

เศรษฐกิจเวียดนาม Q4/2566

- GDP เวียดนาม Q4/66 ขยายตัว 6.8% YoY และ 13.0% QoQ หากพิจารณา ปี 66 ขยายตัว 5.0% YoY
- Q4/66 การส่งออกสินค้า มูลค่า 96.3 Bn USD ขยายตัว 8.5% YoY และ 3.0% QoQ การนำเข้าสินค้า มูลค่า 89.7 Bn USD ขยายตัว 7.5% YoY และ 5.8% QoQ ส่งผลให้ดุลการค้า เกินดุล 6.6 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน แต่เกินดุลลดลงจากไตรมาสก่อน หากพิจารณา ปี 66 การส่งออกสินค้า มูลค่า 355.2 Bn USD หดตัว 4.4% YoY การนำเข้าสินค้า มูลค่า 327.0 Bn USD หดตัว 9.1% YoY ส่งผลให้ดุลการค้า เกินดุล 28.2 Bn USD เกินดุลเพิ่มขึ้นมากจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q4/66 ขยายตัว 3.5% YoY และ 1.3% QoQ หากพิจารณา ปี 66 ขยายตัว 3.5% YoY

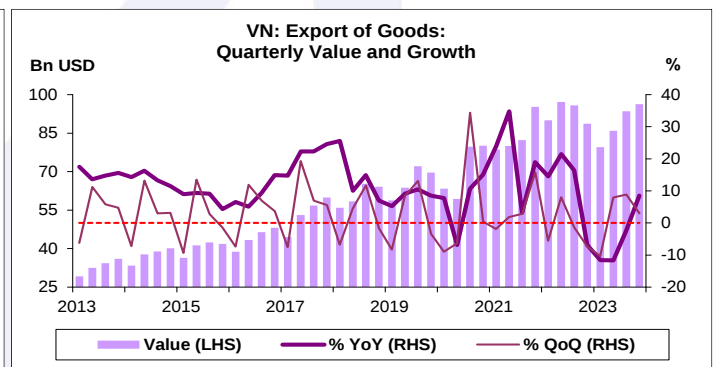
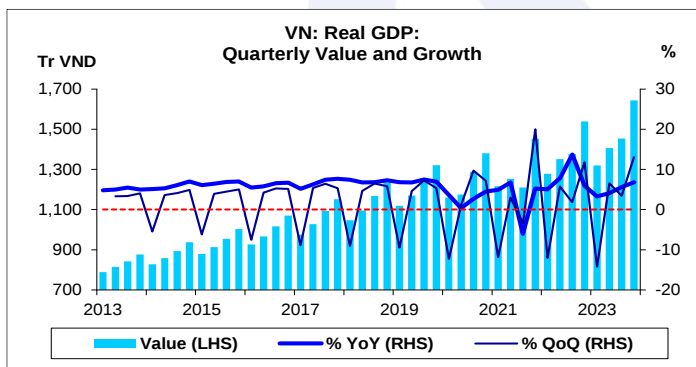
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (VND)	-	5	5	5	5	-	Dec-23
Export of Goods Value (USD)	5	5	5	5	5	5	Dec-23
Import of Goods Value (USD)	5	5	5	5	5	5	Dec-23
Trade Balance (USD)	4	4	5	5	5	5	Dec-23
Current Account Balance (USD)	-	5	2	5	5	-	Sep-23
International Reserve (USD)	-	4	4	5	5	-	Sep-23
Unemployment Rate	-	3	3	3	3	-	Dec-23
CPI	5	5	5	5	5	5	Dec-23
VND/USD	5	5	5	5	5	5	Dec-23

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-66)

