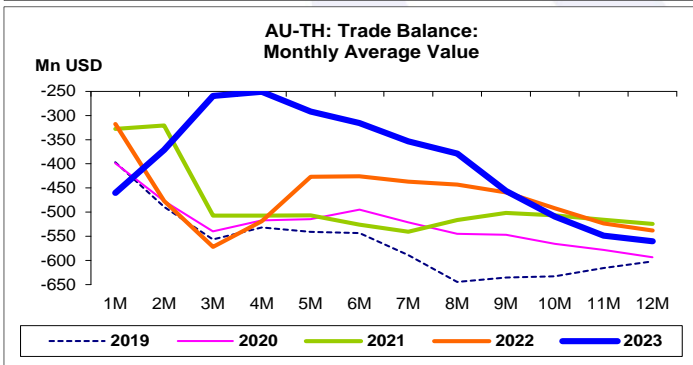
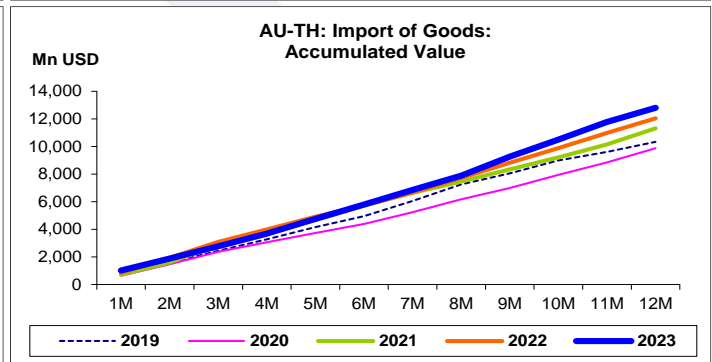
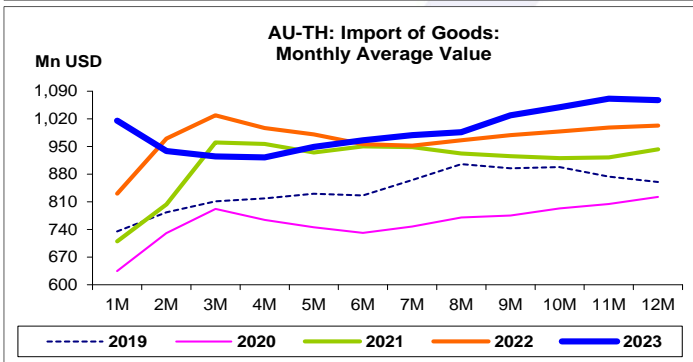
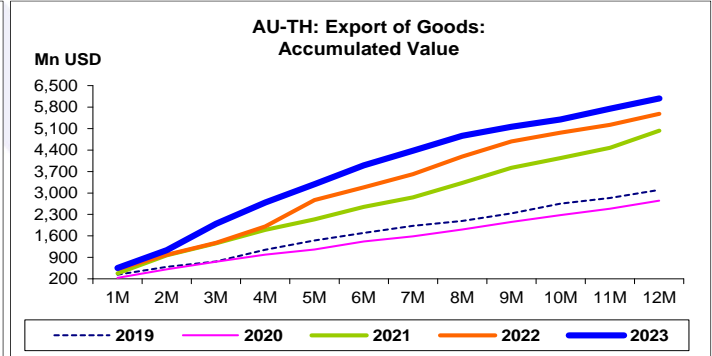
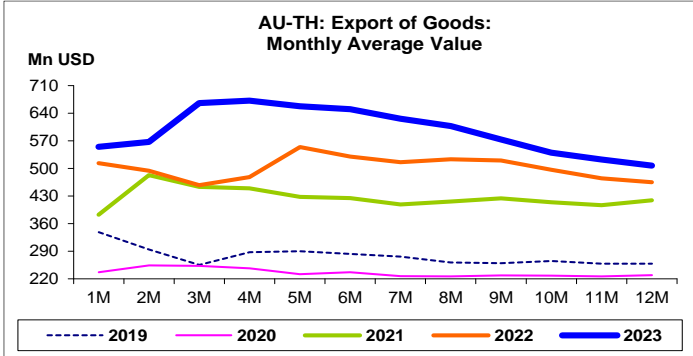
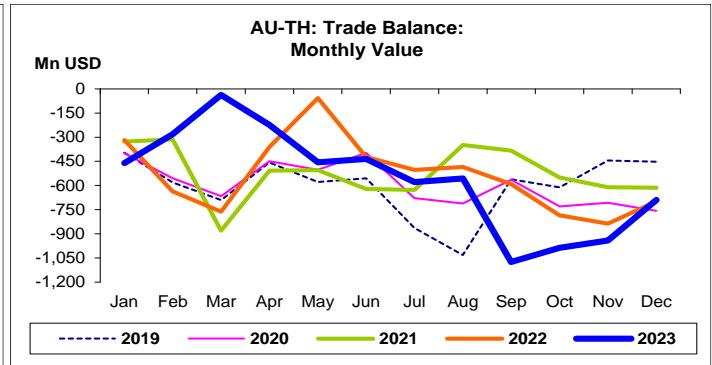
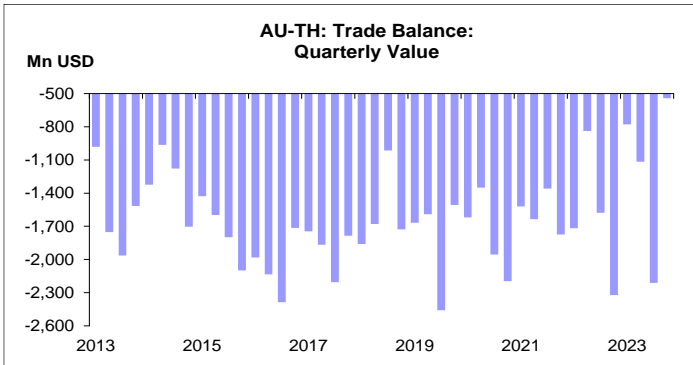