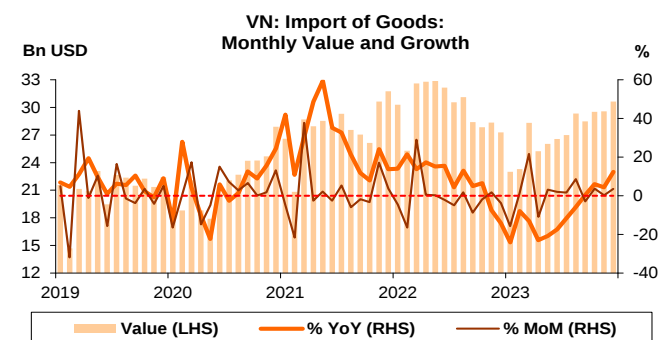
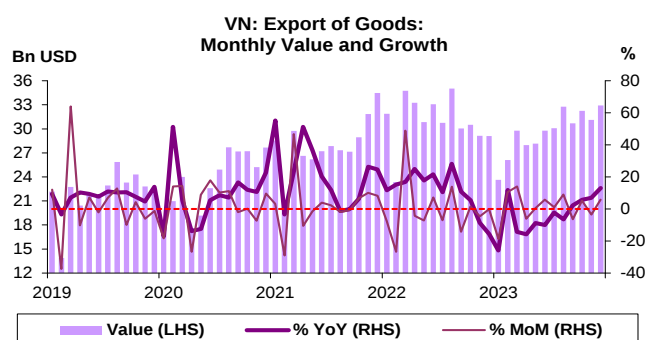
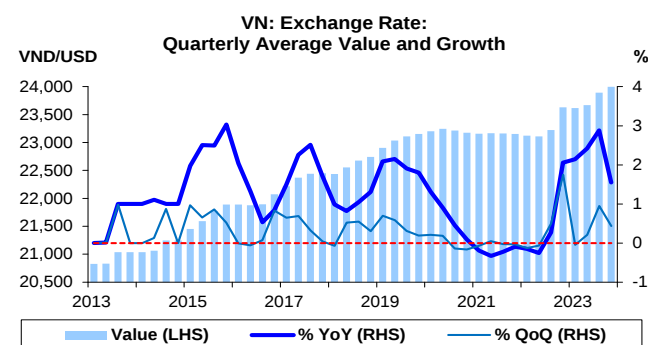
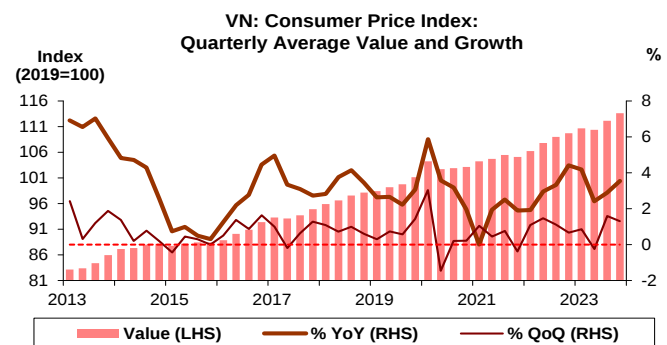
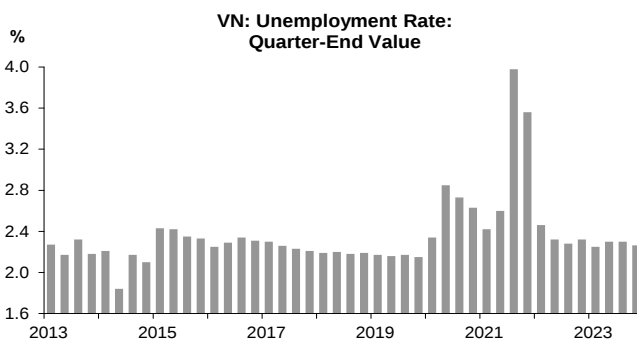
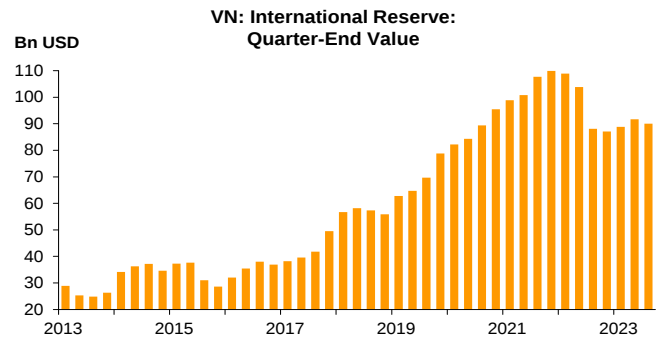
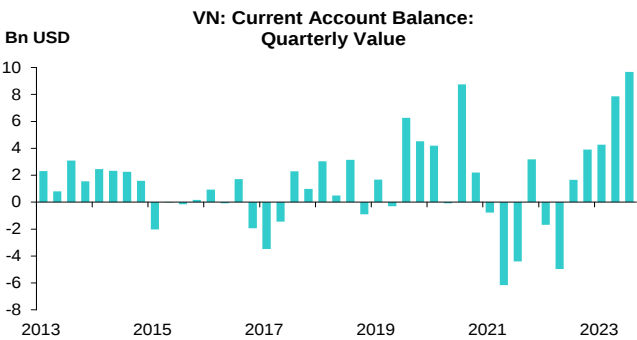
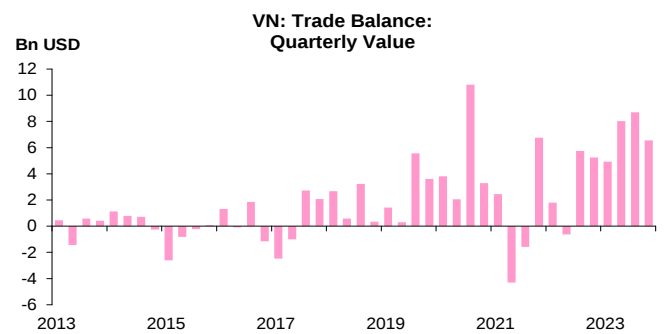
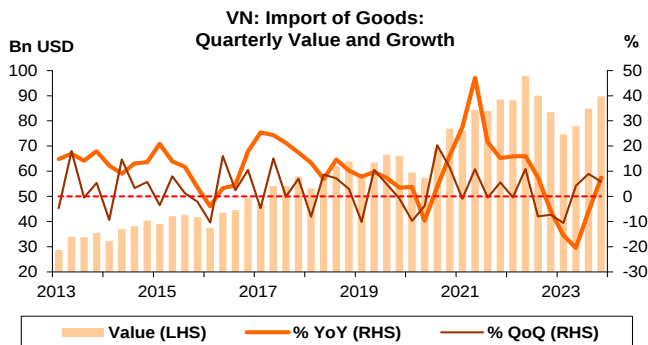
%	Average YoY Growth	CAGR
GDP (VND)	5.8	5.7
Export of Goods Value (USD)	11.0	10.8
Import of Goods Value (USD)	10.5	10.1
CPI	3.1	3.1
VND/USD	1.2	1.2

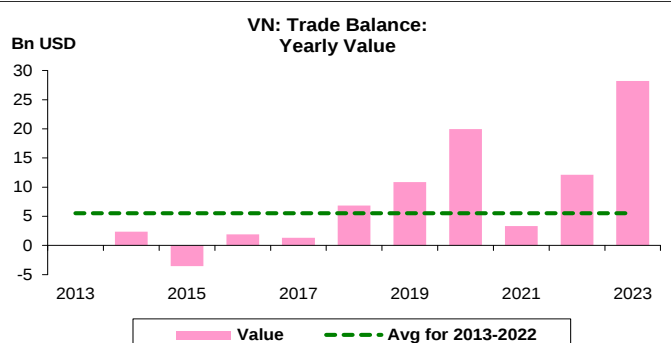
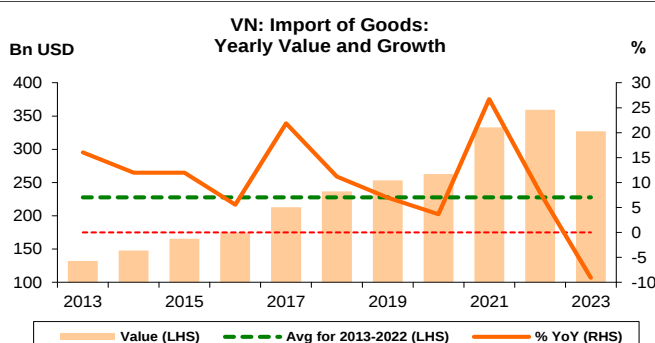
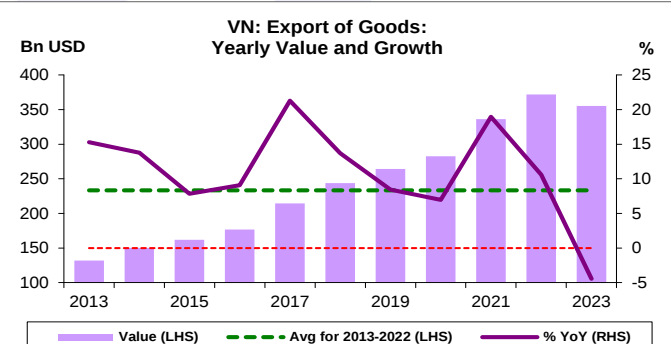
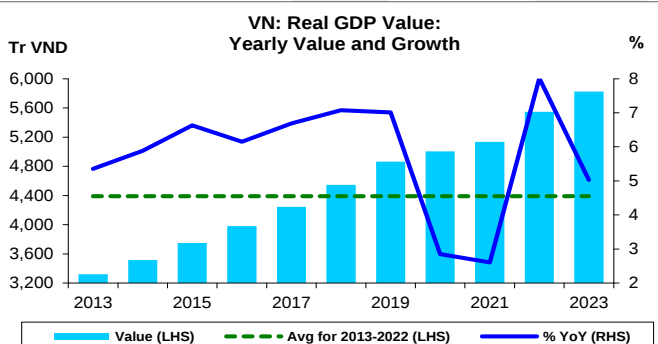
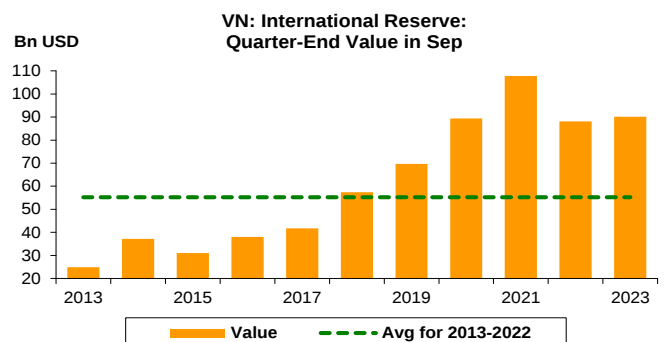
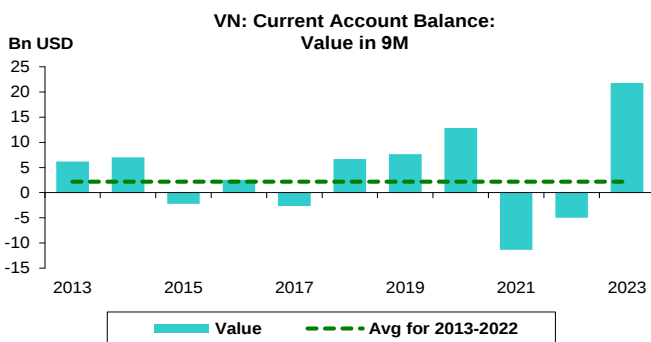
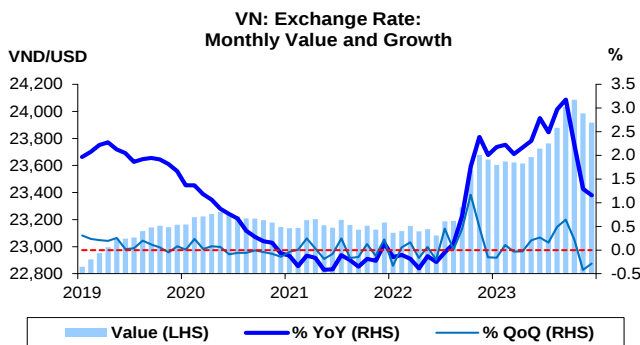
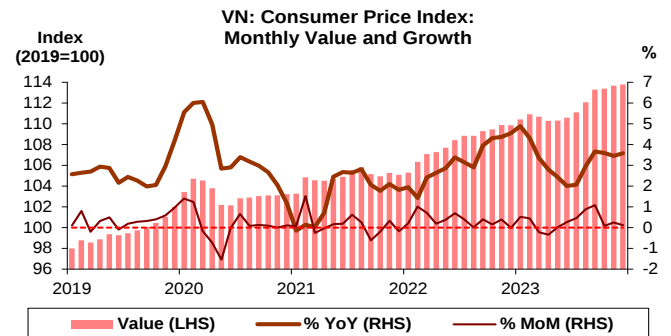
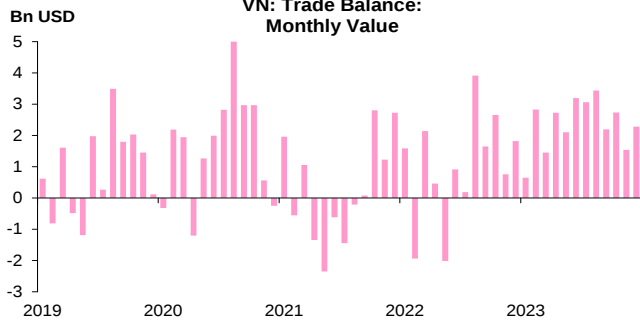