**เครื่องชี้เศรษฐกิจสำคัญ**

	2022	2023	2024f	2022				2023				2024			
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Nov	Dec	Jan	Feb
<b>Real Sector</b>															
Nominal GDP (Bn USD)	2,379.6	2,428.7	1,720.1	589.4	594.2	595.6	600.5	604.0	606.7	608.3	609.8	-	-	-	-
Real GDP (% YoY)	3.8	2.1	1.7	3.6	3.5	5.8	2.4	2.5	2.1	2.1	1.5	-	-	-	-
- Private Consumption (SA, % YoY)	6.6	1.1	-	4.6	5.6	11.8	4.5	3.1	1.2	0.1	0.1	-	-	-	-
- Private Investment (SA, % YoY)	1.7	3.9	-	4.1	1.4	1.1	0.2	1.9	4.6	4.4	4.7	-	-	-	-
- Government Consumption (SA, % YoY)	5.0	1.7	-	8.6	6.2	2.8	2.5	-0.1	1.3	2.8	2.7	-	-	-	-
- Public Investment (SA, % YoY)	4.0	11.0	-	6.1	2.6	3.2	4.2	6.0	10.1	14.2	13.6	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.5	0.8	0.2	0.8	0.6	0.5	0.3	0.2	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	1.4	2.0	0.8	0.2	0.1	0.1	-0.21	0.09	-	-	-	-
- Private Investment (SA, % QoQ)	-	-	-	0.4	-1.4	1.7	-0.5	2.1	1.3	1.5	-0.2	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	2.7	-0.9	0.0	0.6	0.1	0.6	1.5	0.6	-	-	-	-
- Public Investment (SA, % QoQ)	-	-	-	2.0	4.0	-2.0	0.3	3.8	7.9	1.7	-0.2	-	-	-	-
GDP Per Capita (Th USD)	66.4	64.7	64.6	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	26.0	26.6	26.6	-	-	-	-	-	-	-	-	-	-	-	-
<b>Labour Market</b>															
Unemployment Rate (SA, %)	3.7	3.7	4.1	4.0	3.8	3.5	3.5	3.6	3.6	3.7	3.9	3.9	3.9	4.1	-
<b>External Sector</b>															
Export of Goods (Bn USD)	289.0	275.1	-	69.9	72.6	75.1	71.5	68.7	67.1	70.1	69.2	23.1	21.9	-	-
- % YoY	16.7	-4.8	-	20.2	18.2	23.6	6.1	-1.7	-7.6	-6.6	-3.1	-5.7	-5.1	-	-
Import of Goods (Bn USD)	411.7	370.9	-	94.6	112.2	102.6	102.4	98.7	93.4	87.2	91.5	29.5	32.8	-	-
- % YoY	19.8	-9.9	-	22.8	26.5	14.6	15.7	4.4	-16.7	-15.0	-10.7	-16.3	-1.4	-	-
Trade Balance (Bn USD)	-122.7	-95.7	-	-24.6	-39.6	-27.6	-30.9	-30.0	-26.4	-17.1	-22.2	-6.4	-10.9	-	-
Current Account Balance (Bn USD)	17.7	21.4	4.2	0.9	13.7	-6.1	9.2	6.4	9.3	-4.8	10.4	-	-	-	-
- % of GDP	0.7	0.6	0.2	0.1	2.3	-1.0	1.5	1.1	1.5	-0.8	1.7	-	-	-	-
International Reserve (Bn USD)	32.9	30.8	-	35.1	34.1	32.0	32.9	35.1	30.6	30.3	30.8	30.6	30.8	-	-
External Debt (Bn USD)	1,888.6	1,867.8	-	1,887.6	1,998.0	2,034.6	1,888.6	1,919.8	1,905.7	1,926.9	1,867.8	-	-	-	-
- % of International Reserve	5,733.4	6,056.6	-	5,373.3	5,858.0	6,367.4	5,733.4	5,476.3	6,232.1	6,355.9	6,056.6	-	-	-	-