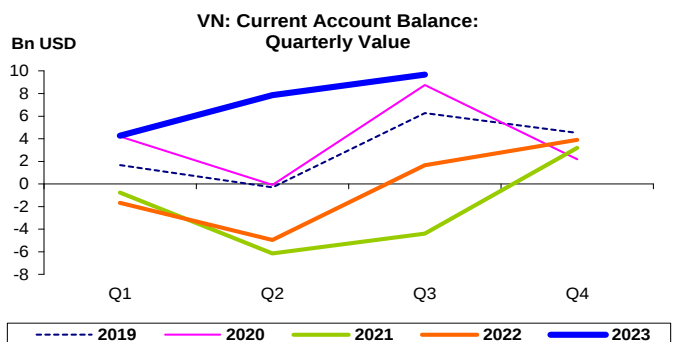
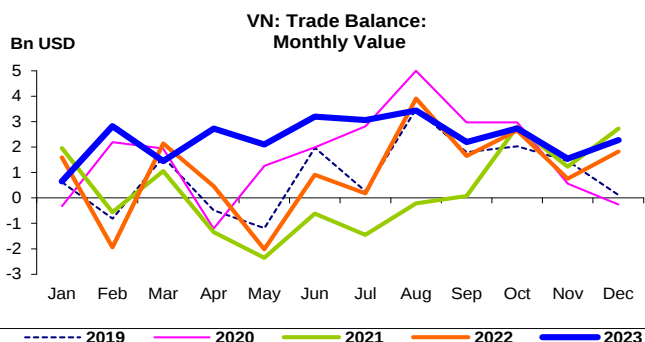
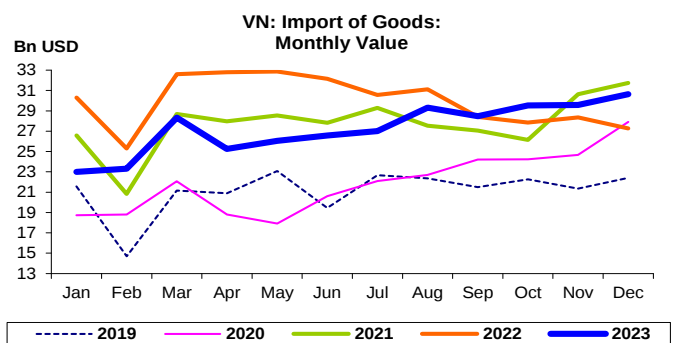
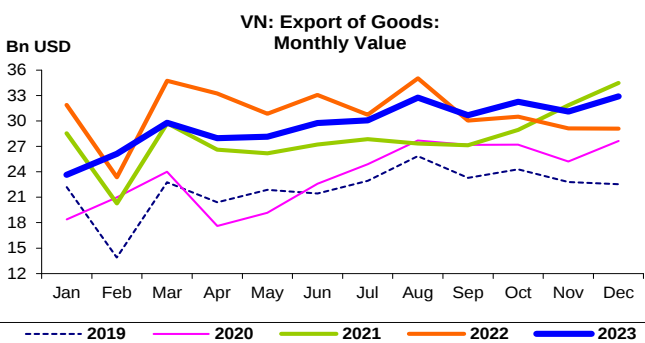
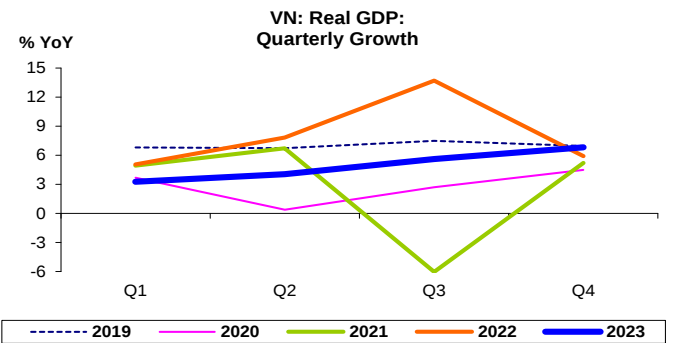
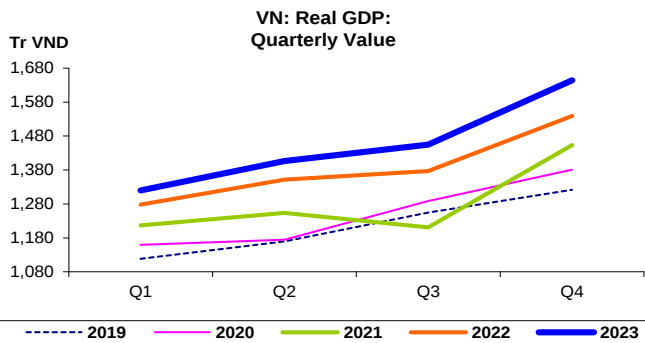
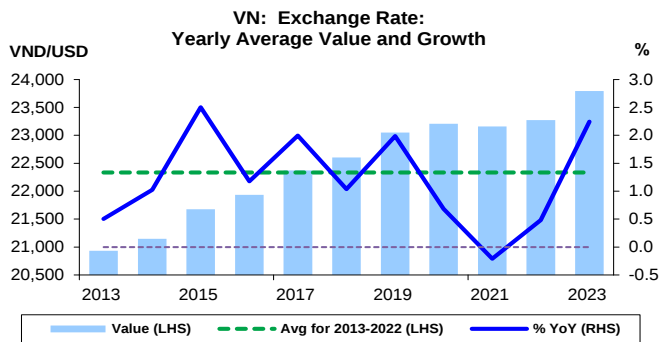
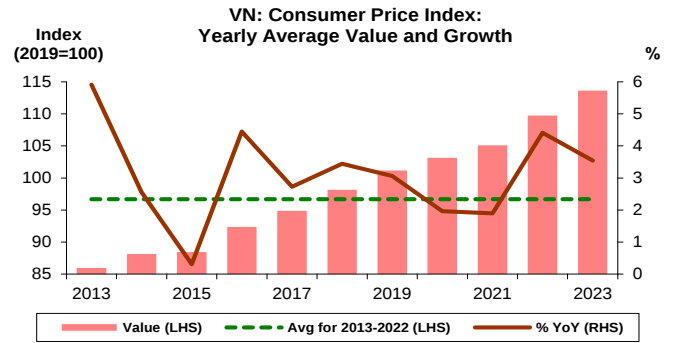
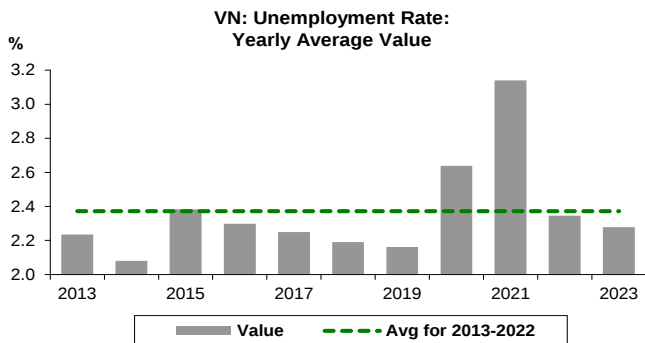
ที่มา: CEIC และ IMF

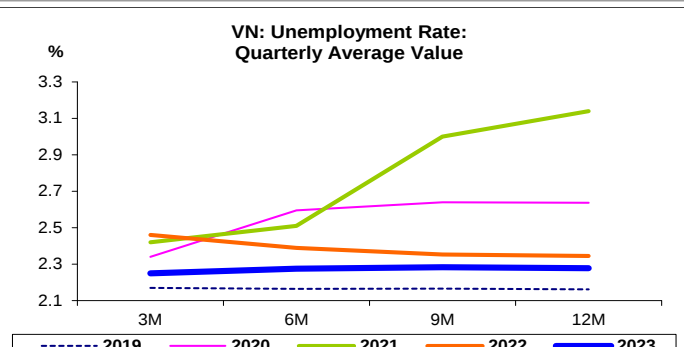
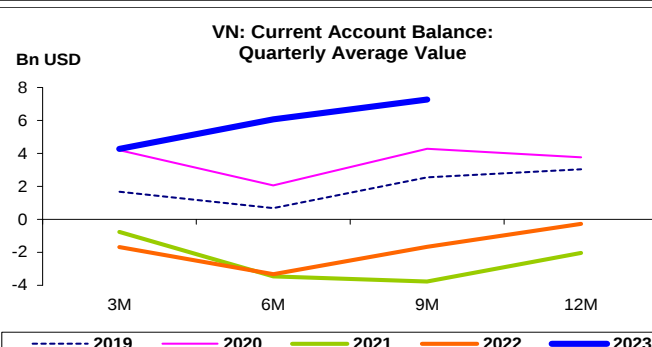
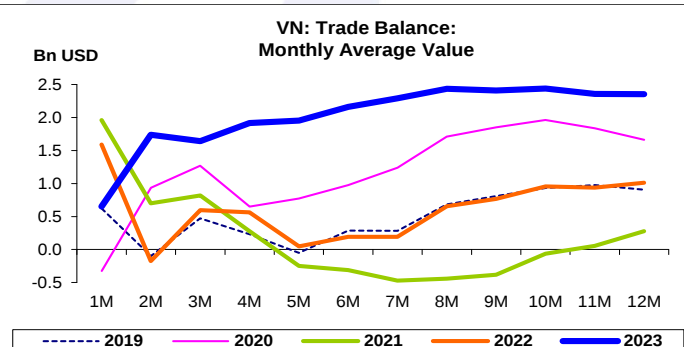
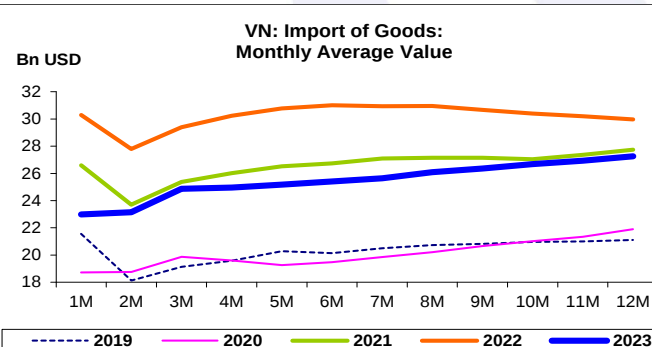
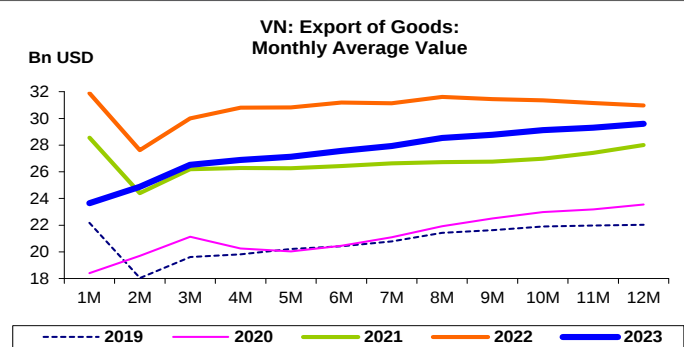
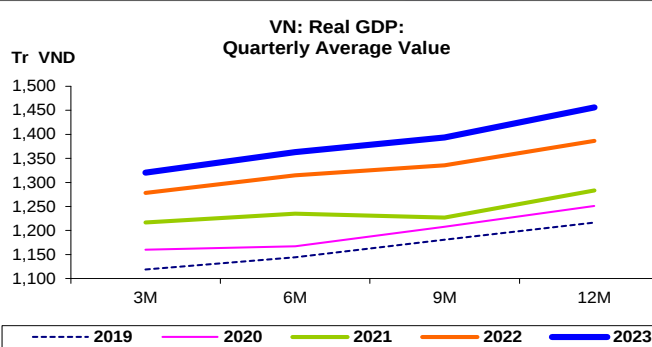
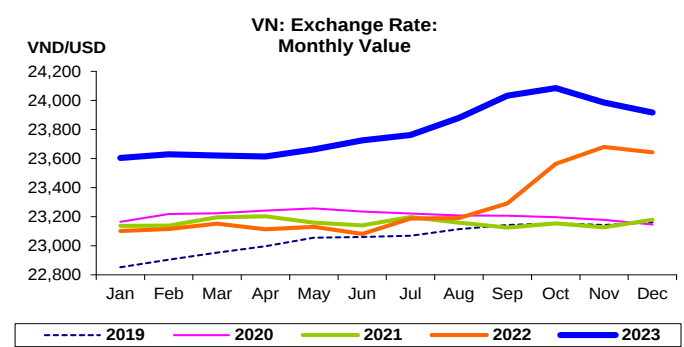
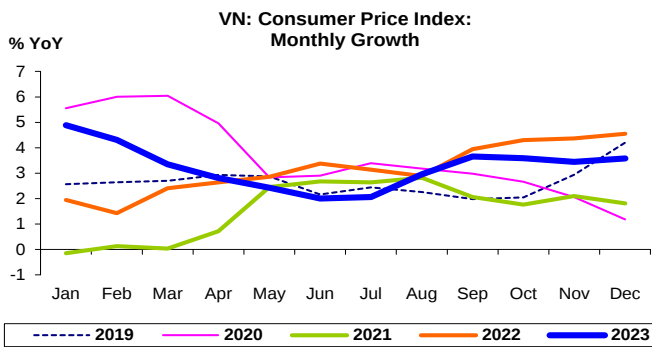
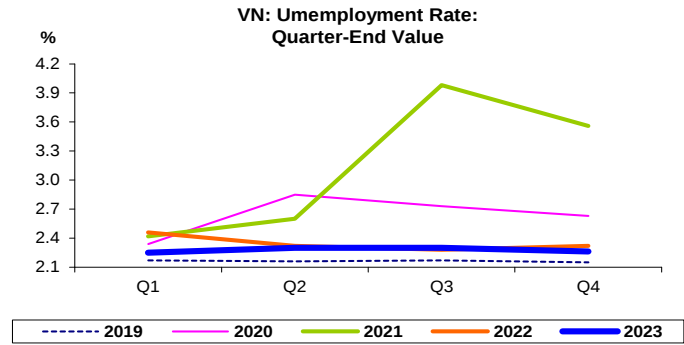
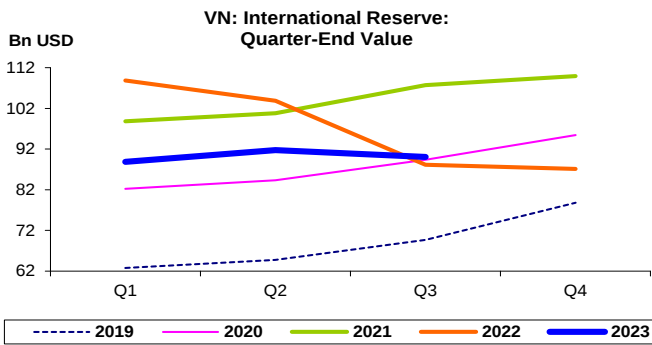
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