Number of Tourists (Mn Persons)	9.7	18.3	-	0.9	2.0	3.2	3.7	4.3	4.0	4.9	5.0	-	-	-	-
- % YoY	-84.5	1,169.2	-	219.6	114.5	62.7	15.2	18.1	-7.0	21.5	2.4	-	-	-	-
<b>Government Sector</b>															
Government Revenue (% YoY)	11.9	9.4	-	15.2	12.7	11.9	8.2	9.1	13.9	9.9	4.6	-	-	-	-
Government Expenditure (% YoY)	1.8	6.8	-	4.2	7.5	-3.9	0.1	4.9	6.0	7.0	9.3	-	-	-	-
Fiscal Balance (Bn USD)	8.4	31.3	-	-1.9	13.2	-14.7	11.8	6.6	32.3	-9.8	2.2	-	-	-	-
- % of GDP	0.5	1.8	-	-4.4	0.5	-0.3	0.8	0.3	4.1	3.5	5.9	-	-	-	-
<b>Inflation (% YoY)</b>															
CPI	6.6	5.6	3.2	5.1	6.1	7.3	7.8	7.0	6.0	5.4	4.1	-	-	-	-
PPI	5.7	4.2	-	4.9	5.6	6.4	5.8	4.9	3.9	3.8	4.1	-	-	-	-
<b>Financial Sector (Period End)</b>															
Total Loans (% YoY)	7.9	-	-	7.8	8.6	8.5	7.9	7.3	6.1	5.0	-	-	-	-	-
Total Deposits (% YoY)	7.9	-	-	10.1	10.5	10.0	7.9	7.3	6.0	4.1	-	-	-	-	-
L/D Ratio (%)	102.1	-	-	102.2	102.1	101.6	102.1	102.2	102.2	102.6	-	-	-	-	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Stock Market (Period End)</b>															
Stock Price Index (S&P/ASX 200 VIX)	7,038.7	7,590.8	-	7,499.6	6,568.1	6,474.2	7,038.7	7,177.8	7,203.3	7,048.6	7,590.8	7,087.3	7,590.8	7,680.7	7,698.7
Market Capitalization (Mn USD)	1,662.3	1,598.6	-	1,966.5	1,621.4	1,528.4	1,662.3	1,674.2	1,681.0	1,650.3	1,598.6	1,507.1	1,598.6	1,757.5	1,757.2
<b>Bond Market (Period End, % pa)</b>															
10Y Treasury Bond Yield	3.57	4.19	-	2.50	3.77	3.74	3.57	3.47	3.92	4.21	4.19	4.58	4.19	4.15	2.88
<b>Interest Rate (Period End, % pa)</b>															
Policy Rate (Cash Target Rate)	3.10	4.35	-	0.10	0.85	2.35	3.10	3.60	4.10	4.10	4.35	4.35	4.35	4.35	4.35
90D Bank Acceptance Bills Rate	3.27	4.35	-	0.21	1.84	3.06	3.27	3.71	4.36	4.14	4.35	4.37	4.35	4.32	4.34
<b>Exchange Rate (Period Average)</b>															
USD/AUD	0.6934	0.6639	-	0.7225	0.7075	0.6804	0.6631	0.6826	0.6578	0.6542	0.6611	0.6648	0.6840	0.6574	0.6519
EUR/AUD	0.6593	0.6126	-	0.6476	0.6686	0.6785	0.6424	0.6333	0.6058	0.6037	0.6077	0.6061	0.6181	0.6075	0.6017

Source: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC and IMF

Note: 1. % YoY and % QoQ of all items are calculated in USD.

2. Financial Sector include Banks in the list of ADIs.

3. % of GDP is calculated from Nominal GDP.