2. GDP หมายถึง GDP ตามราคาคงที่



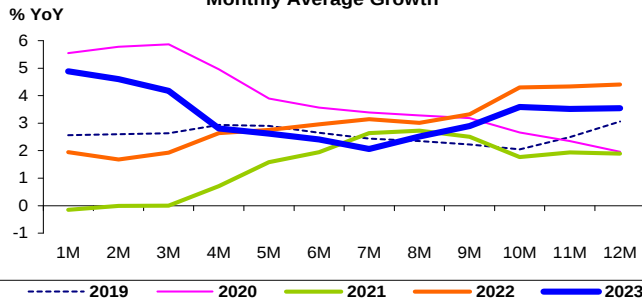




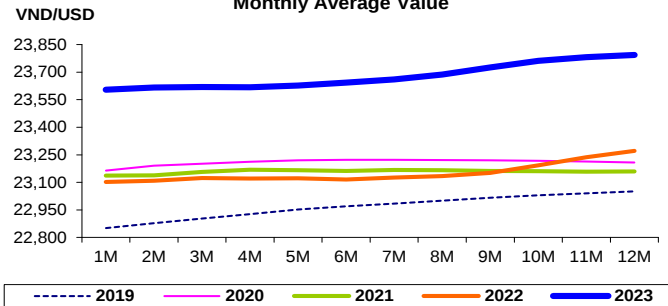




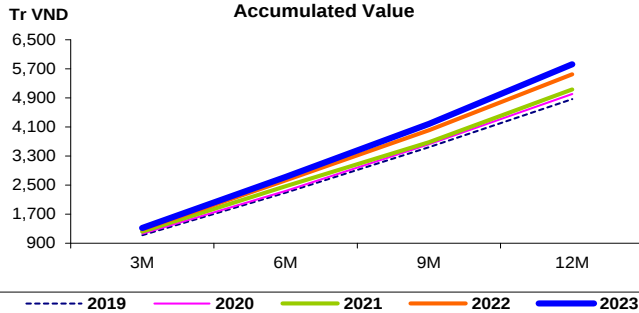
**VN: Consumer Price Index:
Monthly Average Growth**



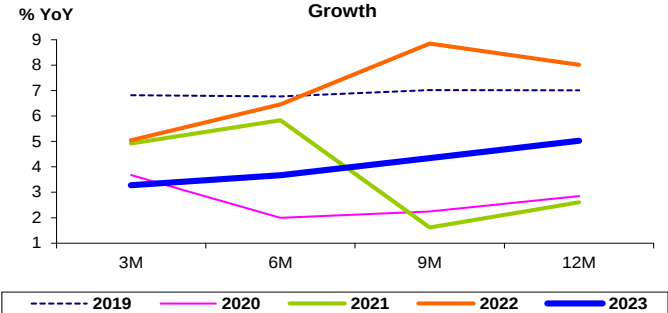
**VN: Exchange Rate:
Monthly Average Value**



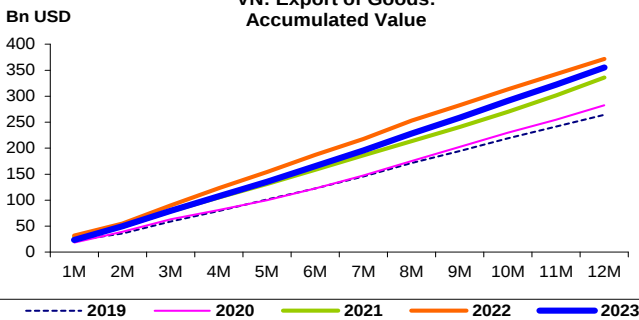
**VN: Real GDP:
Accumulated Value**



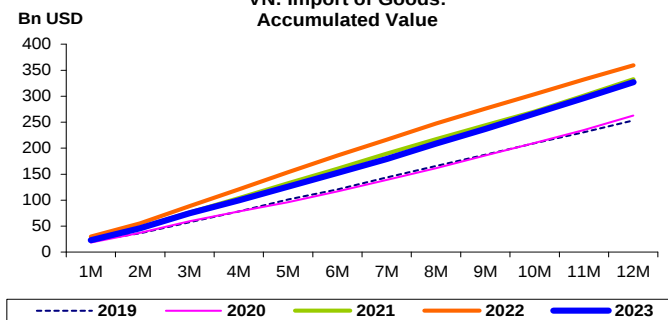
**VN: Real GDP:
Growth**



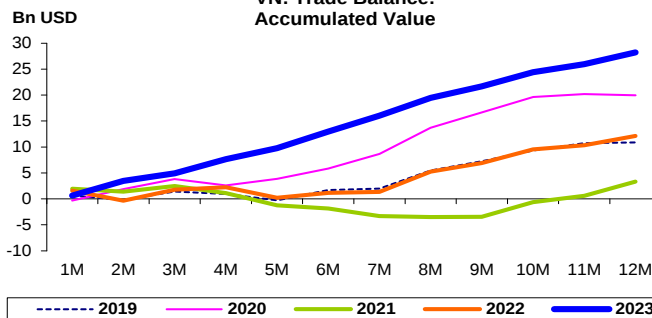
**VN: Export of Goods:
Accumulated Value**



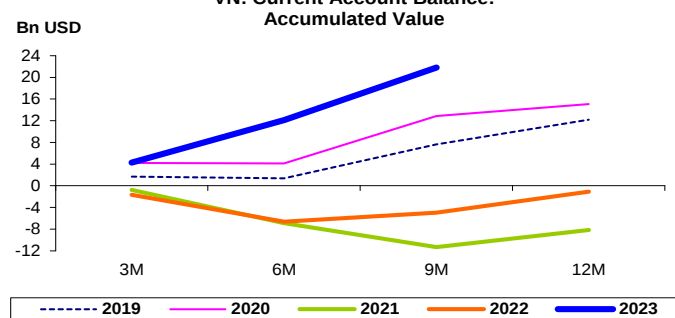
**VN: Import of Goods:
Accumulated Value**



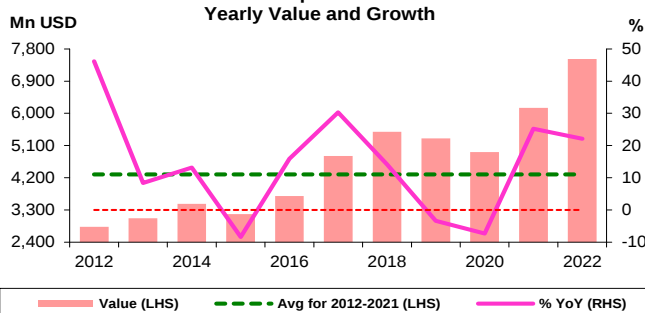
**VN: Trade Balance:
Accumulated Value**



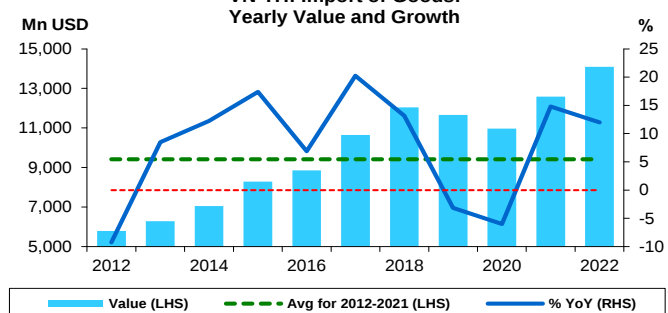
**VN: Current Account Balance:
Accumulated Value**

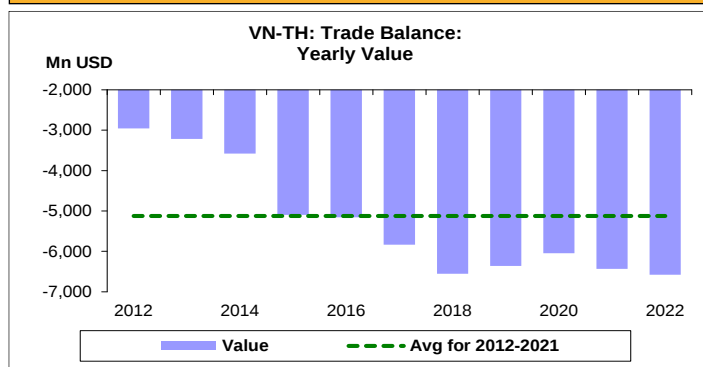


**VN-TH: Export of Goods:
Yearly Value and Growth**



**VN-TH: Import of Goods:
Yearly Value and Growth**





เครื่องชี้เศรษฐกิจสำคัญ

	2022	2023	2024f	2022				2023							
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Sep	Oct	Nov	Dec
Real Sector															
Nominal GDP (Bn USD)	513.4	554.6	582.5	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	8.0	5.0	5.8	5.1	7.8	13.7	5.9	3.3	4.1	5.6	6.8	-	-	-	-
- Private Consumption (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Investment (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% QoQ)	-	-	-	-12.0	5.7	1.9	11.8	-14.2	6.5	3.4	13.0	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Investment (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	4,121.5	4,475.5	4,636.4	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	99.2	100.3	101.3	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	2.3	2.3	2.1	2.5	2.3	2.3	2.3	2.3	2.3	2.3	2.3	-	-	-	-
External Trade															
Export of Goods (Bn USD)	371.7	355.2	-	90.0	97.2	95.8	88.7	79.5	85.9	93.5	96.3	30.7	32.3	31.1	32.9
- % YoY	10.6	-4.4	-	14.6	21.5	16.4	-6.9	-11.6	-11.6	-2.4	8.5	2.1	5.7	6.9	13.1
Import of Goods (Bn USD)	359.6	327.0	-	88.2	97.8	90.1	83.5	74.6	77.8	84.8	89.7	28.5	29.5	29.6	30.6
- % YoY	8.0	-9.1	-	15.9	16.0	7.4	-5.7	-15.4	-20.4	-5.8	7.5	0.3	6.0	4.3	12.3
Trade Balance (Bn USD)	12.1	28.2	-	1.8	-0.6	5.7	5.2	4.9	8.0	8.7	6.6	2.2	2.7	1.5	2.3
Current Account Balance (Bn USD)	-1.1	1.0*	3.3	-1.7	-5.0	1.7	3.9	4.3	7.9	9.7	-	-	-	-	-
- % of GDP	-0.2	0.2*	0.7	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Bn USD)	87.1	-	-	108.9	103.9	88.1	87.1	88.9	91.7	90.1	-	-	-	-	-
External Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Th Persons)	14,560.6	76,395.0	-	160.0	1,159.6	4,268.4	8,972.6	5,374.8	13,858.6	23,329.9	33,831.7	8,885.4	9,997.9	11,231.3	12,602.4
- % YoY	1,262.0	424.7	-	69.2	389.6	1,253.9	2,023.9	3,260.2	1,095.1	446.6	277.1	374.4	324.1	280.2	244.2
Government Sector															
Government Revenue (% YoY)	2.9	-	-	14.1	29.5	27.6	-41.6	6.7	82.2	217.1	-	-	-	-	-
Government Expenditure (% YoY)	9.7	-	-	2.8	2.6	11.1	15.1	3.4	22.0	16.5	-	-	-	-	-
Fiscal Balance (Bn USD)	-17.6	-	-	4.7	5.2	0.5	-28.0	5.4	18.4	33.0	-	-	-	-	-
- % of GDP	-3.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD) (Period End)	3.7	3.9	3.7	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	40.2	36.6	32.7	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	4.4	3.5	3.4	1.9	3.0	3.3	4.4	4.2	2.4	2.9	3.5	3.7	3.6	3.4	3.6
Stock Market (Period End)															
Ho Chi Minh City Securities Exchange Centre	1,007.1	1,129.9	-	1,492.2	1,197.6	1,132.1	1,007.1	1,064.6	1,120.2	1,154.2	1,129.9	1,154.2	1,028.2	1,094.1	1,129.9
Trade Value (Mn USD/Day)	603.1	644.8	-	1,201.5	636.0	527.0	603.1	409.9	717.4	844.5	644.8	844.5	598.6	697.6	644.8
Market Capitalization (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
L/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
Refinancing Rate	6.00	4.50	-	4.00	4.00	5.00	6.00	6.00	4.50	4.50	4.50	4.50	4.50	4.50	4.50
Discount Rate	4.50	3.00	-	2.50	2.50	3.50	4.50	3.50	3.00	3.00	3.00	3.00	3.00	3.00	3.00
Exchange Rate (Period Average)															
VND/USD	23,271	23,794	-	23,123	23,109	23,223	23,629	23,619	23,668	23,892	23,996	24,033	24,086	23,985	23,917
VND/EUR	24,230	25,448	-	24,971	24,072	23,195	24,683	24,996	25,093	25,631	26,074	25,343	25,651	26,200	26,370

Source: CEC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in VND term.

2. % of GDP is calculated from nominal GDP.

* Estimated Figures